

Global Dismantling and Recycling of Waste Home Appliances Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3AAD2C518BCEN.html>

Date: September 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: G3AAD2C518BCEN

Abstracts

The global Dismantling and Recycling of Waste Home Appliances market size is expected to reach \$ 21270 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Dismantling and Recycling of Waste Home Appliances refers to the industrial process of collecting, dismantling, sorting, processing, and recycling discarded household electrical appliances to recover valuable resources and achieve environmentally responsible disposal. The research scope covers recycling activities for refrigerators, air conditioners, washing machines, televisions, computers, and other electronic appliances through processes such as hazardous component removal, mechanical dismantling, material separation, purification, and resource regeneration. The industry relies on integrated recycling systems combining dismantling equipment, crushing and sorting technologies, magnetic separation, eddy current separation, and advanced environmental treatment solutions. The recovered materials mainly include ferrous metals, non-ferrous metals, engineering plastics, glass, electronic components, and secondary raw materials, which are supplied to metal processing, plastic recycling, electronics manufacturing, and resource regeneration industries.

Key Findings

Large appliances such as refrigerators, air conditioners and washing machines represent the major recycling categories by processing volume

Asia-Pacific represents the largest regional market driven by high appliance

replacement demand and expanding recycling infrastructure

Automated dismantling and intelligent sorting technologies are becoming key upgrading directions for recycling enterprises

Recovered metals remain the primary value source with steel, copper and aluminum accounting for the largest material recovery share

Market Trends

The waste home appliance dismantling and recycling industry is shifting from traditional labor-intensive processing toward intelligent, automated, and high-value resource recovery models. Advanced technologies such as AI visual recognition, robotic dismantling, automated sorting systems, and digital tracking platforms are increasingly applied to improve dismantling efficiency and material recovery accuracy. The industry is also moving toward deeper processing of valuable resources, including high-purity copper, aluminum, engineering plastics, electronic components, and rare metal extraction. With stricter environmental requirements, recycling enterprises are focusing on reducing secondary pollution during refrigerant recovery, hazardous material treatment, and waste residue disposal. In the future, closed-loop recycling systems connecting appliance manufacturers, recycling operators, and material suppliers will become increasingly important, supporting sustainable manufacturing and circular economy development.

Market Dynamics

Drivers

The growth of waste home appliance dismantling and recycling is primarily driven by increasing electronic appliance replacement cycles, rising environmental regulations, resource security requirements, and the expansion of circular economy policies. The increasing demand for recycled metals and plastics provides economic incentives for improving recycling efficiency, while manufacturers are increasingly seeking recycled materials to reduce carbon emissions and strengthen green supply chains.

Restraints

The industry faces challenges from unstable waste appliance collection channels, fluctuating recycled material prices, high investment requirements for advanced dismantling facilities, and differences in recycling standards among regions. Complex appliance structures and the increasing integration of electronic components also increase dismantling difficulty and require more sophisticated separation technologies.

Opportunities

Future market opportunities are concentrated in intelligent recycling facilities, high-value material recovery, and closed-loop recycling systems. The development of electric appliances with higher electronic content creates opportunities for recovering copper, precious metals, rare materials, and high-performance plastics. Companies with strong collection networks, automated processing capabilities, and downstream material utilization channels are expected to achieve stronger competitiveness.

Challenges

The main industry challenges include improving collection efficiency, ensuring environmentally compliant disposal, reducing operational costs, and maintaining profitability under volatile commodity prices. In addition, enterprises need to continuously upgrade equipment and technologies to handle increasingly complex appliance structures and meet stricter environmental protection standards.

Industry Chain Analysis

The upstream of waste home appliance dismantling and recycling mainly consists of waste collection channels, municipal recycling systems, appliance replacement programs, logistics networks, and recycling equipment suppliers. The midstream sector includes specialized recycling enterprises that perform dismantling, sorting, crushing, separation, purification, and resource regeneration. The downstream market covers steel producers, non-ferrous metal processors, plastic recycling companies, electronic material manufacturers, and new material industries. The value creation process mainly depends on improving material recovery rates, increasing purity of recycled resources, and transforming waste appliances into reusable industrial raw materials.

