

# Global Disposable Bioprocessing Sensor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Disposable Bioprocessing Sensor market size is expected to reach \$ 4340 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Disposable Bioprocessing Sensor production reached approximately 25.18 M Units. The average price is approximately \$120. Disposable Bioprocessing Sensor are sensor devices specifically designed for single-use systems in biopharmaceutical and bioprocessing. They are typically discarded after use within a single production batch or a limited usage period, without the need for cleaning, recalibration, or repeated verification.

### Gross Profit Margin Levels

The gross profit structure of disposable bioprocessing sensors typically exhibits the characteristics of 'high-value-added consumables + strong compliance/validation barriers + tied to single-use system channels.' On the one hand, sensors are often not simple components, but rather 'auditable deliverables' encompassing pre-calibration, batch traceability, sterile/gamma-irradiation compatible material systems, packaging, and documentation systems, making them closer to 'high-value disposable consumables' in GMP scenarios. On the other hand, customers have extremely low tolerance for 'continuous batch consistency, data reliability, and compatibility with control systems,' giving leading brands stronger pricing power over key parameters (pH/DO/pressure/conductivity). Therefore, the common range of industry gross profit margins can be understood by stratifying them according to business models: high-end single-use probes/optical patches and pre-packaged solutions from leading brands mostly fall within the 60%-75% gross profit margin range; mid-range general-purpose single-use pressure/conductivity/temperature and flow measurement components are mostly between 45%-60%; while products supplied through OEM/OEM manufacturing or sold through price-competitive standard parts channels may see gross profit margins

as low as 30%?45%. The key to the overall increase in gross profit margin comes from the combined delivery of 'packaged sales with disposable bags/components (included in the single-use BOM)' and 'software/data management/control system bundling'.

#### Industry Drivers

The core driver of this industry comes from the migration of biomanufacturing towards single-use, flexible, and data-driven (PAT): The advantages of single-use technology in reducing the risk of cross-contamination, shortening cleaning/sterilization and validation cycles, and improving changeover efficiency directly drive the penetration of single-use sensors in both upstream and downstream sectors. Research data shows that upstream applications account for a significant portion of single-use probe and sensor revenue (approximately 73%+), covering key parameter monitoring needs such as pH, pressure, conductivity, temperature, turbidity, and flow rate. Meanwhile, the expansion of biopharmaceutical pipelines (monoclonal antibodies, vaccines, CGT) and the co-production of multiple products by CDMOs require factories to scale up more quickly and switch batches more frequently, further strengthening the engineering path of 'disposable components + online monitoring.' From a broader industry perspective, the overall market for single-use bioprocessing continues to expand, and the report has already included 'sensors' as an important consumable subcategory in its forecast, reflecting the certainty of sensor volume growth with single-use systems. In addition, mergers and acquisitions on the supply side (such as the integration of single-use related brands into large platforms) and product restructuring are also accelerating the formation of standardized interfaces, data integration, and large-scale manufacturing capabilities, thereby further reducing unit costs and expanding the scope of applications.

This report studies the global Disposable Bioprocessing Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Bioprocessing Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Bioprocessing Sensor that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global Disposable Bioprocessing Sensor total production and demand, 2021-2032, (K Units)

Global Disposable Bioprocessing Sensor total production value, 2021-2032, (USD Million)

Global Disposable Bioprocessing Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Bioprocessing Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Bioprocessing Sensor domestic production, consumption, key domestic manufacturers and share

Global Disposable Bioprocessing Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Bioprocessing Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Bioprocessing Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Bioprocessing Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Danaher, Sartorius, METTLER TOLEDO, Hamilton Company, Broadley-James Corporation, PreSens Precision Sensing GmbH, Parker-Hannifin Corporation, Dover Corporation, Equflow B.V, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Bioprocessing Sensor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Bioprocessing Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Disposable Bioprocessing Sensor Market, Segmentation by Type:

pH Sensor

Dissolved Oxygen Sensor

Conductivity Sensor

Others

#### Global Disposable Bioprocessing Sensor Market, Segmentation by Sensing Technology:

Electrochemical Sensors

Optical Sensors

Others

#### Global Disposable Bioprocessing Sensor Market, Segmentation by Material Type:

Polymer Substrate

Metal Substrate

Others

#### Global Disposable Bioprocessing Sensor Market, Segmentation by Application:

Biopharmaceuticals

Cell and Gene Therapy

Academic Research

Others

### **Companies Profiled:**

Thermo Fisher Scientific

Danaher

Sartorius

METTLER TOLEDO

Hamilton Company

Broadley-James Corporation

PreSens Precision Sensing GmbH

Parker-Hannifin Corporation

Dover Corporation

Equflow B.V

Emerson Electric Co.

Eppendorf AG

Avantor

Polestar Technologies, Inc.

Getinge AB

Flownamics Analytical

CerCell A/S

High Purity New England

**Key Questions Answered:**

1. How big is the global Disposable Bioprocessing Sensor market?
2. What is the demand of the global Disposable Bioprocessing Sensor market?
3. What is the year over year growth of the global Disposable Bioprocessing Sensor market?
4. What is the production and production value of the global Disposable Bioprocessing Sensor market?
5. Who are the key producers in the global Disposable Bioprocessing Sensor market?
6. What are the growth factors driving the market demand?

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