

Global Disposable Abdominal Puncture Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Disposable Abdominal Puncture Kit market size is expected to reach \$ 149 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Disposable Abdominal Puncture Kit is a sterile single-use procedural consumable used for ascitic fluid aspiration, specimen collection, therapeutic drainage, and selected lavage or drug instillation support procedures. It is mainly applied in diagnostic and therapeutic scenarios related to ascites and abdominal effusion management. Based on mainstream market configurations, the category includes standard abdominal puncture kits, combined thoracentesis-paracentesis drainage sets, and integrated diagnostic-therapeutic procedure packs. A typical kit usually consists of a puncture needle or needle-cannula assembly, catheter, stopcock or valve, extension tubing, syringe, drainage or collection connector, and sterile ancillary items for disinfection and draping. Key upstream materials mainly include medical-grade stainless steel, polymer materials such as PVC, PE, PP, and PU, silicone and elastomeric components, luer connectors, valve and flow-control parts, nonwoven materials, and sterilized packaging materials. Major downstream customers include general hospitals, hepatology departments, gastroenterology departments, oncology units, interventional departments, emergency and critical-care related settings, as well as medical device distributors and other healthcare service providers. In 2025, global production capacity of disposable abdominal puncture kits is estimated at about 5.34 million kits, with shipments of about 3.817 million kits, an average ex-factory selling price of about USD 26.8 per kit, and an industry gross margin in the range of 43%-56%. Overall, this product remains a specialized puncture and drainage consumable segment with both diagnostic sampling and therapeutic drainage functions, featuring a higher unit value than ordinary basic disposables and relatively high requirements for sterility control, connection safety,

procedural stability, and clinical adaptability.

The disposable abdominal puncture kit market has gradually evolved from a basic procedural consumable segment into a more specialized field that places greater emphasis on workflow completeness, procedural safety, and clinical adaptability. Hospital demand is increasingly shaped not only by the puncture device itself, but also by the need for standardized procedural configurations covering access, specimen collection, drainage, connection changes, and sterile management. As clinical management of ascites-related patients places more importance on early diagnostic puncture, standardized inpatient treatment, and bedside efficiency, the value of these products is no longer limited to therapeutic drainage alone, but also extends to inpatient assessment support, workflow improvement, and reduction of procedural variation. Overall, demand remains relatively rigid, while market competition is shifting from individual consumables toward integrated and standardized procedural solutions.

From a competitive perspective, international suppliers are mainly differentiated by integrated product platforms, hospital channel penetration, clinical training support, and safety-oriented structural design. Their products usually place stronger emphasis on connection compatibility, flow control, risk protection, and bedside convenience. Domestic manufacturers are more commonly focused on basic disposable abdominal puncture kits and combined thoracic-abdominal puncture packs, participating in the market through cost performance, flexible delivery, and regional channel strength. Demand also shows clear stratification across regions. Mature markets tend to place greater importance on procedural consistency, complication control, occupational safety, and standardized management, while many emerging markets continue to maintain stable demand for more basic configurations. As a result, the industry is not moving entirely toward a single premium format, but is instead developing through the coexistence of higher-specification integrated products and economical standard products.

Over the next several years, the disposable abdominal puncture kit market is expected to continue developing toward bedside adaptation, image-guided optimization, and integrated diagnostic-therapeutic use. As clinical practice increasingly values image-assisted procedures for improving puncture success, reducing unintended injury, and enhancing workflow stability, products that better support guided access, combine specimen collection and drainage, simplify connection changes, and improve procedural convenience are more likely to gain hospital acceptance. At the same time, differentiated configurations tailored to hepatology, oncology, and recurrent ascites management are expected to become more common. Product systems are therefore

likely to expand from relatively standardized single-pack offerings toward broader series designed around specialty workflows and clinical preferences. Overall, the industry is expected to move toward higher safety, stronger workflow compatibility, and more complete procedural solutions.

The core growth drivers include the persistent clinical need for ascites and peritoneal effusion management, together with hospitals' long-term demand for standardized procedures, complication control, infection management, and operational efficiency. In particular, the increasing emphasis on earlier diagnostic puncture, reduced leakage and unintended injury, and stronger bedside capability continues to support product upgrades and replacement demand. However, the market also faces several practical constraints, including hospital pricing pressure, uneven acceptance of higher-specification kits across regions, the continued use of assembled consumable combinations in some settings, and differences in regulatory pathways, clinical practice patterns, and user preferences from country to country. For manufacturers, future competition will depend not only on the consumable itself, but also on the ability to provide compliance support, training support, channel coverage, and integration with hospital procedural workflows.

This report studies the global Disposable Abdominal Puncture Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Abdominal Puncture Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Abdominal Puncture Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Abdominal Puncture Kit total production and demand, 2021-2032, (K Units)

Global Disposable Abdominal Puncture Kit total production value, 2021-2032, (USD Million)

Global Disposable Abdominal Puncture Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Abdominal Puncture Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Abdominal Puncture Kit domestic production, consumption, key domestic manufacturers and share

Global Disposable Abdominal Puncture Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Abdominal Puncture Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Abdominal Puncture Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Abdominal Puncture Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Foshan Special Medical, Weigao, Teleflex, Avanos Medical, Merit Medical, BD, B. Braun, Cardinal Health, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Abdominal Puncture Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Abdominal Puncture Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Abdominal Puncture Kit Market, Segmentation by Type:

Valved Catheter Type

Basic Drainage Type

Global Disposable Abdominal Puncture Kit Market, Segmentation by Functional Use:

Diagnostic Type

Therapeutic Type

Others

Global Disposable Abdominal Puncture Kit Market, Segmentation by Disease:

Cirrhotic Ascites

Malignant Ascites

Others

Global Disposable Abdominal Puncture Kit Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Foshan Special Medical

Weigao

Teleflex

Avanos Medical

Merit Medical

BD

B. Braun

Cardinal Health

Key Questions Answered:

1. How big is the global Disposable Abdominal Puncture Kit market?
2. What is the demand of the global Disposable Abdominal Puncture Kit market?
3. What is the year over year growth of the global Disposable Abdominal Puncture Kit market?
4. What is the production and production value of the global Disposable Abdominal Puncture Kit market?
5. Who are the key producers in the global Disposable Abdominal Puncture Kit market?
6. What are the growth factors driving the market demand?

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