Segment Insights

By appliance type, large household appliances such as refrigerators, air conditioners, and washing machines represent the largest processing categories due to their high metal content and relatively standardized dismantling processes. Refrigeration equipment has additional value from copper, aluminum, compressors, and refrigerant recovery, while washing machines provide significant steel and plastic recovery opportunities. Television and electronic equipment recycling focuses more on glass, circuit boards, and electronic component recovery.

By technology, semi-automatic dismantling currently represents a major processing method because it balances efficiency and investment costs, while fully automated intelligent dismantling is becoming an important development direction. AI-based identification, robotic operation, and automated sorting technologies are expected to improve recovery efficiency and reduce dependence on manual labor.

Downstream Market Opportunities

The downstream opportunities of waste home appliance recycling are mainly concentrated in recycled metal, plastic regeneration, electronic material recovery, and secondary raw material supply. Steel and non-ferrous metals recovered from appliances are widely used in industrial manufacturing, while recycled engineering plastics are increasingly applied in automotive, electronics, and appliance production. The growing demand for low-carbon materials and sustainable manufacturing is creating new opportunities for recycling enterprises with advanced processing capabilities.

Regional Insights

Asia-Pacific is the largest regional market for waste home appliance dismantling and recycling, supported by large appliance ownership, rapid replacement cycles, and expanding recycling infrastructure. China, Japan, and South Korea have developed relatively mature recycling systems, with increasing investment in intelligent dismantling and resource regeneration technologies.

Europe and North America emphasize environmental compliance, producer responsibility systems, and high-value material recovery. European markets focus on strict waste management standards and circular economy models, while North America is strengthening recycling networks and advanced sorting technologies. Emerging markets are gradually increasing recycling capacity as urbanization and appliance

consumption continue to expand.

Competitive Landscape Analysis

The global waste home appliance dismantling and recycling market includes large environmental service companies, specialized recycling operators, resource recovery enterprises, and equipment providers. Leading companies such as Veolia, Sims Lifecycle Services, Stena Metall Group, Mitsubishi Materials, and Kuusakoski have established comprehensive recycling networks and resource processing capabilities. Regional companies compete through local collection channels, government recycling programs, and specialized dismantling technologies. Future competition will increasingly focus on integrated recycling capabilities, including collection networks, intelligent dismantling systems, material purification technologies, and downstream resource utilization channels.

Report Scope

This report studies the global Dismantling and Recycling of Waste Home Appliances demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dismantling and Recycling of Waste Home Appliances, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dismantling and Recycling of Waste Home Appliances that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dismantling and Recycling of Waste Home Appliances total market, 2021-2032, (USD Million)

Global Dismantling and Recycling of Waste Home Appliances total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Dismantling and Recycling of Waste Home Appliances total

market, key domestic companies, and share, (USD Million)

Global Dismantling and Recycling of Waste Home Appliances revenue by player, revenue and market share 2021-2026, (USD Million)

Global Dismantling and Recycling of Waste Home Appliances total market by Type, CAGR, 2021-2032, (USD Million)

Global Dismantling and Recycling of Waste Home Appliances total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Dismantling and Recycling of Waste Home Appliances market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Sims Lifecycle Services, Total Reclaim, ZHONGZAI, Stena Metall Group, Mitsubishi Materials, Kuusakoski, PEAKS-ECO, AIBOLV, Renewi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Dismantling and Recycling of Waste Home Appliances market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dismantling and Recycling of Waste Home Appliances Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Dismantling and Recycling of Waste Home Appliances Market, Segmentation by Type:

Refrigerator Recycling

Air Conditioner Recycling

Washing Machine Recycling

Television Recycling

Others

Global Dismantling and Recycling of Waste Home Appliances Market, Segmentation by Disassembly Method:

Manual Dismantling

Semi-automatic Dismantling

Fully Automatic Intelligent Dismantling

Global Dismantling and Recycling of Waste Home Appliances Market, Segmentation by Types of Recycled Materials:

Ferrous Metal Recycling

Non-ferrous Metal Recycling

Plastic Recycling

Others

Global Dismantling and Recycling of Waste Home Appliances Market, Segmentation by Application:

Iron and Steel Industry

Electronic Materials Industry

Plastics Recycling Industry

Others

Companies Profiled:

