

# Global Disposable Elastomeric Infusion Pumps Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Disposable Elastomeric Infusion Pumps market size is expected to reach \$ 1104 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Disposable Elastomeric Infusion Pumps are single-use, portable infusion devices that use the elastic force of an internal elastomeric reservoir to deliver medication at a controlled flow rate without electricity, batteries, or complex programming. The device typically consists of a drug reservoir, protective housing, flow restrictor, tubing, filter, clamp, and connector, and is supplied sterile for one-time clinical use. These pumps are mainly used for continuous or preset drug administration in postoperative pain control, chemotherapy, antibiotic therapy, ambulatory infusion, and home-care treatment, where ease of use, mobility, and low-maintenance drug delivery are important. The unit price of disposable elastomeric infusion pumps is typically tens of dollars, with industry gross margins generally between 40% and 60%.

The upstream supply chain of Disposable Elastomeric Infusion Pumps includes medical-grade silicone and elastomer materials, polymer housings, precision flow restrictors, infusion tubing, filters, clamps, connectors, packaging materials, sterilization services, and cleanroom manufacturing equipment. Product quality depends on material biocompatibility, reservoir elasticity, flow-control accuracy, drug compatibility, leak prevention, and sterile production consistency. Midstream manufacturers are responsible for molding, reservoir forming, component assembly, sterilization validation, quality control, and regulatory registration. Downstream demand mainly comes from hospitals, ambulatory surgery centers, oncology departments, pain management departments, infectious disease treatment providers, home infusion service providers, and medical distributors. Purchasing decisions are influenced by clinical safety, flow-

rate reliability, price competitiveness, reimbursement policies, tender systems, brand trust, and channel coverage.

The Disposable Elastomeric Infusion Pumps market is a stable and clinically embedded segment within disposable drug delivery devices. Demand is supported by the continued shift toward ambulatory care, day surgery, home infusion, postoperative pain management, oncology infusion, and anti-infective therapy. Compared with electronic infusion pumps, disposable elastomeric pumps offer advantages in portability, simplicity, silent operation, low maintenance, and independence from external power, making them suitable for patients who require controlled continuous infusion outside intensive monitoring environments. However, the market also faces pressure from hospital cost control, tender-based procurement, flow-rate accuracy limitations, product commoditization, and competition from programmable electronic pumps in applications requiring higher precision or complex infusion profiles. Future competition is expected to focus on flow stability, drug compatibility, patient safety, regulatory compliance, manufacturing consistency, and the ability to serve both hospital and home-care channels.

This report studies the global Disposable Elastomeric Infusion Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Elastomeric Infusion Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Elastomeric Infusion Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Elastomeric Infusion Pumps total production and demand, 2021-2032, (K Units)

Global Disposable Elastomeric Infusion Pumps total production value, 2021-2032, (USD Million)

Global Disposable Elastomeric Infusion Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Elastomeric Infusion Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Elastomeric Infusion Pumps domestic production, consumption, key domestic manufacturers and share

Global Disposable Elastomeric Infusion Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Elastomeric Infusion Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Elastomeric Infusion Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Elastomeric Infusion Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, B. Braun, Nipro, Ambu, Avanos Medical, PAJUNK, Daiken Medical, Woo Young Medical, Epic Medical, ACE Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Elastomeric Infusion Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Elastomeric Infusion Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Elastomeric Infusion Pumps Market, Segmentation by Type:

Fixed-flow Pump

Adjustable-flow Pump

Global Disposable Elastomeric Infusion Pumps Market, Segmentation by Product Structure:

Hard-shell Pump

Soft-shell Pump

Global Disposable Elastomeric Infusion Pumps Market, Segmentation by Capacity:

?100 mL

101 mL–300 mL

>300 mL

Global Disposable Elastomeric Infusion Pumps Market, Segmentation by Application:

Hospitals

Clinics

Others

### Companies Profiled:

Baxter

B. Braun

Nipro

Ambu

Avanos Medical

PAJUNK

Daiken Medical

Woo Young Medical

Epic Medical

ACE Medical

PROMECON Medical

S&S Med

Hisern Medical

TUOREN Medical

### Key Questions Answered:

1. How big is the global Disposable Elastomeric Infusion Pumps market?
2. What is the demand of the global Disposable Elastomeric Infusion Pumps market?
3. What is the year over year growth of the global Disposable Elastomeric Infusion Pumps market?
4. What is the production and production value of the global Disposable Elastomeric

Infusion Pumps market?

5. Who are the key producers in the global Disposable Elastomeric Infusion Pumps market?
6. What are the growth factors driving the market demand?

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