

Global Disposable Endoscope Sheath Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Disposable Endoscope Sheath market size is expected to reach \$ 1064 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

A disposable endoscope sheath, also known as a disposable endoscope protective cover, is a single-use medical device designed to cover and protect the insertion tube of a flexible or rigid endoscope during clinical procedures. It is typically made of medical-grade plastic or polymer materials, characterized by softness, transparency, and durability. The sheath creates a sterile barrier between the endoscope and the patient, effectively preventing cross-contamination and reducing the risk of hospital-acquired infections. The product is intended for single use only and should not be reused or recycled. Common applications include ENT examinations, gastrointestinal endoscopy, urology, and proctology procedures. The global average selling price for disposable endoscope sheaths is approximately US\$20 per unit. The average sales volume in the base year is estimated at 27,500k units. The industry average gross margin is approximately 50%, with typical ranges between 40% and 60%, reflecting the consumable nature and recurring demand for these products. The upstream segment includes manufacturers of medical-grade plastics and polymers. The midstream segment comprises disposable endoscope sheath manufacturers and medical device companies. The downstream segment encompasses hospitals, outpatient clinics, ambulatory surgical centers, and diagnostic centers that utilize these sheaths for endoscopic procedures.

The disposable endoscope sheath market is undergoing significant transformation driven by the convergence of infection control imperatives, operational efficiency demands, and cost-containment pressures in healthcare systems worldwide. The

industry is witnessing a fundamental shift as healthcare providers seek solutions that balance patient safety with economic viability.

The clinical challenge is clear: reusable endoscopes, while expensive (typically costing 200,000-800,000 RMB per unit), require rigorous reprocessing procedures that take 40-60 minutes per cycle. In high-volume settings, this creates a bottleneck that forces compromises on infection control protocols. Studies have shown that even after following reprocessing guidelines, 71% of endoscopes tested positive for bacterial growth, with 49% containing residual moisture. Postoperative infection data further indicates that respiratory system (40.00%) and urinary system (25.71%) infections are the most common complications linked to endoscopic procedures.

The 'reusable endoscope + disposable sheath' model has emerged as the optimal solution for many healthcare systems, particularly in cost-conscious markets like China. This approach, described as the 'third path' between fully reusable and fully disposable systems, effectively addresses the sterilization bottleneck while maintaining affordability. The economics are compelling: while a fully disposable endoscope can add 1,000-3,000 RMB per procedure, a disposable sheath offers a similar infection control benefit at a fraction of the cost.

This report studies the global Disposable Endoscope Sheath production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Endoscope Sheath and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Endoscope Sheath that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Endoscope Sheath total production and demand, 2021-2032, (K Units)

Global Disposable Endoscope Sheath total production value, 2021-2032, (USD Million)

Global Disposable Endoscope Sheath production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Endoscope Sheath consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Endoscope Sheath domestic production, consumption, key domestic manufacturers and share

Global Disposable Endoscope Sheath production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Endoscope Sheath production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Endoscope Sheath production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Endoscope Sheath market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ambu A/S, Boston Scientific Corporation, KARL STORZ SE & Co. KG, Olympus Corporation, HOYA Corporation (Pentax Medical), Flexicare Medical, Richard Wolf GmbH, Verathon Inc., CooperSurgical Inc., Vathin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Endoscope Sheath market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Endoscope Sheath Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Endoscope Sheath Market, Segmentation by Type:

flexible Endoscope Sheaths

Rigid Endoscope Sheaths

Global Disposable Endoscope Sheath Market, Segmentation by Product Structure:

Basic Sheath (Tube Only)

Sheath with End Cap / Window

Sheath with Locking Mechanism

Global Disposable Endoscope Sheath Market, Segmentation by Sterilization Method:

Ethylene Oxide (EO) Sterilized

Gamma Radiation Sterilized

Global Disposable Endoscope Sheath Market, Segmentation by Application:

Hospitals

Outpatient Clinics

Ambulatory Surgical Centers (ASCs)

Diagnostic Centers

Companies Profiled:

Ambu A/S

Boston Scientific Corporation

KARL STORZ SE & Co. KG

Olympus Corporation

HOYA Corporation (Pentax Medical)

Flexicare Medical

Richard Wolf GmbH

Verathon Inc.

CooperSurgical Inc.

Vathin

The Surgical Company

Huashihaolin (Jiangsu) Medical Technology Co., Ltd.

Guangzhou Improve Medical Technology Co., Ltd.

Guangdong Longxin Medical Instrument Co., Ltd.

Foshan Mai'ao Medical Technology Co., Ltd.

Chengdu Huantong Biotechnology Co., Ltd.

Shanghai Kanglaide Medical Instrument Co., Ltd.

Key Questions Answered:

1. How big is the global Disposable Endoscope Sheath market?
2. What is the demand of the global Disposable Endoscope Sheath market?
3. What is the year over year growth of the global Disposable Endoscope Sheath market?
4. What is the production and production value of the global Disposable Endoscope Sheath market?
5. Who are the key producers in the global Disposable Endoscope Sheath market?
6. What are the growth factors driving the market demand?

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