Veolia

Sims Lifecycle Services

Total Reclaim

ZHONGZAI

Stena Metall Group

Mitsubishi Materials

Kuusakoski

PEAKS-ECO

AIBOLV

Renewi

RUISAIKE

XinGuang LvHuan

Cleanaway

ZHONGQI

Tus EST

Key Questions Answered

1. How big is the global Dismantling and Recycling of Waste Home Appliances market?
2. What is the demand of the global Dismantling and Recycling of Waste Home Appliances market?
3. What is the year over year growth of the global Dismantling and Recycling of Waste Home Appliances market?
4. What is the total value of the global Dismantling and Recycling of Waste Home Appliances market?
5. Who are the Major Players in the global Dismantling and Recycling of Waste Home Appliances market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Dismantling and Recycling of Waste Home Appliances Introduction
- 1.2 World Dismantling and Recycling of Waste Home Appliances Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Dismantling and Recycling of Waste Home Appliances Total Market by Region (by Headquarter Location)
 - 1.3.1 World Dismantling and Recycling of Waste Home Appliances Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032)
 - 1.3.3 China Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032)
 - 1.3.4 Europe Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032)
 - 1.3.5 Japan Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032)
 - 1.3.8 India Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Dismantling and Recycling of Waste Home Appliances Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032)
- 2.2 World Dismantling and Recycling of Waste Home Appliances Consumption Value by Region
 - 2.2.1 World Dismantling and Recycling of Waste Home Appliances Consumption Value by Region (2021-2026)
 - 2.2.2 World Dismantling and Recycling of Waste Home Appliances Consumption

Value Forecast by Region (2027-2032)

2.3 United States Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032)

2.4 China Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032)

2.5 Europe Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032)

2.6 Japan Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032)

2.7 South Korea Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032)

2.8 ASEAN Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032)

2.9 India Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032)

3 WORLD DISMANTLING AND RECYCLING OF WASTE HOME APPLIANCES COMPANIES COMPETITIVE ANALYSIS

3.1 World Dismantling and Recycling of Waste Home Appliances Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Dismantling and Recycling of Waste Home Appliances Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Dismantling and Recycling of Waste Home Appliances in 2025

3.2.3 Global Concentration Ratios (CR8) for Dismantling and Recycling of Waste Home Appliances in 2025

3.3 Dismantling and Recycling of Waste Home Appliances Company Evaluation Quadrant

3.4 Dismantling and Recycling of Waste Home Appliances Market: Overall Company Footprint Analysis

3.4.1 Dismantling and Recycling of Waste Home Appliances Market: Region Footprint

3.4.2 Dismantling and Recycling of Waste Home Appliances Market: Company Product Type Footprint

3.4.3 Dismantling and Recycling of Waste Home Appliances Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

- 3.5.2 Barriers of Market Entry
- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Dismantling and Recycling of Waste Home Appliances Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Dismantling and Recycling of Waste Home Appliances Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Dismantling and Recycling of Waste Home Appliances Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Dismantling and Recycling of Waste Home Appliances Consumption Value Comparison
 - 4.2.1 United States VS China: Dismantling and Recycling of Waste Home Appliances Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Dismantling and Recycling of Waste Home Appliances Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Dismantling and Recycling of Waste Home Appliances Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Dismantling and Recycling of Waste Home Appliances Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Dismantling and Recycling of Waste Home Appliances Revenue, (2021-2026)
- 4.4 China Based Companies Dismantling and Recycling of Waste Home Appliances Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Dismantling and Recycling of Waste Home Appliances Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Dismantling and Recycling of Waste Home Appliances Revenue, (2021-2026)
- 4.5 Rest of World Based Dismantling and Recycling of Waste Home Appliances Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Dismantling and Recycling of Waste Home Appliances Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Dismantling and Recycling of Waste Home Appliances Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Dismantling and Recycling of Waste Home Appliances Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Refrigerator Recycling

5.2.2 Air Conditioner Recycling

5.2.3 Washing Machine Recycling

5.2.4 Television Recycling

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Dismantling and Recycling of Waste Home Appliances Market Size by Type (2021-2026)

5.3.2 World Dismantling and Recycling of Waste Home Appliances Market Size by Type (2027-2032)

5.3.3 World Dismantling and Recycling of Waste Home Appliances Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY DISASSEMBLY METHOD

6.1 World Dismantling and Recycling of Waste Home Appliances Market Size Overview by Disassembly Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Disassembly Method

