

Global Disposable Cryoablation Needle Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA4E190BA64EEN.html>

Date: July 2026

Pages: 112

Price: US\$ 4,480.00 (Single User License)

ID: GA4E190BA64EEN

Abstracts

The global Disposable Cryoablation Needle market size is expected to reach \$ 1109 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of disposable cryoablation needles reached 1.85 million units, with an average selling price of \$320 per unit. Total global production capacity stands at approximately 2.1 million units per year, and the industry's average gross margin is around 52%. These needles are medical consumables used in minimally invasive interventional therapy; they utilize high-pressure gas or a cryogenic medium to rapidly generate a low-temperature 'ice ball' at the needle tip. This creates intracellular and extracellular ice crystals and ruptures cell membranes within the target tissue, thereby achieving precise necrosis and inactivation of tumors. Widely used in image-guided minimally invasive treatments for liver cancer, lung cancer, renal tumors, and certain benign lesions, the technology offers advantages such as minimal trauma, rapid recovery, and the feasibility of repeat treatments.

Upstream components include medical-grade stainless steel needle shafts, precision catheters, ultra-fine luminal tubing, high-pressure gas storage materials, insulation and thermal barrier materials, and biocompatible coatings. Downstream distribution channels encompass interventional radiology departments in top-tier (Grade III-A) hospitals, specialized oncology hospitals, minimally invasive surgery centers, and high-end medical device distribution networks. Future development is focused on intelligent temperature control feedback, visual guidance for ablation, and integration with image-guided navigation systems. Demand growth is primarily driven by the rising penetration rate of minimally invasive tumor therapies, an aging population, and the trend of interventional procedures replacing open surgeries; key business opportunities lie in

high-precision energy control systems, image-fusion navigation, and the domestic substitution and upgrading of high-end interventional consumables.

This report studies the global Disposable Cryoablation Needle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Cryoablation Needle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Cryoablation Needle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Cryoablation Needle total production and demand, 2021-2032, (K Units)

Global Disposable Cryoablation Needle total production value, 2021-2032, (USD Million)

Global Disposable Cryoablation Needle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Cryoablation Needle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Cryoablation Needle domestic production, consumption, key domestic manufacturers and share

Global Disposable Cryoablation Needle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Cryoablation Needle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Cryoablation Needle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Cryoablation Needle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Cryo-Aurora, Medtronic, Boston Scientific, Accutargetmed, ZorayPT, HYGEAMED, EikoMed, MicroPort, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Cryoablation Needle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Cryoablation Needle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Cryoablation Needle Market, Segmentation by Type:

Argon-helium Cryosurgery Technology

Liquid Nitrogen/Nitrogen Cryotherapy Technology

Cryoballoon Technology

Global Disposable Cryoablation Needle Market, Segmentation by Needle Diameter:

18G Coarse Needle Type

17G Standard Needle Type

15G Fine Needle Type

Global Disposable Cryoablation Needle Market, Segmentation by Tip Structure:

Single-probe Needle

Dual-probe Needle

Multi-probe Needle

Global Disposable Cryoablation Needle Market, Segmentation by Application:

Specialized Cancer Hospital

Minimally Invasive Surgery Center

Others

Companies Profiled:

Siemens Healthineers

Cryo-Aurora

Medtronic

Boston Scientific

Accutargetmed

ZorayPT

HYGEAMED

EikoMed

MicroPort

Key Questions Answered:

1. How big is the global Disposable Cryoablation Needle market?
2. What is the demand of the global Disposable Cryoablation Needle market?
3. What is the year over year growth of the global Disposable Cryoablation Needle market?
4. What is the production and production value of the global Disposable Cryoablation Needle market?
5. Who are the key producers in the global Disposable Cryoablation Needle market?
6. What are the growth factors driving the market demand?

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