

# Global Disposable Foam Positioners Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Disposable Foam Positioners market size is expected to reach \$ 1092 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Disposable foam positioners are patient positioning aids made of medical-grade foam material. They are primarily used for stable support and precise positioning of patients during surgery, imaging examinations, and radiotherapy to improve operational accuracy and reduce the risks associated with movement. They are lightweight, conform well to the body, and are disposable to avoid cross-infection. They are widely used in hospital operating rooms, radiology departments, and rehabilitation departments. Based on medical consumable usage and the scale of surgical and imaging examinations, global sales of disposable foam positioners are estimated at approximately 125 million units in 2025, with an average unit price of approximately US\$6.5 per unit and a capacity utilization rate of approximately 78%. The upstream of the industry chain mainly includes polyurethane foam material companies, medical auxiliary material and chemical raw material suppliers; the midstream consists of medical consumable manufacturers and processing plants; and the downstream covers hospitals, imaging centers, radiotherapy institutions, and day surgery centers. The overall gross profit margin is approximately 33%, with companies possessing brand and channel advantages reaching 40%. Product cost... The structure is mainly composed of foam raw materials (approximately 50%), processing and cutting (approximately 15%), packaging and sterilization (approximately 12%), labor and manufacturing costs (approximately 10%), distribution channels and logistics (approximately 8%), and other costs (approximately 5%). On the demand side, downstream needs include surgical positioning, precise radiotherapy positioning, stable support for imaging examinations, rehabilitation and nursing assistance, and infection control. Downstream customers

include general hospitals, specialized hospitals, imaging centers, radiotherapy centers, rehabilitation institutions, and day surgery facilities. On the business opportunity side, policy drivers include improvements in medical service quality, standardized hospital infection control, and the promotion of primary healthcare institutions through tiered medical services. Technological innovation drives continuous upgrades in new medical foam materials, ergonomic design, and customized product development. Changing consumer demands reflect a greater emphasis on safety, comfort, and hygiene guarantees provided by single-use products by medical institutions and patients, while also placing higher demands on product standardization and mass production capabilities.

As a typical low-value medical consumable, the disposable foam positioning device industry is characterized by stable demand growth and gradual structural upgrading. Its core drivers are the increase in medical service volume, stricter infection control requirements, and the growing demand for refined medical care. From the demand side, with the increase in the number of surgical procedures and the wider adoption of radiotherapy and imaging examinations, the frequency of use of positioning consumables continues to rise, especially in the fields of tumor treatment and minimally invasive surgery, where the requirements for positioning accuracy and stability are constantly increasing, driving product upgrades towards higher fit and ergonomic design. From the supply side, the industry entry barrier is relatively low, with significant homogeneous competition in the low-to-mid-range product segment and intense price competition. Companies with large-scale production capabilities, channel coverage, and hospital resources have a greater advantage. Meanwhile, high-end products can achieve differentiation through material improvement and customized design. The key to the future development of the industry lies in the parallel development of standardization and differentiation. On the one hand, the trend of centralized procurement by hospitals will compress price space and drive companies to improve their cost control capabilities. On the other hand, personalized products for radiotherapy and high-end surgical scenarios will become profit growth points. In the long term, against the backdrop of continuous expansion of medical services and increased awareness of infection control, the penetration rate of disposable products still has room for improvement. The industry as a whole has a solid foundation for growth, but companies need to cope with price pressure and intensified competition through product upgrades and channel expansion.

This report studies the global Disposable Foam Positioners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Foam Positioners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Foam Positioners that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Disposable Foam Positioners total production and demand, 2021-2032, (K Units)

Global Disposable Foam Positioners total production value, 2021-2032, (USD Million)

Global Disposable Foam Positioners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Foam Positioners consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Foam Positioners domestic production, consumption, key domestic manufacturers and share

Global Disposable Foam Positioners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Foam Positioners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Foam Positioners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Foam Positioners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, Medline, Soule Medical, Confortaire Inc., Geneva Healthcare, SchureMed, VOSS Medical, Xodus Medical, Alleset, DeRoyal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Foam Positioners market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Disposable Foam Positioners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Disposable Foam Positioners Market, Segmentation by Type:

Head and Neck Positioners

Hand Positioners

Lower Limbs Positioners

Others

#### Global Disposable Foam Positioners Market, Segmentation by Application Population:

Adult Use

Children Use

### Global Disposable Foam Positioners Market, Segmentation by Style:

Slotted Type

Prone Type

Others

### Global Disposable Foam Positioners Market, Segmentation by Application:

Hospital

Clinic

Other

### Companies Profiled:

Cardinal Health

Medline

Soule Medical

Confortaire Inc.

Geneva Healthcare

SchureMed

VOSS Medical

Xodus Medical

Alleset

DeRoyal

Medtronic

**Key Questions Answered:**

1. How big is the global Disposable Foam Positioners market?
2. What is the demand of the global Disposable Foam Positioners market?
3. What is the year over year growth of the global Disposable Foam Positioners market?
4. What is the production and production value of the global Disposable Foam Positioners market?
5. Who are the key producers in the global Disposable Foam Positioners market?
6. What are the growth factors driving the market demand?

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