

# Global Disposable Endoscope Module Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Disposable Endoscope Module market size is expected to reach \$ 844 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Disposable endoscope modules are a collection of core components for disposable endoscope systems. They typically include an endoscope imaging unit or fiber optic imaging unit, an illumination source and light guide structure, an insertion tube and bending section, a control mechanism and waterproof sealing structure, cables and interfaces, etc. They are used to complete intracavitary visualization examinations and operations within a single or limited usage cycle, reducing the risk of cross-infection and minimizing cleaning, disinfection, and turnover costs. They are widely used in respiratory interventional surgery, urology, digestive endoscopy, emergency and ICU bedside examinations, etc. In 2025, global sales of disposable endoscope modules were approximately 8.2 million units, with an average unit price of approximately US\$70 and a capacity utilization rate of approximately 79%. Upstream suppliers mainly include CMOS image sensor and endoscope camera packaging manufacturers, microlens and optical component suppliers, LED and fiber optic light guide material suppliers, medical polymer material and catheter extrusion manufacturers, precision injection molding and metal micro-parts processing manufacturers, and sterilization and cleanroom assembly service providers. Downstream suppliers include disposable endoscope manufacturers, medical device brand owners, hospital procurement agencies, and third-party medical service providers. The industry, including channel distributors and centralized procurement service providers, boasts a gross profit margin of approximately 47%. The product cost structure comprises approximately 24% for disposable insertion tubes and flexible control structures, 22% for endoscope imaging and optical components, 8% for lighting and light guiding systems, 6% for connecting cables and interfaces, 12% for

cleanroom assembly and labor, 8% for testing and yield losses, 7% for sterilization and packaging, 6% for R&D and regulatory registration amortization, and 7% for logistics, management, and sales expenses. Demand primarily includes bronchoscopy and interventional procedures, catheterization and ureteroscopy, upper gastrointestinal examinations, bedside airway assessments, examinations for infectious disease and immunocompromised patients, and high-turnover scenarios across multiple departments. Downstream customers include tertiary hospitals' respiratory, urology, gastrointestinal endoscopy centers, ICUs, and emergency departments; medical groups and specialty chain institutions; and brands of disposable endoscopes and consumables. Business opportunities arise from strengthened hospital infection control and infection assessment requirements, and centralized procurement and DRG cost control prompting hospitals to reduce turnover and labor costs. Advances in CMOS and micro-optics technologies have led to clearer imaging and smaller outer diameters, as well as changing consumer demands from patients and healthcare professionals for safer, more convenient, and faster-access imaging.

This report studies the global Disposable Endoscope Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Endoscope Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Endoscope Module that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Disposable Endoscope Module total production and demand, 2021-2032, (K Units)

Global Disposable Endoscope Module total production value, 2021-2032, (USD Million)

Global Disposable Endoscope Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Endoscope Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Endoscope Module domestic production, consumption, key domestic manufacturers and share

Global Disposable Endoscope Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Endoscope Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Endoscope Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Endoscope Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ams Osram, Omnivision Group, Ofilm, Focuslight Technologies Inc., Gpixel Changchun Microelectronics Inc., ChengDu Image Design Technology, Shenzhen SENKIN Electronics, Jiangsu Xiheal Medical Technology, Shenzhen Fuchengtong Electronic Technology, Guangzhou WiserScope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Endoscope Module market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Endoscope Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Endoscope Module Market, Segmentation by Type:

Illumination Module

Camera Module

Other

Global Disposable Endoscope Module Market, Segmentation by Technology Type:

WLO Module

WLS Module

WLI Module

Other

Global Disposable Endoscope Module Market, Segmentation by Function:

Disposable Bronchoscope Module

Disposable Ureteroscope Module

Disposable Gastroscope Module

Other

Global Disposable Endoscope Module Market, Segmentation by Application:

Hospital

Clinic

Other

#### Companies Profiled:

ams Osram

Omnivision Group

Ofilm

Focuslight Technologies Inc.

Gpixel Changchun Microelectronics Inc.

ChengDu Image Design Technology

Shenzhen SENKIN Electronics

Jiangsu Xiheal Medical Technology

Shenzhen Fuchengtong Electronic Technology

Guangzhou WiserScope

#### Key Questions Answered:

1. How big is the global Disposable Endoscope Module market?
2. What is the demand of the global Disposable Endoscope Module market?
3. What is the year over year growth of the global Disposable Endoscope Module market?
4. What is the production and production value of the global Disposable Endoscope Module market?
5. Who are the key producers in the global Disposable Endoscope Module market?
6. What are the growth factors driving the market demand?

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