

Global Disposable Endoscope Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Disposable Endoscope Module market size was valued at US\$ 591 million in 2025 and is forecast to a readjusted size of US\$ 844 million by 2032 with a CAGR of 5.0% during review period.

Disposable endoscope modules are a collection of core components for disposable endoscope systems. They typically include an endoscope imaging unit or fiber optic imaging unit, an illumination source and light guide structure, an insertion tube and bending section, a control mechanism and waterproof sealing structure, cables and interfaces, etc. They are used to complete intracavitary visualization examinations and operations within a single or limited usage cycle, reducing the risk of cross-infection and minimizing cleaning, disinfection, and turnover costs. They are widely used in respiratory interventional surgery, urology, digestive endoscopy, emergency and ICU bedside examinations, etc. In 2025, global sales of disposable endoscope modules were approximately 8.2 million units, with an average unit price of approximately US\$70 and a capacity utilization rate of approximately 79%. Upstream suppliers mainly include CMOS image sensor and endoscope camera packaging manufacturers, microlens and optical component suppliers, LED and fiber optic light guide material suppliers, medical polymer material and catheter extrusion manufacturers, precision injection molding and metal micro-parts processing manufacturers, and sterilization and cleanroom assembly service providers. Downstream suppliers include disposable endoscope manufacturers, medical device brand owners, hospital procurement agencies, and third-party medical service providers. The industry, including channel distributors and centralized procurement service providers, boasts a gross profit margin of approximately 47%. The product cost structure comprises approximately 24% for disposable insertion tubes and flexible control structures, 22% for endoscope imaging and optical components, 8% for

lighting and light guiding systems, 6% for connecting cables and interfaces, 12% for cleanroom assembly and labor, 8% for testing and yield losses, 7% for sterilization and packaging, 6% for R&D and regulatory registration amortization, and 7% for logistics, management, and sales expenses. Demand primarily includes bronchoscopy and interventional procedures, catheterization and ureteroscopy, upper gastrointestinal examinations, bedside airway assessments, examinations for infectious disease and immunocompromised patients, and high-turnover scenarios across multiple departments. Downstream customers include tertiary hospitals' respiratory, urology, gastrointestinal endoscopy centers, ICUs, and emergency departments; medical groups and specialty chain institutions; and brands of disposable endoscopes and consumables. Business opportunities arise from strengthened hospital infection control and infection assessment requirements, and centralized procurement and DRG cost control prompting hospitals to reduce turnover and labor costs. Advances in CMOS and micro-optics technologies have led to clearer imaging and smaller outer diameters, as well as changing consumer demands from patients and healthcare professionals for safer, more convenient, and faster-access imaging.

This report is a detailed and comprehensive analysis for global Disposable Endoscope Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Disposable Endoscope Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Endoscope Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Endoscope Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Endoscope Module market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Endoscope Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Endoscope Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ams Osram, Omnivision Group, Ofilm, Focuslight Technologies Inc., Gpixel Changchun Microelectronics Inc., ChengDu Image Design Technology, Shenzhen SENKIN Electronics, Jiangsu Xiheal Medical Technology, Shenzhen Fuchengtong Electronic Technology, Guangzhou WiserScope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Disposable Endoscope Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Illumination Module

Camera Module

Other

Market segment by Technology Type

WLO Module

WLS Module

WLI Module

Other

Market segment by Function

Disposable Bronchoscope Module

Disposable Ureteroscope Module

Disposable Gastroscope Module

Other

Market segment by Application

Hospital

Clinic

Other

Major players covered

ams Osram

Omnivision Group

Ofilm

Focuslight Technologies Inc.

Gpixel Changchun Microelectronics Inc.

ChengDu Image Design Technology

Shenzhen SENKIN Electronics

Jiangsu Xiheal Medical Technology

Shenzhen Fuchengtong Electronic Technology

Guangzhou WiserScope

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Disposable Endoscope Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Endoscope Module, with price, sales quantity, revenue, and global market share of Disposable Endoscope Module from 2021 to 2026.

Chapter 3, the Disposable Endoscope Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Endoscope Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Endoscope Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Endoscope Module.

Chapter 14 and 15, to describe Disposable Endoscope Module sales channel, distributors, customers, research findings and conclusion.

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