

# Global Disposable Acute Blood Purification Consumable Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Disposable Acute Blood Purification Consumable market size is expected to reach \$ 2718 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global Disposable Acute Blood Purification Consumable production reached approximately 2156 k units with an average global market price of around US\$700 per unit. Single-line annual production capacity averages 160 k units with a gross margin of approximately 34%. The upstream of Acute Blood Purification Consumables is primarily supplied by high polymer and chemical raw materials such as polysulfone, polyether sulfone, and activated carbon, as well as specialized production equipment, with the core field being medical device materials. In the midstream of the industry, the core functional consumables (such as dialyzers/filters), circulation support consumables (such as tubing), and auxiliary consumables are produced. In the downstream terminal applications, hospitals, particularly comprehensive hospitals and hemodialysis centers, are the absolute main force, and according to the industry structure, their consumption share exceeds 90%, while clinics account for a smaller proportion, and other scenarios such as emergency rescue have a very low share. The demand for Acute Blood Purification Consumables is primarily driven by the rising incidence of critical conditions such as acute kidney injury, sepsis, and drug poisoning globally. At the same time, the increase in treatment penetration rate, the expansion of medical insurance coverage, and the clinical preference for disposable consumables to avoid cross-infection all contribute to the continuous expansion of the market. The business opportunities are concentrated in the context of government procurement policies, achieving domestic substitution of high-performance and high-biocompatibility consumables through technological innovation, and developing specialized products for specific acute clinical

scenarios such as sepsis and acute poisoning. Additionally, the construction of an integrated business model that encompasses "equipment + consumables + services" and the expansion into overseas markets.

The Disposable Acute Blood Purification Consumable represents a cutting-edge solution designed for efficient and safe blood purification in critical care settings. Its inherent disposable nature ensures a pristine, one-time use product that minimizes the risk of contamination and cross-infection, thereby enhancing patient safety. Engineered with advanced filtration and purification technologies, this consumable offers unparalleled performance, effectively removing a wide range of pathogenic agents, toxins, and metabolic waste products from the bloodstream. Its compact design and user-friendly features facilitate quick and accurate treatment delivery, while its robust structural integrity guarantees longevity and reliability throughout the procedure. This innovative product exemplifies a commitment to quality and patient care, delivering superior outcomes with each use.

This report studies the global Disposable Acute Blood Purification Consumable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Acute Blood Purification Consumable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Acute Blood Purification Consumable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Acute Blood Purification Consumable total production and demand, 2021-2032, (K Units)

Global Disposable Acute Blood Purification Consumable total production value, 2021-2032, (USD Million)

Global Disposable Acute Blood Purification Consumable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Acute Blood Purification Consumable consumption by region &

country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Acute Blood Purification Consumable domestic production, consumption, key domestic manufacturers and share

Global Disposable Acute Blood Purification Consumable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Acute Blood Purification Consumable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Acute Blood Purification Consumable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Acute Blood Purification Consumable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NorrDia, Fresenius Medical Care, Baxter, Bbraun, Vantive, JMS, SB-KAWASUMI, Infomed, Hemotune, CytoSorbents, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Acute Blood Purification Consumable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Acute Blood Purification Consumable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Acute Blood Purification Consumable Market, Segmentation by Type:

Blood Adsorber /Hemoadsorption Cartridge

Tubing Set

Global Disposable Acute Blood Purification Consumable Market, Segmentation by Material:

Resin Consumable

Activated Charcoal Consumable

Composite Media Consumable

Others

Global Disposable Acute Blood Purification Consumable Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

NorrDia

Fresenius Medical Care

Baxter

Bbraun

Vantive

JMS

SB-KAWASUMI

Infomed

Hemotune

CytoSorbents

Efferon

Toray Medical

Kaneka Medix Corporation

Diacare Solutions

Chongqing SWS Hemodialysis Care

Zhuhai Jafron Biomedical

Guangdong Biolight Meditech

Beijing Zksk Technology

Guangdong Baihe Medical Technology

Chengdu Qingshan Likang Pharmaceutical

Key Questions Answered:

1. How big is the global Disposable Acute Blood Purification Consumable market?
2. What is the demand of the global Disposable Acute Blood Purification Consumable market?
3. What is the year over year growth of the global Disposable Acute Blood Purification Consumable market?
4. What is the production and production value of the global Disposable Acute Blood Purification Consumable market?
5. Who are the key producers in the global Disposable Acute Blood Purification Consumable market?
6. What are the growth factors driving the market demand?

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