

# Global Disposable Bone Cement Injection Cannula Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Disposable Bone Cement Injection Cannula market size was valued at US\$ 171 million in 2025 and is forecast to a readjusted size of US\$ 260 million by 2032 with a CAGR of 6.2% during review period.

Disposable Bone Cement Injection Cannula is a sterile single use access and delivery cannula that creates a controlled pathway for injecting orthopedic bone cement into bone under imaging guidance, where placement accuracy and time limited cement handling are critical. It is most closely associated with vertebral augmentation workflows and related cementoplasty procedures, and it is valued for predictable penetration, stable anchoring in cancellous bone, and reliable cement flow without clogging during the usable working window.

Upstream supply is built on precision metal tubing, tip grinding and bevel geometry control, radiopaque markers or visibility features where required, high integrity connectors, and sterile barrier packaging that protects lumen cleanliness and dimensional stability. Although stainless steel and polymers are widely available, medical grade cannulas require validated cleanliness, particulate control, sterilization validation, traceability, and process documentation aligned with regulated device quality systems, which raises qualification effort and reduces fast imitation. Downstream demand is concentrated in hospitals and interventional spine centers, and purchasing is typically organized through hospital supply chain teams, group purchasing structures, and regional tender or framework agreements that prioritize compatibility with commonly used cement viscosities, predictable fluoroscopy handling, and consistent supply performance.

In the current market, global production is around 5200 K Units, with an average selling price of about 32 USD per Unit EXW basis. Supplier concentration sits in the middle range, and Top 5 suppliers control approximately 55 percent of global revenue CR5, reflecting advantages in validated procedure ecosystems, established hospital contracting, and broad gauge and tip portfolios. Demand remains strongest in North America and Europe where vertebral augmentation pathways are mature and device standardization is common, while China and the broader Indo Pacific add incremental units as spine intervention capacity expands and more sites adopt repeatable protocols. Over 2025 to 2031, unit demand should be supported by growth in minimally invasive spine intervention, wider use of cement augmentation alongside fixation in osteoporotic bone, and continued oncology driven cementoplasty, while pricing pressure persists as hospitals consolidate suppliers and push kit standardization. Key constraints include regulatory timelines for design or material updates, the need to maintain stable penetration and flow behavior across lots, and scaling sterile production without increasing lumen defects or particulate failures.

This report is a detailed and comprehensive analysis for global Disposable Bone Cement Injection Cannula market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Gauge Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Disposable Bone Cement Injection Cannula market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Bone Cement Injection Cannula market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Bone Cement Injection Cannula market size and forecasts, by Gauge Size and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Bone Cement Injection Cannula market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Disposable Bone Cement Injection Cannula
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Bone Cement Injection Cannula market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Stryker, DePuy Synthes, Zimmer Biomet, Globus Medical, Merit Medical Systems, Ulrich Medical, Tecres, Teknimed, SOMATEX Medical Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Disposable Bone Cement Injection Cannula market is split by Gauge Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Gauge Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Gauge Size

Eight Gauge to Ten Gauge

Eleven Gauge

Twelve Gauge to Thirteen Gauge

Fourteen Gauge to Fifteen Gauge

Others

#### Market segment by Tip Configuration

Beveled Tip

Diamond Tip

Trocar Tip

Side Port Tip

Multi Port Tip

Others

#### Market segment by Pack Format

Single Cannula Sterile Pack

Cannula with Stylet Set

Cannula with Connector Set

Procedure Kit Integrated

Others

#### Market segment by Application

Vertebral Augmentation

Bone Tumor Cementoplasty

Trauma Fixation Augmentation

Revision and Defect Filling

Others

#### Major players covered

Medtronic

Stryker

DePuy Synthes

Zimmer Biomet

Globus Medical

Merit Medical Systems

ulrich medical

Tecres

Teknimed

SOMATEX Medical Technologies

G21

IZI Medical Products

Shanghai Kinetic Medical

Seawon Meditech

Shandong Dragon Crown Medical

Weigao Orthopaedic Device

## Suzhou Aide

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Disposable Bone Cement Injection Cannula product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Bone Cement Injection Cannula, with price, sales quantity, revenue, and global market share of Disposable Bone Cement Injection Cannula from 2021 to 2026.

Chapter 3, the Disposable Bone Cement Injection Cannula competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Bone Cement Injection Cannula breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Gauge Size and by Application, with sales market share and growth rate by Gauge Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Bone Cement Injection Cannula market forecast, by regions, by Gauge Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Bone Cement Injection Cannula.

Chapter 14 and 15, to describe Disposable Bone Cement Injection Cannula sales channel, distributors, customers, research findings and conclusion.

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