6.2.1 Manual Dismantling

6.2.2 Semi-automatic Dismantling

6.2.3 Fully Automatic Intelligent Dismantling

6.3 Market Segment by Disassembly Method

6.3.1 World Dismantling and Recycling of Waste Home Appliances Market Size by Disassembly Method (2021-2026)

6.3.2 World Dismantling and Recycling of Waste Home Appliances Market Size by Disassembly Method (2027-2032)

6.3.3 World Dismantling and Recycling of Waste Home Appliances Market Size Market Share by Disassembly Method (2027-2032)

7 MARKET ANALYSIS BY TYPES OF RECYCLED MATERIALS

7.1 World Dismantling and Recycling of Waste Home Appliances Market Size Overview by Types of Recycled Materials: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Types of Recycled Materials

7.2.1 Ferrous Metal Recycling

7.2.2 Non-ferrous Metal Recycling

7.2.3 Plastic Recycling

7.2.4 Others

7.3 Market Segment by Types of Recycled Materials

7.3.1 World Dismantling and Recycling of Waste Home Appliances Market Size by Types of Recycled Materials (2021-2026)

7.3.2 World Dismantling and Recycling of Waste Home Appliances Market Size by Types of Recycled Materials (2027-2032)

7.3.3 World Dismantling and Recycling of Waste Home Appliances Market Size Market Share by Types of Recycled Materials (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Dismantling and Recycling of Waste Home Appliances Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Iron and Steel Industry

8.2.2 Electronic Materials Industry

8.2.3 Plastics Recycling Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Dismantling and Recycling of Waste Home Appliances Market Size by Application (2021-2026)

8.3.2 World Dismantling and Recycling of Waste Home Appliances Market Size by Application (2027-2032)

8.3.3 World Dismantling and Recycling of Waste Home Appliances Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Veolia

9.1.1 Veolia Details

9.1.2 Veolia Major Business

9.1.3 Veolia Dismantling and Recycling of Waste Home Appliances Product and Services

9.1.4 Veolia Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Veolia Recent Developments/Updates

9.1.6 Veolia Competitive Strengths & Weaknesses

9.2 Sims Lifecycle Services

9.2.1 Sims Lifecycle Services Details

9.2.2 Sims Lifecycle Services Major Business

9.2.3 Sims Lifecycle Services Dismantling and Recycling of Waste Home Appliances

Product and Services

9.2.4 Sims Lifecycle Services Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Sims Lifecycle Services Recent Developments/Updates

9.2.6 Sims Lifecycle Services Competitive Strengths & Weaknesses

9.3 Total Reclaim

9.3.1 Total Reclaim Details

9.3.2 Total Reclaim Major Business

9.3.3 Total Reclaim Dismantling and Recycling of Waste Home Appliances Product and Services

9.3.4 Total Reclaim Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Total Reclaim Recent Developments/Updates

9.3.6 Total Reclaim Competitive Strengths & Weaknesses

9.4 ZHONGZAI

9.4.1 ZHONGZAI Details

9.4.2 ZHONGZAI Major Business

9.4.3 ZHONGZAI Dismantling and Recycling of Waste Home Appliances Product and Services

9.4.4 ZHONGZAI Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 ZHONGZAI Recent Developments/Updates

9.4.6 ZHONGZAI Competitive Strengths & Weaknesses

9.5 Stena Metall Group

9.5.1 Stena Metall Group Details

9.5.2 Stena Metall Group Major Business

9.5.3 Stena Metall Group Dismantling and Recycling of Waste Home Appliances Product and Services

9.5.4 Stena Metall Group Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Stena Metall Group Recent Developments/Updates

9.5.6 Stena Metall Group Competitive Strengths & Weaknesses

9.6 Mitsubishi Materials

9.6.1 Mitsubishi Materials Details

9.6.2 Mitsubishi Materials Major Business

9.6.3 Mitsubishi Materials Dismantling and Recycling of Waste Home Appliances Product and Services

9.6.4 Mitsubishi Materials Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Mitsubishi Materials Recent Developments/Updates

