

# Global Disposable Membrane Chromatography Technology Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Disposable Membrane Chromatography Technology market size was valued at USD 260.7 million in 2023 and is forecast to a readjusted size of USD 500.3 million by 2030 with a CAGR of 9.8% during review period.

Membrane Chromatography Technology takes the membrane medium as the matrix, and couples the corresponding chemical groups to make a new type of chromatography medium. Membrane chromatography uses membranes with micro-sized pores with functional ligands on the inner surface of the pores throughout the membranes. High surface area and large pore size offers high dynamic binding capacities and can be easily incorporated into processes for removing impurities or purifying select molecules such as coagulation factors or viral vectors.

Membrane chromatography is a well-established technology in bioprocessing. It is routinely used in the capture of large particles such as viruses and viral vectors, as well as in polishing steps for the removal of DNA, HCPs and virus. One hallmark of membrane chromatography is high productivity, others are high throughput and cost saving.

Membrane chromatography has been shown to be an effective disposable virus purification technique. Single-use membrane adsorbers are ready-to-use devices that dramatically reduce hands-on time, eliminate packing failures, and obviate the need for cold room storage. Both risk and upfront investments are favorably impacted. At the same time they enhance bioburden control and productivity.

Overall, Disposable Membrane Chromatography Technology has the following advantages? High Throughput, Compact Footprint, High Capacity, Chromatography as Easy as Filtration, Flow-Through Aggregate Removal and others.

Global top 5 players of Disposable Membrane Chromatography Technology occupied for 96% of the market, including Sartorius, 3M, Merck Millipore, Pall Corporation, Purilogs. North America is the largest market of Disposable Membrane Chromatography Technology, holding a share over 45%. Then Europe takes over 38%. In terms of type, Ion Exchange Chromatography (IEX) Membranes shares over 74% of the market, while Hydrophobic Interaction Chromatography (HIC) Membranes shares 26%. In terms of application, Therapeutic Protein and DNA shares the largest percent of nearly 48%.

The Global Info Research report includes an overview of the development of the Disposable Membrane Chromatography Technology industry chain, the market status of Virus Purification (Ion Exchange Chromatography (IEX) Membranes, Hydrophobic Interaction Chromatography (HIC) Membranes), Therapeutic Protein and DNA (Ion Exchange Chromatography (IEX) Membranes, Hydrophobic Interaction Chromatography (HIC) Membranes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Disposable Membrane Chromatography Technology.

Regionally, the report analyzes the Disposable Membrane Chromatography Technology markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Disposable Membrane Chromatography Technology market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Disposable Membrane Chromatography Technology market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Disposable Membrane Chromatography Technology industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Ion Exchange Chromatography (IEX) Membranes, Hydrophobic Interaction Chromatography (HIC) Membranes).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Disposable Membrane Chromatography Technology market.

**Regional Analysis:** The report involves examining the Disposable Membrane Chromatography Technology market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Disposable Membrane Chromatography Technology market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Disposable Membrane Chromatography Technology:

**Company Analysis:** Report covers individual Disposable Membrane Chromatography Technology players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Disposable Membrane Chromatography Technology This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Virus Purification, Therapeutic Protein and DNA).

**Technology Analysis:** Report covers specific technologies relevant to Disposable Membrane Chromatography Technology. It assesses the current state, advancements, and potential future developments in Disposable Membrane Chromatography Technology areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Disposable Membrane Chromatography Technology market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Disposable Membrane Chromatography Technology market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

#### Market segment by Type

Ion Exchange Chromatography (IEX) Membranes

Hydrophobic Interaction Chromatography (HIC) Membranes

#### Market segment by Application

Virus Purification

Therapeutic Protein and DNA

Others

#### Market segment by players, this report covers

Sartorius

3M

Merck Millipore

Pall Corporation

Purilogics

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Disposable Membrane Chromatography Technology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Disposable Membrane Chromatography Technology, with revenue, gross margin and global market share of Disposable Membrane Chromatography Technology from 2019 to 2024.

Chapter 3, the Disposable Membrane Chromatography Technology competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Disposable Membrane Chromatography Technology market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Disposable Membrane Chromatography Technology.

Chapter 13, to describe Disposable Membrane Chromatography Technology research findings and conclusion.

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