

# Global Disodium Hydrogen Phosphite Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Disodium Hydrogen Phosphite market size was valued at US\$ 425 million in 2025 and is forecast to a readjusted size of US\$ 606 million by 2032 with a CAGR of 5.2% during review period.

Disodium Hydrogen Phosphite ( $\text{Na}_2\text{HPO}_3$ ) is an inorganic phosphorus compound used primarily as a reducing agent, antioxidant, and stabilizer in electroless nickel plating, water treatment, polymer processing, and specialty chemical formulations, where it helps prevent oxidation, control metal ion behavior, and improve process stability. Its supply chain begins upstream with elemental phosphorus or phosphate rock, which is converted into phosphorous acid ( $\text{H}_3\text{PO}_3$ ) through controlled oxidation and hydrolysis, then neutralized with sodium hydroxide or sodium carbonate to form disodium hydrogen phosphite crystals. Midstream producers—typically specialty phosphorus chemical manufacturers—carry out synthesis, purification, crystallization, and drying to meet industrial or electronic-grade specifications. Downstream, the product is distributed through chemical distributors and directly to end users in surface treatment, electronics, plastics compounding, and water-treatment sectors, where it is blended into plating baths, additives, or formulations, making the market closely tied to the broader phosphorus chemicals and specialty industrial chemicals value chain. In 2025, global Disodium Hydrogen Phosphite production reached approximately 195,000 tons against an installed worldwide capacity of about 230,000 tons, with the market operating at an average unit price of roughly USD 1,600–3,200 per metric ton; at these levels, leading producers typically achieve gross margins of around 28%.

This report is a detailed and comprehensive analysis for global Disodium Hydrogen Phosphite market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Disodium Hydrogen Phosphite market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Disodium Hydrogen Phosphite market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Disodium Hydrogen Phosphite market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Disodium Hydrogen Phosphite market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disodium Hydrogen Phosphite

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disodium Hydrogen Phosphite market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nantong Reform Petro-Chemical (China), Hefei TNJ Chemical (China), Hubei Jusheng Technology (China), Dayang Chem (Hangzhou) (China), Suzhou Senfeida Chemical (China), Hangzhou Leap Chem (China), Xiamen Amity Industry (China), Dingli Phosphate Chemical (China), Guangdong Guanghua Chemical (China), Vizag Chemical (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Disodium Hydrogen Phosphite market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Industrial Grade (>98%)

Plating Grade (>99%)

High-Purity Grade (>99.5%)

### Market segment by Physical Form

Crystalline Powder

Granular Solid

Aqueous Solution

### Market segment by Application

Metal Finishing

Water Treatment

Battery Material

Plastic & Polymer

Textile & Fiber

Paper & Pulp

Others

Major players covered

Nantong Reform Petro-Chemical (China)

Hefei TNJ Chemical (China)

Hubei Jusheng Technology (China)

Dayang Chem (Hangzhou) (China)

Suzhou Senfeida Chemical (China)

Hangzhou Leap Chem (China)

Xiamen Amity Industry (China)

Dingli Phosphate Chemical (China)

Guangdong Guanghua Chemical (China)

Vizag Chemical (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Disodium Hydrogen Phosphite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disodium Hydrogen Phosphite, with price, sales quantity, revenue, and global market share of Disodium Hydrogen Phosphite from 2021 to 2026.

Chapter 3, the Disodium Hydrogen Phosphite competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disodium Hydrogen Phosphite breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disodium Hydrogen Phosphite market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disodium Hydrogen Phosphite.

Chapter 14 and 15, to describe Disodium Hydrogen Phosphite sales channel, distributors, customers, research findings and conclusion.

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