

# Global Disposable Dry Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Disposable Dry Baby Wipes market size was valued at US\$ 648 million in 2025 and is forecast to a readjusted size of US\$ 920 million by 2032 with a CAGR of 4.9% during review period.

Disposable Dry Baby Wipes, also known as Baby Cotton Soft Dry Wipes, are single-use dry wiping products designed for infant and baby hygiene care. They are usually made from wood pulp-based nonwovens, regenerated cellulose fibers such as viscose, rayon or lyocell, cotton-based spunlace nonwovens, or composite nonwoven materials. Unlike pre-moistened baby wipes, these products are sold in a dry state and can be used directly for dry wiping or moistened with clean water before use. Their key product attributes include softness, absorbency, low linting, skin-friendliness, low chemical residue, and suitability for daily baby care scenarios such as face cleaning, hand and mouth wiping, diaper-area cleaning, feeding cleanup, and travel use.

In 2025, global Disposable Dry Baby Wipes production reached approximately 43122 million Pcs, with an average global market price of around US\$ 15 per K Pcs.

The upstream raw materials of Disposable Dry Baby Wipes mainly include wood pulp, fluff pulp, dissolving pulp, viscose staple fiber, lyocell fiber, rayon fiber, cotton fiber, organic cotton, spunlace nonwoven fabrics, airlaid nonwovens, packaging films, paper boxes, cartons, inks, labels and sealing materials. Representative upstream suppliers include Suzano, International Paper, Georgia-Pacific Cellulose and UPM, etc.

Disposable Dry Baby Wipes are mainly used in Household Use, Travel and Outdoor Use, and Other applications. Household Use is the core daily consumption scenario,

covering diaper changing, baby skin cleaning and routine family baby care. Major downstream customers include infant families, hospitals, maternity care institutions and childcare service providers.

The gross margin of Disposable Dry Baby Wipes is generally estimated at around 20%–45%.

Disposable Dry Baby Wipes are positioned as a gentle, low-additive and flexible baby hygiene product used between conventional tissue paper and pre-moistened baby wipes. By product type, the market can be segmented into Wood Pulp-Based Dry Baby Wipes, Regenerated Cellulose Fiber-Based Dry Baby Wipes, Cotton-Based Dry Baby Wipes and Other products. Wood Pulp-Based products are generally positioned around cost efficiency, absorbency and daily household cleaning needs, and are more suitable for value-oriented mass-market products. Regenerated Cellulose Fiber-Based products, made from materials such as viscose, rayon or lyocell, offer a stronger balance between softness, absorbency and plant-based material positioning, making them suitable for mid-to-high-end baby care products. Cotton-Based Dry Baby Wipes represent the premium segment, especially for newborns, sensitive skin and dry-and-wet dual-use applications, where consumers are willing to pay more for softness, natural touch and lower irritation. Other products include bamboo fiber, composite nonwovens, blended plant fibers and specialty material dry baby wipes, which are usually used for differentiated, eco-oriented or private-label product development.

Market growth is supported by several structural drivers, including rising consumer preference for low-additive baby care products, increasing awareness of newborn and sensitive-skin hygiene, growing demand for dry-and-wet dual-use products, wider penetration of mother-and-baby e-commerce channels, and product upgrading from ordinary tissue to softer nonwoven baby care materials. Additional growth momentum comes from the expansion of cotton-based and regenerated cellulose fiber-based materials, the rise of private-label and OEM/ODM supply, stronger demand for portable baby hygiene products, and the increasing use of baby dry wipes as a complementary product to wet wipes, cotton towels and baby tissues. Brand owners can further stimulate demand through premium material claims, fragrance-free positioning, organic cotton concepts, plant-based fiber messaging, larger household packs and convenient travel packs.

Market restraints mainly come from declining birth rates in several major consumer markets, competition from pre-moistened baby wipes, substitution by ordinary tissue paper and adult cotton soft towels, raw material cost fluctuations in cotton, pulp, viscose

and lyocell fibers, and intense price competition among OEM/ODM manufacturers. The category also faces challenges from unclear consumer understanding, because many buyers may not clearly distinguish dry baby wipes from baby wet wipes, cotton soft towels or general dry tissues. In addition, premium cotton-based products can be sensitive to price pressure, while lower-cost wood pulp-based products may face concerns over softness, wet strength and skin comfort. Regulatory scrutiny on disposable hygiene products, sustainability expectations, packaging waste concerns, and the fragmented nature of private-label supply chains may also limit margin expansion and make brand differentiation more difficult.

This report is a detailed and comprehensive analysis for global Disposable Dry Baby Wipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Disposable Dry Baby Wipes market size and forecasts, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Disposable Dry Baby Wipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Disposable Dry Baby Wipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Disposable Dry Baby Wipes market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/K Pcs), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Dry Baby Wipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Dry Baby Wipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winner Medical (PurCotton), Bc Babycare, Shandong Runhe Sanitary Materials Co., Ltd., Essity AB, YOHO Medical Enterprise Co., Ltd., Graminton Enterprise Ltd., Thea-TEX Healthcare (India) Pvt. Ltd., Yeesain (Deeyeo), Hangzhou Huasheng Daily Products Co., Ltd., Mother-K, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Disposable Dry Baby Wipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based Dry Baby Wipes

Other

### Market segment by Usage

Diaper Change

Hand and Face Cleaning

Other

#### Market segment by Sales Channel

Online Sales

Offline Sales

#### Market segment by Application

Household Use

Travel and Outdoor Use

Other

#### Major players covered

Winner Medical (PurCotton)

Bc Babycare

Shandong Runhe Sanitary Materials Co., Ltd.

Essity AB

YOHO Medical Enterprise Co., Ltd.

Graminton Enterprise Ltd.

Thea-Text Healthcare (India) Pvt. Ltd.

Yeesain (Deeyeo)

Hangzhou Huasheng Daily Products Co., Ltd.

Mother-K

Cotton Labo Co., Ltd.

Whoopsie Wipes

Tiny Twinkle

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Disposable Dry Baby Wipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Dry Baby Wipes, with price, sales quantity, revenue, and global market share of Disposable Dry Baby Wipes from 2021 to 2026.

Chapter 3, the Disposable Dry Baby Wipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Dry Baby Wipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Dry Baby Wipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Dry Baby Wipes.

Chapter 14 and 15, to describe Disposable Dry Baby Wipes sales channel, distributors, customers, research findings and conclusion.

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