

Global Disposable Intubation Tubes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Disposable Intubation Tubes market size is expected to reach \$ 917 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of disposable intubation tubes was approximately 151.3 million units, with an average manufacturer selling price of about US\$4.20 per unit. Disposable intubation tubes are sterile, single-use medical tubes inserted through the mouth or nose into the trachea to establish and maintain an artificial airway. They are typically made from medical-grade polyvinyl chloride, silicone, or other polymer materials and may incorporate a cuff, inflation line, pilot balloon, standard connector, radiopaque marking, and reinforced tube wall. These products provide a stable airway pathway, reduce the risk of tube kinking and gas leakage, and support mechanical ventilation, oxygen delivery, anesthetic gas administration, and airway management in operating rooms, intensive care units, emergency departments, and prehospital emergency settings.

Market growth is primarily supported by rising global surgical volumes, increasing demand for intensive care and emergency intubation, population aging, and a growing burden of respiratory diseases. Stronger infection-control requirements and wider adoption of single-use medical consumables are further increasing demand for standard endotracheal tubes. At the same time, the adoption of low-pressure cuffs, reinforced tube walls, subglottic secretion drainage, visualization, and nerve-monitoring functions is shifting the product mix toward higher-value models. Improving surgical and critical-care capacity in emerging markets, together with expanding exports from manufacturing bases such as China and India, will also support steady market development.

This report studies the global Disposable Intubation Tubes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Intubation Tubes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Intubation Tubes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Intubation Tubes total production and demand, 2021-2032, (M Units)

Global Disposable Intubation Tubes total production value, 2021-2032, (USD Million)

Global Disposable Intubation Tubes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Disposable Intubation Tubes consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Disposable Intubation Tubes domestic production, consumption, key domestic manufacturers and share

Global Disposable Intubation Tubes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Disposable Intubation Tubes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Disposable Intubation Tubes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Disposable Intubation Tubes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic plc, Teleflex Incorporated, ICU Medical, Inc., AirLife, Ambu A/S, Intersurgical Ltd, Flexicare Group Limited, Vygon SAS, SUMI Sp. z o.o. Sp.k., DEAS S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Intubation Tubes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Intubation Tubes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Intubation Tubes Market, Segmentation by Type:

Non-preformed Endotracheal Tubes

Preformed Oral Endotracheal Tubes

Preformed Nasal Endotracheal Tubes

Global Disposable Intubation Tubes Market, Segmentation by Primary Tube Material:

Polyvinyl Chloride Endotracheal Tubes

Silicone Endotracheal Tubes

Other

Global Disposable Intubation Tubes Market, Segmentation by Cuff Configuration:

Cuffed Tubes

Uncuffed Tubes

Global Disposable Intubation Tubes Market, Segmentation by Application:

Operating Rooms

Intensive Care Units

Emergency Departments

Prehospital Emergency Care

Other

Companies Profiled:

Medtronic plc

Teleflex Incorporated

ICU Medical, Inc.

AirLife

Ambu A/S

Intersurgical Ltd

Flexicare Group Limited

Vygon SAS

SUMI Sp. z o.o. Sp.k.

DEAS S.r.l.

B??akc?lar T?bbi Cihazlar Sanayi ve Ticaret A.?.

Erenler Medikal San. Tic. Ltd. ?ti.

SPIGGLE & THEIS Medizintechnik GmbH

Hospitech Respiration Ltd.

Hospitech Manufacturing Services Sdn. Bhd.

Fuji Systems Corporation

CREATE MEDIC CO., LTD.

SENKO MEDICAL INSTRUMENT Mfg. CO., LTD.

Sewoon Medical Co., Ltd.

Hyupsung Medical Co., Ltd.

Asia Connection Co., Ltd.

Non-Change Enterprise Co., Ltd.

Create-Biotech Co., Ltd.

Omnimate Enterprise Co., Ltd.

Cathwide Medical Co., Ltd.

Bioteque Corporation

Poly Medicure Limited

Angioplast Pvt. Ltd.

Sterimed Medical Devices Pvt. Ltd.

Mais India Medical Devices Pvt. Ltd.

Romsons Group Private Limited

Harsoria Healthcare Pvt. Ltd.

La-med Healthcare Pvt. Ltd.

SURU International Private Limited

Deluxe Scientific Surgico Pvt. Ltd.

Ribbel International Limited

Well Lead Medical Co., Ltd.

Henan Tuoren Medical Device Group Co., Ltd.

Shandong Weigao Group Medical Polymer Company Limited

Zhejiang UE Medical Corp.

Zhuhai Fornia Medical Equipment Co., Ltd.

Haiyan Kangyuan Medical Instrument Co., Ltd.

Hangzhou Shanyou Medical Equipment Co., Ltd.

Hitec Medical Co., Ltd.

Tianjin Medis Medical Device Co., Ltd.

Guangdong Ecan Medical Instrument Co., Ltd.

Zhejiang Hisern Medical Device Co., Ltd.

Guangzhou AMK Medical Equipment Co., Ltd.

Guangzhou Orcl Medical Co., Ltd.

Hangzhou Jinlin Medical Appliances Co., Ltd.

Ningbo Xinwell Medical Technology Co., Ltd.

GCMEDICA ENTERPRISE LTD. WUXI

Jiangsu Huaxing Medical Instruments Industry Co., Ltd.

Ningbo Luke Medical Devices Co., Ltd.

Bonree Medical Co., Ltd.

Suzhou Sunmed Co., Ltd.

Hangzhou Formed Medical Devices Co., Ltd.

Shanghai Puyi Medical Instruments Co., Ltd.

Shanghai Beter Medical Equipment Co., Ltd.

Zhongshan Centurial Medical Technology Co., Ltd.

Jiangsu Apon Medical Technology Co., Ltd.

Hangzhou Chuanfangzhi Medical Instrument Co., Ltd.

Hangzhou Tappa Medical Technology Co., Ltd.

Nanjing Ningchuang Medical Equipment Co., Ltd.

Zhanjiang Star Enterprise Co., Ltd.

Key Questions Answered:

1. How big is the global Disposable Intubation Tubes market?
2. What is the demand of the global Disposable Intubation Tubes market?
3. What is the year over year growth of the global Disposable Intubation Tubes market?
4. What is the production and production value of the global Disposable Intubation Tubes market?
5. Who are the key producers in the global Disposable Intubation Tubes market?
6. What are the growth factors driving the market demand?

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