

Global Disposable Membrane Oxygenator Kit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Disposable Membrane Oxygenator Kit market size was valued at US\$ 741 million in 2025 and is forecast to a readjusted size of US\$ 1053 million by 2032 with a CAGR of 5.1% during review period.

A disposable membrane oxygenator kit is a sterile, single-use extracorporeal blood gas-exchange consumable centered on a hollow-fiber membrane oxygenator. It enables oxygen transfer and carbon dioxide removal through a gas-permeable membrane and may integrate a heat exchanger, venous reservoir, arterial filter, centrifugal pump head, pre-connected tubing, pressure or temperature sensors, gas lines and priming accessories depending on the intended clinical use. The product is used together with cardiopulmonary bypass equipment, ECMO/ECLS consoles or extracorporeal cardiopulmonary support systems, and is primarily applied in open-heart surgery, cardiopulmonary bypass, acute respiratory failure, acute cardiopulmonary failure, emergency life support, intensive care and transport extracorporeal support.

Based on our research, the disposable membrane oxygenator kit market should be understood as a clinically critical consumables segment spanning cardiopulmonary bypass and extracorporeal life support rather than as a single standardized product category. In cardiac surgery, the oxygenator is a mature, high-volume disposable used during short-duration cardiopulmonary bypass. In ECMO and ECLS, the product is more often configured as a pre-connected patient kit that may combine the oxygenator, pump head, tubing, sensors and gas lines. This difference is essential for market sizing, because CPB products usually have lower ASPs and broader installed use, while ECMO kits have lower unit volume but materially higher value per procedure.

Looking forward, growth is likely to be structurally stronger in ECMO/ECLS kits than in conventional CPB oxygenators. The most important product trends are plasma-resistant membranes, biocompatible coatings, lower priming volume, lower pressure drop, integrated filtration, safer pre-connected circuits and longer validated support duration. Policy-driven local manufacturing, post-pandemic critical care investment, transport ECMO programs and regional supply-chain localization will continue to support demand. However, revenue visibility remains limited because most companies disclose oxygenators within broader cardiopulmonary, perfusion, acute care or extracorporeal support portfolios rather than as a standalone financial line.

This report is a detailed and comprehensive analysis for global Disposable Membrane Oxygenator Kit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Disposable Membrane Oxygenator Kit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Membrane Oxygenator Kit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Membrane Oxygenator Kit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Membrane Oxygenator Kit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Membrane Oxygenator Kit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Membrane Oxygenator Kit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic plc, Terumo Corporation, Getinge AB, LivaNova PLC, Fresenius Medical Care AG, Johnson & Johnson, Nipro Corporation, Shandong Weigao Group Medical Polymer Co., Ltd., MicroPort Scientific Corporation, JMS Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Disposable Membrane Oxygenator Kit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CPB Circuit Pack

Pump-Oxygenator Integrated Kit

Other

Market segment by Use Duration

Intraoperative Short-term Use

Short-term ECLS Use

Prolonged ECLS Use

Other

Market segment by Patient Size / Flow Range

Neonatal

Pediatric

Adult Standard Flow

Adult High Flow

Market segment by Coating / Surface Treatment

Uncoated Oxygenator

Heparin-coated Oxygenator

Non-heparin Biocompatible Coating

Other

Market segment by Application

Cardiopulmonary Bypass, CPB

ECMO / ECLS

ECCO2R / Partial Gas Exchange

Other Clinical Gas Exchange

Major players covered

Medtronic plc

Terumo Corporation

Getinge AB

LivaNova PLC

Fresenius Medical Care AG

Johnson & Johnson

Nipro Corporation

Shandong Weigao Group Medical Polymer Co., Ltd.

MicroPort Scientific Corporation

JMS Co., Ltd.

Eurosets S.r.l.

Lifemotion Medical Technology Co., Ltd.

SENKO Medical Instrument Mfg. Co., Ltd.

Chalice Medical Ltd.

Braile Biomédica

Xi'an Xijing Medical Appliance Co., Ltd.

Suzhou Lungshield Medical Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Disposable Membrane Oxygenator Kit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Membrane Oxygenator Kit, with price, sales quantity, revenue, and global market share of Disposable Membrane Oxygenator Kit from 2021 to 2026.

Chapter 3, the Disposable Membrane Oxygenator Kit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Membrane Oxygenator Kit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Membrane Oxygenator Kit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Membrane Oxygenator Kit.

Chapter 14 and 15, to describe Disposable Membrane Oxygenator Kit sales channel, distributors, customers, research findings and conclusion.

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