

Global Display Panel Manufacturing Equipment Components Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Display Panel Manufacturing Equipment Components market size was valued at US\$ 4630 million in 2025 and is forecast to a readjusted size of US\$ 6874 million by 2032 with a CAGR of 6.1% during review period.

Display Panel Manufacturing Equipment Components refer to critical functional parts, in-chamber process consumables, and high-precision structural components installed in or integrated with LCD, OLED, Micro OLED, Micro-LED and other flat-panel display manufacturing tools. They are used in array processing, thin-film deposition, etching, OLED evaporation, encapsulation, glass-substrate handling, vacuum control, gas and liquid delivery, thermal control, and process monitoring. Typical products include dry vacuum pumps, vacuum valves, vacuum feedthroughs and seals, electrostatic chucks, ceramic heaters, quartz/ceramic/silicon/SiC chamber components, etc.

The industry chain for display panel manufacturing equipment components starts with high-purity quartz, alumina/aluminum nitride ceramics, silicon carbide, specialty metals, sealing materials, precision motors, sensors, and electronic control parts.

The market is mainly driven by the transition toward OLED, flexible displays, automotive displays, and higher-generation LCD/OLED production lines. Display manufacturing increasingly depends on vacuum deposition, plasma etching, encapsulation, contamination-free handling, and precision thermal control, which raises the performance requirements for in-chamber and functional components in terms of corrosion resistance, low particle generation, low outgassing, cleanliness, large-glass handling capability, yield stability, and production uptime. The fact that companies such

as Pfeiffer, Edwards, Advanced Energy, and Nidec explicitly position their vacuum, plasma power, or glass-substrate handling products for LCD/OLED or flat-panel display manufacturing indicates that component demand is embedded across vacuum systems, substrate handling, process control, and chamber consumables rather than being limited to complete equipment tools.

This report is a detailed and comprehensive analysis for global Display Panel Manufacturing Equipment Components market. Both quantitative and qualitative analyses are presented by company, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Display Panel Manufacturing Equipment Components market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Display Panel Manufacturing Equipment Components market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Display Panel Manufacturing Equipment Components market size and forecasts, by Materials and by Application, in consumption value (\$ Million), 2021-2032

Global Display Panel Manufacturing Equipment Components market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Display Panel Manufacturing Equipment Components

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Display Panel Manufacturing Equipment Components market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco Group (Edwards & Leybold), EBARA Corporation, Pfeiffer Vacuum+Fab Solutions, ULVAC, VAT Group, Kashiyama Industries, CoorsTek, Genori Technology, KemaTek Materials Technologies, NTK CERATEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Display Panel Manufacturing Equipment Components market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Materials and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Materials

Advanced Ceramics

Quartz and Fused Silica

Silicon and Silicon Carbide

Specialty Metals and Alloys

Others

Market segment by Product Function

Vacuum and Abatement Components

Process Chamber Components

Motion and Handling Components

Others

Market segment by Supply Mode

OEM-Installed Components

MRO Replacement Components

Market segment by Application

LCD Panel Manufacturing

OLED Panel Manufacturing

Market segment by players, this report covers

Atlas Copco Group (Edwards & Leybold)

EBARA Corporation

Pfeiffer Vacuum+Fab Solutions

ULVAC

VAT Group

Kashiyama Industries

CoorsTek

Genori Technology

KemaTek Materials Technologies

NTK CERATEC

Shanghai Companion Precision Ceramics

SK Enpulse

Wonik QnC

Advanced Energy Industries, Inc.

MKS Inc.

HORIBA

Fujikin

CKD Corporation

SMC Corporation

DAIHEN

TRUMPF H?ttinger GmbH + Co. KG

Basler

Hamamatsu Photonics

Chroma ATE Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-

Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Display Panel Manufacturing Equipment Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Display Panel Manufacturing Equipment Components, with revenue, gross margin, and global market share of Display Panel Manufacturing Equipment Components from 2021 to 2026.

Chapter 3, the Display Panel Manufacturing Equipment Components competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Materials and by Application, with consumption value and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Display Panel Manufacturing Equipment Components market forecast, by regions, by Materials and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Display Panel Manufacturing Equipment Components.

Chapter 13, to describe Display Panel Manufacturing Equipment Components research findings and conclusion.

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