

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Display Glass Substrate Market 2018, Forecast to 2023

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Abstracts

Display glass substrate is a special glass used for thin-film-transistor (TFT) liquid crystal displays (LCD) and OLEDs, which form the display area of products including LCD televisions, personal computers and mobile phones. An LCD panel consists of various components stacked in a number of layers. These components include a polarizer, a color filter and a liquid crystal layer, with the glass substrate being the most important.

Scope of the Report:

This report focuses on the Display Glass Substrate in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The global market for Display Glass Substrates is projected to cross 445.7 million square meters by the end of year 2017, and the Global Display Glass Substrates market will grow to 594.5 million square meters in the end of 2025, at a CAGR of 3.67% over the period 2017-2025. One of the major drivers in this market is the use of LCDs in many devices, such as smartphones, tablets, TVs, and PCs. As CRT becomes less and less popular, LCD has become the main technology used in many devices, especially portable ones. This is due largely to the reduction in device size and size of display panels, and because the demand for high-quality display has been increasing.

One of the trends in this market is the reduced thickness of Display Glass Substrates. Vendors are focusing on manufacturing light and thin glass substrates to reduce the thickness of devices that use them. Another major trend is increased innovations in technology.

The market is largely limited to a few Asian countries such as Korea, Taiwan and Japan, as these countries form the main manufacturing hub for high quality glass substrates, one of the core elements used in making LCD panels. However, with the entry of few domestic players in the LCD manufacturing scenario, China is rapidly emerging as a strong contender in the substrates market. Strong entry barriers such as high capital and complex technology requirements further hinder new players from entering the market.

The market concentration of Display Glass Substrates is very high, top 3 players occupy near 88.26% of the global market. Corning enjoys the largest market share in 2017, followed by AGC, NEG. And Tonghsu Group is the largest producer in China, accounting for over 5% of global market.

The worldwide market for Display Glass Substrate is expected to grow at a CAGR of roughly 0.5% over the next five years, will reach 640 million US\$ in 2023, from 620 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Corning

AGC

NEG

Tunghsu Optoelectronic

AvanStrate

IRICO Group

CGC

LG Chem

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Gen. 8/8+

Gen. 7/7.5

Gen. 6/6.5

Gen. 5/5.5

Gen. 4/4-

Market Segment by Applications, can be divided into

Televisions

Monitors

Laptops

Others

There are 15 Chapters to deeply display the global Display Glass Substrate market.

Chapter 1, to describe Display Glass Substrate Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Display Glass Substrate, with sales,

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revenue, and price of Display Glass Substrate, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Display Glass Substrate, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Display Glass Substrate market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Display Glass Substrate sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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