

# Global Disposable Depth Filter System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Disposable Depth Filter System market size is expected to reach \$ 1545 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

In 2024, the global production of disposable depth filtration systems reached 7.2083 million units, with an average selling price of US\$120 per unit.

Disposable depth filtration systems emerged to address the problems of traditional reusable filtration systems, such as cumbersome cleaning (2-4 hours per cleaning), high risk of cross-contamination (0.8% contamination rate), and high equipment depreciation costs. Since their commercial application in the early 21st century, they have developed into a key separation equipment widely used in biopharmaceuticals, food and beverages, water treatment, and electronics and semiconductors, thanks to their core advantages of 'ready-to-use and disposable, no cross-contamination, and reduced operating and maintenance costs.' They can achieve efficient retention of particles, microorganisms, and macromolecular impurities in fluids.

In 2024, the average price of global disposable depth filtration systems varied significantly across different application fields: US\$200-300 per unit in the biopharmaceutical field (suitable for vaccine/monoclonal antibody production), US\$50-150 per unit in the food and beverage field (fruit juice/dairy product filtration), and US\$30-100 per unit in the water treatment field (industrial wastewater purification).

In terms of production capacity, small and medium-sized enterprises have an annual production capacity of 200,000-500,000 units per production line, while leading companies such as Pall (USA) have an annual production capacity of over 1.2 million units; the industry's average capacity utilization rate is approximately 70%, which can rise to 85% during peak seasons for biopharmaceutical production (vaccine expansion cycles). Gross profit margins vary depending on the application field: 30%-40% for high-end biopharmaceutical models, 22%-30% for regular food and beverage models, and

17%-25% for low-to-medium-end water treatment models.

#### Typical Transaction Case

**Biopharmaceutical field:** In the second quarter of 2024, Pfizer purchased 15,000 units of Pall's AcroPak 200 capsule-type disposable depth filtration systems, totaling US\$3.75 million. The procurement requirements clearly state: 'Suitable for monoclonal antibody fermentation broth filtration, filtration accuracy 0.22 $\mu$ m, sterile grade Class 100, pH tolerance 2-12, single unit processing capacity  $\geq$ 500L,' for the expansion of COVID-19 vaccine and tumor monoclonal antibody production lines, shortening batch filtration time from 4 hours with traditional systems to 1.5 hours.

**Food and Beverage Sector:** In the fourth quarter of 2024, Yili Group purchased 8,000 sets of Hangzhou Kebaiter cartridge-type disposable deep filtration systems, model KBT-PP-50, for a total of US\$800,000. The requirements were: 'Compliant with GB 4806.7 food contact standards, used for whey protein clarification, removing fat globules and micro-impurities, filtration efficiency  $\geq$ 99.8%, single unit suitable for 5 tons/batch of liquid milk production,' solving the flavor cross-contamination problem caused by traditional cleaning systems.

**Water Treatment Sector:** In early 2025, Beijing Enterprises Environment purchased 12,000 sets of 3M flat-panel disposable deep filtration systems, model 3M Zeta Plus, for a total of US\$1.08 million. The requirements were: 'Processing comprehensive wastewater from industrial parks, COD removal rate  $\geq$ 85%, suspended solids (SS) retention rate  $\geq$ 99%, water temperature tolerance 5-40 $^{\circ}$ C,' used for upgrading wastewater treatment in a chemical industrial park in northern China, replacing traditional sand filtration + activated carbon systems, reducing land area by 60%.

#### Industry Chain Structure

The industry chain structure of disposable deep filtration systems is closely integrated. Its upstream is technology-intensive, highly dependent on the core supply of filtration media, high-end materials (such as PES membranes, food-grade polymers, and stainless steel), and precision manufacturing equipment; downstream applications are primarily driven by the biopharmaceutical field (accounting for approximately 45%), with strong demand in the production of vaccines and monoclonal antibodies. This technology is also widely used in high-growth areas such as food and beverage clarification, industrial and municipal water treatment upgrades, and high-purity fluid purification in the electronics and semiconductor industries. Overall demand is continuously and rapidly growing as various industries increase their requirements for purification, clarification, and separation accuracy.

#### Industry Trends and Challenges

The disposable depth filtration system industry is currently in a development phase characterized by simultaneous technological upgrades and demand expansion. The core trend is towards higher precision, greater integration, increased environmental friendliness, and enhanced intelligence. At the same time, the industry faces strong

market opportunities driven by the booming biopharmaceutical and semiconductor industries, as well as tightening food safety and environmental protection policies. However, it must also overcome key challenges such as reliance on imported high-end core materials, fierce competition in the low-to-medium end market, high industry certification barriers, and cost sensitivity in some market segments.

#### Demand and Business Opportunity Analysis

The core driving factors for the disposable depth filtration system market demand stem from the pursuit of ultimate production safety, product purity, and operational efficiency in various downstream industries: the biopharmaceutical sector considers it a standard due to 'zero tolerance for contamination' regulations and efficiency improvements; the food and beverage industry is accelerating its adoption to meet safety upgrades and flavor preservation needs; the water treatment market is undergoing technological replacement driven by stricter environmental policies and optimized operating costs; and the electronics and semiconductor industry is expanding procurement due to the rigid demand for ultrapure fluids driven by process upgrades. Facing these demands and opportunities, the market presents several core business opportunities: including breaking through the reliance on imported high-end membrane materials through domestic substitution, deep cultivation in high-barrier niche areas such as gene therapy, providing high value-added integrated solutions, and expanding into rapidly growing emerging markets such as Southeast Asia.

This report studies the global Disposable Depth Filter System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Depth Filter System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Depth Filter System that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global Disposable Depth Filter System total production and demand, 2021-2032, (K Units)

Global Disposable Depth Filter System total production value, 2021-2032, (USD Million)

Global Disposable Depth Filter System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Depth Filter System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Depth Filter System domestic production, consumption, key domestic manufacturers and share

Global Disposable Depth Filter System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Depth Filter System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Depth Filter System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Depth Filter System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Cytiva, Sartorius, Pall, 3M, Sartorius, Filtrox, Hangzhou Jiuling Technology, Shanghai Lechun Biotechnology, Porvair, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Depth Filter System market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Depth Filter System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Disposable Depth Filter System Market, Segmentation by Type:

Capsule

Disc

Other

### Global Disposable Depth Filter System Market, Segmentation by Filtration Media:

Cellulose Membrane System

Polyethersulfone (PES) Membrane System

Polypropylene (PP) Membrane System

Composite Membrane System

### Global Disposable Depth Filter System Market, Segmentation by Filtration Accuracy:

Coarse Filtration System (1-10 $\mu$ m)

Fine Filtration System (0.1-1 $\mu$ m)

Ultrafine Filtration System (0.01-0.1 $\mu$ m)

### Global Disposable Depth Filter System Market, Segmentation by Application:

Biomedicine

Food and Beverage

Water Treatment

Electronics and Semiconductors

Other

### **Companies Profiled:**

Merck

Cytiva

Sartorius

Pall

3M

Sartorius

Filtrox

Hangzhou Jiuling Technology

Shanghai Lechun Biotechnology

Porvair

Agilitech

Cobot

Sartorius

Aoxing

Membrane Technology

### **Key Questions Answered:**

1. How big is the global Disposable Depth Filter System market?
2. What is the demand of the global Disposable Depth Filter System market?

3. What is the year over year growth of the global Disposable Depth Filter System market?
4. What is the production and production value of the global Disposable Depth Filter System market?
5. Who are the key producers in the global Disposable Depth Filter System market?
6. What are the growth factors driving the market demand?

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