

Global Disposable Membrane Oxygenator Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Disposable Membrane Oxygenator Kit market size is expected to reach \$ 1053 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

A disposable membrane oxygenator kit is a sterile, single-use extracorporeal blood gas-exchange consumable centered on a hollow-fiber membrane oxygenator. It enables oxygen transfer and carbon dioxide removal through a gas-permeable membrane and may integrate a heat exchanger, venous reservoir, arterial filter, centrifugal pump head, pre-connected tubing, pressure or temperature sensors, gas lines and priming accessories depending on the intended clinical use. The product is used together with cardiopulmonary bypass equipment, ECMO/ECLS consoles or extracorporeal cardiopulmonary support systems, and is primarily applied in open-heart surgery, cardiopulmonary bypass, acute respiratory failure, acute cardiopulmonary failure, emergency life support, intensive care and transport extracorporeal support.

Based on our research, the disposable membrane oxygenator kit market should be understood as a clinically critical consumables segment spanning cardiopulmonary bypass and extracorporeal life support rather than as a single standardized product category. In cardiac surgery, the oxygenator is a mature, high-volume disposable used during short-duration cardiopulmonary bypass. In ECMO and ECLS, the product is more often configured as a pre-connected patient kit that may combine the oxygenator, pump head, tubing, sensors and gas lines. This difference is essential for market sizing, because CPB products usually have lower ASPs and broader installed use, while ECMO kits have lower unit volume but materially higher value per procedure.

Looking forward, growth is likely to be structurally stronger in ECMO/ECLS kits than in

conventional CPB oxygenators. The most important product trends are plasma-resistant membranes, biocompatible coatings, lower priming volume, lower pressure drop, integrated filtration, safer pre-connected circuits and longer validated support duration. Policy-driven local manufacturing, post-pandemic critical care investment, transport ECMO programs and regional supply-chain localization will continue to support demand. However, revenue visibility remains limited because most companies disclose oxygenators within broader cardiopulmonary, perfusion, acute care or extracorporeal support portfolios rather than as a standalone financial line.

This report studies the global Disposable Membrane Oxygenator Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Membrane Oxygenator Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Membrane Oxygenator Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Membrane Oxygenator Kit total production and demand, 2021-2032, (Units)

Global Disposable Membrane Oxygenator Kit total production value, 2021-2032, (USD Million)

Global Disposable Membrane Oxygenator Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Disposable Membrane Oxygenator Kit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Disposable Membrane Oxygenator Kit domestic production, consumption, key domestic manufacturers and share

Global Disposable Membrane Oxygenator Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Disposable Membrane Oxygenator Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Disposable Membrane Oxygenator Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Disposable Membrane Oxygenator Kit market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic plc, Terumo Corporation, Getinge AB, LivaNova PLC, Fresenius Medical Care AG, Johnson & Johnson, Nipro Corporation, Shandong Weigao Group Medical Polymer Co., Ltd., MicroPort Scientific Corporation, JMS Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Membrane Oxygenator Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Membrane Oxygenator Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Membrane Oxygenator Kit Market, Segmentation by Type:

CPB Circuit Pack

Pump-Oxygenator Integrated Kit

Other

Global Disposable Membrane Oxygenator Kit Market, Segmentation by Use Duration:

Intraoperative Short-term Use

Short-term ECLS Use

Prolonged ECLS Use

Other

Global Disposable Membrane Oxygenator Kit Market, Segmentation by Patient Size / Flow Range:

Neonatal

Pediatric

Adult Standard Flow

Adult High Flow

Global Disposable Membrane Oxygenator Kit Market, Segmentation by Coating / Surface Treatment:

Uncoated Oxygenator

Heparin-coated Oxygenator

Non-heparin Biocompatible Coating

Other

Global Disposable Membrane Oxygenator Kit Market, Segmentation by Application:

Cardiopulmonary Bypass, CPB

ECMO / ECLS

ECCO2R / Partial Gas Exchange

Other Clinical Gas Exchange

Companies Profiled:

Medtronic plc

Terumo Corporation

Getinge AB

LivaNova PLC

Fresenius Medical Care AG

Johnson & Johnson

Nipro Corporation

Shandong Weigao Group Medical Polymer Co., Ltd.

MicroPort Scientific Corporation

JMS Co., Ltd.

Eurosets S.r.l.

Lifemotion Medical Technology Co., Ltd.

SENKO Medical Instrument Mfg. Co., Ltd.

Chalice Medical Ltd.

Braile Biomédica

Xi'an Xijing Medical Appliance Co., Ltd.

Suzhou Lungshield Medical Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Disposable Membrane Oxygenator Kit market?
2. What is the demand of the global Disposable Membrane Oxygenator Kit market?
3. What is the year over year growth of the global Disposable Membrane Oxygenator Kit market?
4. What is the production and production value of the global Disposable Membrane Oxygenator Kit market?
5. Who are the key producers in the global Disposable Membrane Oxygenator Kit market?
6. What are the growth factors driving the market demand?

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