9.6.6 Mitsubishi Materials Competitive Strengths & Weaknesses

9.7 Kuusakoski

9.7.1 Kuusakoski Details

9.7.2 Kuusakoski Major Business

9.7.3 Kuusakoski Dismantling and Recycling of Waste Home Appliances Product and Services

9.7.4 Kuusakoski Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Kuusakoski Recent Developments/Updates

9.7.6 Kuusakoski Competitive Strengths & Weaknesses

9.8 PEAKS-ECO

9.8.1 PEAKS-ECO Details

9.8.2 PEAKS-ECO Major Business

9.8.3 PEAKS-ECO Dismantling and Recycling of Waste Home Appliances Product and Services

9.8.4 PEAKS-ECO Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 PEAKS-ECO Recent Developments/Updates

9.8.6 PEAKS-ECO Competitive Strengths & Weaknesses

9.9 AIBOLV

9.9.1 AIBOLV Details

9.9.2 AIBOLV Major Business

9.9.3 AIBOLV Dismantling and Recycling of Waste Home Appliances Product and Services

9.9.4 AIBOLV Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 AIBOLV Recent Developments/Updates

9.9.6 AIBOLV Competitive Strengths & Weaknesses

9.10 Renewi

9.10.1 Renewi Details

9.10.2 Renewi Major Business

9.10.3 Renewi Dismantling and Recycling of Waste Home Appliances Product and Services

9.10.4 Renewi Dismantling and Recycling of Waste Home Appliances Revenue, Gross

Margin and Market Share (2021-2026)

9.10.5 Renewi Recent Developments/Updates

9.10.6 Renewi Competitive Strengths & Weaknesses

9.11 RUISAIKE

9.11.1 RUISAIKE Details

9.11.2 RUISAIKE Major Business

9.11.3 RUISAIKE Dismantling and Recycling of Waste Home Appliances Product and Services

9.11.4 RUISAIKE Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 RUISAIKE Recent Developments/Updates

9.11.6 RUISAIKE Competitive Strengths & Weaknesses

9.12 XinGuang LvHuan

9.12.1 XinGuang LvHuan Details

9.12.2 XinGuang LvHuan Major Business

9.12.3 XinGuang LvHuan Dismantling and Recycling of Waste Home Appliances Product and Services

9.12.4 XinGuang LvHuan Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 XinGuang LvHuan Recent Developments/Updates

9.12.6 XinGuang LvHuan Competitive Strengths & Weaknesses

9.13 Cleanaway

9.13.1 Cleanaway Details

9.13.2 Cleanaway Major Business

9.13.3 Cleanaway Dismantling and Recycling of Waste Home Appliances Product and Services

9.13.4 Cleanaway Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Cleanaway Recent Developments/Updates

9.13.6 Cleanaway Competitive Strengths & Weaknesses

9.14 ZHONGQI

9.14.1 ZHONGQI Details

9.14.2 ZHONGQI Major Business

9.14.3 ZHONGQI Dismantling and Recycling of Waste Home Appliances Product and Services

9.14.4 ZHONGQI Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 ZHONGQI Recent Developments/Updates

9.14.6 ZHONGQI Competitive Strengths & Weaknesses

9.15 Tus EST

9.15.1 Tus EST Details

9.15.2 Tus EST Major Business

9.15.3 Tus EST Dismantling and Recycling of Waste Home Appliances Product and Services

9.15.4 Tus EST Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Tus EST Recent Developments/Updates

9.15.6 Tus EST Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Dismantling and Recycling of Waste Home Appliances Industry Chain

10.2 Dismantling and Recycling of Waste Home Appliances Upstream Analysis

10.3 Dismantling and Recycling of Waste Home Appliances Midstream Analysis

10.4 Dismantling and Recycling of Waste Home Appliances Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Dismantling and Recycling of Waste Home Appliances Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Dismantling and Recycling of Waste Home Appliances Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Dismantling and Recycling of Waste Home Appliances Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Dismantling and Recycling of Waste Home Appliances Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Dismantling and Recycling of Waste Home Appliances Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Dismantling and Recycling of Waste Home Appliances Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Dismantling and Recycling of Waste Home Appliances Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Dismantling and Recycling of Waste Home Appliances Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Dismantling and Recycling of Waste Home Appliances Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Dismantling and Recycling of Waste Home Appliances Players in 2025

Table 12. World Dismantling and Recycling of Waste Home Appliances Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Dismantling and Recycling of Waste Home Appliances Company Evaluation Quadrant

Table 14. Head Office of Key Dismantling and Recycling of Waste Home Appliances Players

Table 15. Dismantling and Recycling of Waste Home Appliances Market: Company Product Type Footprint

Table 16. Dismantling and Recycling of Waste Home Appliances Market: Company Product Application Footprint

Table 17. Dismantling and Recycling of Waste Home Appliances Mergers & Acquisitions Activity

