

Global Disodium Nucleotide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Disodium Nucleotide market size is expected to reach \$ 798 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Disodium Nucleotide or disodium 5'-ribonucleotides, I+G, E number E635, is a flavor enhancer which is synergistic with glutamates in creating the taste of umami. Disodium inosinate is a new generation of nucleotide-based food flavor enhancer. It can be added directly to food to enhance flavor. It is one of the main flavoring components in instant noodle seasoning packets, condiments such as chicken bouillon, chicken powder, and flavor-enhancing soy sauces. In 2025, global Disodium Nucleotide sales reached approximately 75,006 MT, with an average price of 8,245 USD/MT. The value chain of disodium ribonucleotides mainly consists of upstream raw materials and inputs such as glucose, starch sugar, corn steep liquor, yeast extract, production strains, enzymes, etc.

Disodium Nucleotide have certain consumer-goods attributes and enjoy strong customer stickiness in downstream applications. As I+G represents only a small share of total formulation costs in food processing and catering, downstream customers are relatively less sensitive to its price changes, allowing cost increases to be passed through more smoothly. Driven by the continued development of food processing, chain catering, ready-to-eat meals, snack foods, and plant-based foods, market demand for disodium nucleotides is expected to maintain steady growth. The product is widely used in traditional applications such as instant noodle seasonings, chicken essence, compound soy sauce, and processed meat products, while its use is also expanding across multiple segments of the food industry chain amid the rapid growth of convenience foods, compound seasonings, and emerging food consumption scenarios. As a representative second-generation umami enhancer following MSG, the disodium nucleotide industry has evolved from an early stage of technology introduction into a

mature phase characterized by refined operations, quality-oriented competition, and global market participation.

This report studies the global Disodium Nucleotide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disodium Nucleotide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disodium Nucleotide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disodium Nucleotide total production and demand, 2021-2032, (MT)

Global Disodium Nucleotide total production value, 2021-2032, (USD Million)

Global Disodium Nucleotide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Disodium Nucleotide consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Disodium Nucleotide domestic production, consumption, key domestic manufacturers and share

Global Disodium Nucleotide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Disodium Nucleotide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Disodium Nucleotide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Disodium Nucleotide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CJ Group, Ajinomoto, Meihua Group, Star Lake Bioscience, Daesang, Foisson Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disodium Nucleotide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disodium Nucleotide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disodium Nucleotide Market, Segmentation by Type:

GMP

IMP

I+G Type

Global Disodium Nucleotide Market, Segmentation by Production Process:

Fermentation

Enzymatic Conversion

Semi-Synthesis

Global Disodium Nucleotide Market, Segmentation by Product Form:

Powder

Granules

Crystals

Global Disodium Nucleotide Market, Segmentation by Application:

MSG and Chicken Essence

Soy Sauce

Instant Noodle Seasoning Packet

Seasoning Compound Sauce

Others

Companies Profiled:

CJ Group

Ajinomoto

Meihua Group

Star Lake Bioscience

Daesang

Foison Biotechnology

Key Questions Answered:

1. How big is the global Disodium Nucleotide market?
2. What is the demand of the global Disodium Nucleotide market?
3. What is the year over year growth of the global Disodium Nucleotide market?
4. What is the production and production value of the global Disodium Nucleotide market?
5. Who are the key producers in the global Disodium Nucleotide market?
6. What are the growth factors driving the market demand?

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