

Global Disposable Cryoablation Needle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Disposable Cryoablation Needle market size was valued at US\$ 610 million in 2025 and is forecast to a readjusted size of US\$ 1109 million by 2032 with a CAGR of 8.9% during review period.

In 2025, global sales of disposable cryoablation needles reached 1.85 million units, with an average selling price of \$320 per unit. Total global production capacity stands at approximately 2.1 million units per year, and the industry's average gross margin is around 52%. These needles are medical consumables used in minimally invasive interventional therapy; they utilize high-pressure gas or a cryogenic medium to rapidly generate a low-temperature 'ice ball' at the needle tip. This creates intracellular and extracellular ice crystals and ruptures cell membranes within the target tissue, thereby achieving precise necrosis and inactivation of tumors. Widely used in image-guided minimally invasive treatments for liver cancer, lung cancer, renal tumors, and certain benign lesions, the technology offers advantages such as minimal trauma, rapid recovery, and the feasibility of repeat treatments.

Upstream components include medical-grade stainless steel needle shafts, precision catheters, ultra-fine luminal tubing, high-pressure gas storage materials, insulation and thermal barrier materials, and biocompatible coatings. Downstream distribution channels encompass interventional radiology departments in top-tier (Grade III-A) hospitals, specialized oncology hospitals, minimally invasive surgery centers, and high-end medical device distribution networks. Future development is focused on intelligent temperature control feedback, visual guidance for ablation, and integration with image-guided navigation systems. Demand growth is primarily driven by the rising penetration rate of minimally invasive tumor therapies, an aging population, and the trend of

interventional procedures replacing open surgeries; key business opportunities lie in high-precision energy control systems, image-fusion navigation, and the domestic substitution and upgrading of high-end interventional consumables.

This report is a detailed and comprehensive analysis for global Disposable Cryoablation Needle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Disposable Cryoablation Needle market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Cryoablation Needle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Cryoablation Needle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Cryoablation Needle market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Cryoablation Needle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Cryoablation Needle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Cryo-Aurora, Medtronic, Boston Scientific, Accutargetmed, ZorayPT, HYGEAMED, EikoMed, MicroPort, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Disposable Cryoablation Needle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Argon-helium Cryosurgery Technology

- Liquid Nitrogen/Nitrogen Cryotherapy Technology

- Cryoballoon Technology

Market segment by Needle Diameter

- 18G Coarse Needle Type

- 17G Standard Needle Type

- 15G Fine Needle Type

Market segment by Tip Structure

- Single-probe Needle

Dual-probe Needle

Multi-probe Needle

Market segment by Application

Specialized Cancer Hospital

Minimally Invasive Surgery Center

Others

Major players covered

Siemens Healthineers

Cryo-Aurora

Medtronic

Boston Scientific

Accutargetmed

ZorayPT

HYGEAMED

EikoMed

MicroPort

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Disposable Cryoablation Needle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Cryoablation Needle, with price, sales quantity, revenue, and global market share of Disposable Cryoablation Needle from 2021 to 2026.

Chapter 3, the Disposable Cryoablation Needle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Cryoablation Needle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Cryoablation Needle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Cryoablation Needle.

Chapter 14 and 15, to describe Disposable Cryoablation Needle sales channel, distributors, customers, research findings and conclusion.

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