Table 18. United States VS China Dismantling and Recycling of Waste Home Appliances Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Dismantling and Recycling of Waste Home Appliances Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Dismantling and Recycling of Waste Home Appliances Companies, Headquarters (States, Country)

Table 21. United States Based Companies Dismantling and Recycling of Waste Home Appliances Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Dismantling and Recycling of Waste Home Appliances Revenue Market Share (2021-2026)

Table 23. China Based Dismantling and Recycling of Waste Home Appliances Companies, Headquarters (Province, Country)

Table 24. China Based Companies Dismantling and Recycling of Waste Home Appliances Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Dismantling and Recycling of Waste Home Appliances Revenue Market Share (2021-2026)

Table 26. Rest of World Based Dismantling and Recycling of Waste Home Appliances Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Dismantling and Recycling of Waste Home Appliances Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Dismantling and Recycling of Waste Home Appliances Revenue Market Share (2021-2026)

Table 29. World Dismantling and Recycling of Waste Home Appliances Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Dismantling and Recycling of Waste Home Appliances Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Dismantling and Recycling of Waste Home Appliances Market Size by Type (2027-2032) & (USD Million)

Table 32. World Dismantling and Recycling of Waste Home Appliances Market Size by Disassembly Method, (USD Million), 2021 & 2025 & 2032

Table 33. World Dismantling and Recycling of Waste Home Appliances Market Size Value by Disassembly Method (2021-2026) & (USD Million)

Table 34. World Dismantling and Recycling of Waste Home Appliances Market Size by Disassembly Method (2027-2032) & (USD Million)

Table 35. World Dismantling and Recycling of Waste Home Appliances Market Size by Types of Recycled Materials, (USD Million), 2021 & 2025 & 2032

Table 36. World Dismantling and Recycling of Waste Home Appliances Market Size Value by Types of Recycled Materials (2021-2026) & (USD Million)

Table 37. World Dismantling and Recycling of Waste Home Appliances Market Size by Types of Recycled Materials (2027-2032) & (USD Million)

Table 38. World Dismantling and Recycling of Waste Home Appliances Market Size by

Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Dismantling and Recycling of Waste Home Appliances Market Size by Application (2021-2026) & (USD Million)

Table 40. World Dismantling and Recycling of Waste Home Appliances Market Size by Application (2027-2032) & (USD Million)

Table 41. Veolia Basic Information, Manufacturing Base and Competitors

Table 42. Veolia Major Business

Table 43. Veolia Dismantling and Recycling of Waste Home Appliances Product and Services

Table 44. Veolia Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Veolia Recent Developments/Updates

Table 46. Veolia Competitive Strengths & Weaknesses

Table 47. Sims Lifecycle Services Basic Information, Manufacturing Base and Competitors

Table 48. Sims Lifecycle Services Major Business

Table 49. Sims Lifecycle Services Dismantling and Recycling of Waste Home Appliances Product and Services

Table 50. Sims Lifecycle Services Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Sims Lifecycle Services Recent Developments/Updates

Table 52. Sims Lifecycle Services Competitive Strengths & Weaknesses

Table 53. Total Reclaim Basic Information, Manufacturing Base and Competitors

Table 54. Total Reclaim Major Business

Table 55. Total Reclaim Dismantling and Recycling of Waste Home Appliances Product and Services

Table 56. Total Reclaim Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Total Reclaim Recent Developments/Updates

Table 58. Total Reclaim Competitive Strengths & Weaknesses

Table 59. ZHONGZAI Basic Information, Manufacturing Base and Competitors

Table 60. ZHONGZAI Major Business

Table 61. ZHONGZAI Dismantling and Recycling of Waste Home Appliances Product and Services

Table 62. ZHONGZAI Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. ZHONGZAI Recent Developments/Updates

Table 64. ZHONGZAI Competitive Strengths & Weaknesses

Table 65. Stena Metall Group Basic Information, Manufacturing Base and Competitors

Table 66. Stena Metall Group Major Business
Table 67. Stena Metall Group Dismantling and Recycling of Waste Home Appliances Product and Services
Table 68. Stena Metall Group Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Stena Metall Group Recent Developments/Updates
Table 70. Stena Metall Group Competitive Strengths & Weaknesses
Table 71. Mitsubishi Materials Basic Information, Manufacturing Base and Competitors
Table 72. Mitsubishi Materials Major Business
Table 73. Mitsubishi Materials Dismantling and Recycling of Waste Home Appliances Product and Services
Table 74. Mitsubishi Materials Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Mitsubishi Materials Recent Developments/Updates
Table 76. Mitsubishi Materials Competitive Strengths & Weaknesses
Table 77. Kuusakoski Basic Information, Manufacturing Base and Competitors
Table 78. Kuusakoski Major Business
Table 79. Kuusakoski Dismantling and Recycling of Waste Home Appliances Product and Services
Table 80. Kuusakoski Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Kuusakoski Recent Developments/Updates
Table 82. Kuusakoski Competitive Strengths & Weaknesses
Table 83. PEAKS-ECO Basic Information, Manufacturing Base and Competitors
Table 84. PEAKS-ECO Major Business
Table 85. PEAKS-ECO Dismantling and Recycling of Waste Home Appliances Product and Services
Table 86. PEAKS-ECO Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. PEAKS-ECO Recent Developments/Updates
Table 88. PEAKS-ECO Competitive Strengths & Weaknesses
Table 89. AIBOLV Basic Information, Manufacturing Base and Competitors
Table 90. AIBOLV Major Business
Table 91. AIBOLV Dismantling and Recycling of Waste Home Appliances Product and Services
Table 92. AIBOLV Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. AIBOLV Recent Developments/Updates
Table 94. AIBOLV Competitive Strengths & Weaknesses

Table 95. Renewi Basic Information, Manufacturing Base and Competitors
Table 96. Renewi Major Business
Table 97. Renewi Dismantling and Recycling of Waste Home Appliances Product and Services
Table 98. Renewi Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Renewi Recent Developments/Updates
Table 100. Renewi Competitive Strengths & Weaknesses
Table 101. RUISAIKE Basic Information, Manufacturing Base and Competitors
Table 102. RUISAIKE Major Business
Table 103. RUISAIKE Dismantling and Recycling of Waste Home Appliances Product and Services
Table 104. RUISAIKE Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. RUISAIKE Recent Developments/Updates
Table 106. RUISAIKE Competitive Strengths & Weaknesses
Table 107. XinGuang LvHuan Basic Information, Manufacturing Base and Competitors
Table 108. XinGuang LvHuan Major Business
Table 109. XinGuang LvHuan Dismantling and Recycling of Waste Home Appliances Product and Services
Table 110. XinGuang LvHuan Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. XinGuang LvHuan Recent Developments/Updates
Table 112. XinGuang LvHuan Competitive Strengths & Weaknesses
Table 113. Cleanaway Basic Information, Manufacturing Base and Competitors
Table 114. Cleanaway Major Business
Table 115. Cleanaway Dismantling and Recycling of Waste Home Appliances Product and Services
Table 116. Cleanaway Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Cleanaway Recent Developments/Updates
Table 118. Cleanaway Competitive Strengths & Weaknesses
Table 119. ZHONGQI Basic Information, Manufacturing Base and Competitors
Table 120. ZHONGQI Major Business
Table 121. ZHONGQI Dismantling and Recycling of Waste Home Appliances Product and Services
Table 122. ZHONGQI Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. ZHONGQI Recent Developments/Updates

Table 124. ZHONGQI Competitive Strengths & Weaknesses

Table 125. Tus EST Basic Information, Manufacturing Base and Competitors

Table 126. Tus EST Major Business

Table 127. Tus EST Dismantling and Recycling of Waste Home Appliances Product and Services

Table 128. Tus EST Dismantling and Recycling of Waste Home Appliances Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Tus EST Recent Developments/Updates

Table 130. Tus EST Competitive Strengths & Weaknesses

Table 131. Global Key Players of Dismantling and Recycling of Waste Home Appliances Upstream (Raw Materials)

Table 132. Global Dismantling and Recycling of Waste Home Appliances Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Dismantling and Recycling of Waste Home Appliances Picture

Figure 2. World Dismantling and Recycling of Waste Home Appliances Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dismantling and Recycling of Waste Home Appliances Total Revenue (2021-2032) & (USD Million)

Figure 4. World Dismantling and Recycling of Waste Home Appliances Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Dismantling and Recycling of Waste Home Appliances Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Dismantling and Recycling of Waste Home Appliances Revenue (2021-2032) & (USD Million)

Figure 13. Dismantling and Recycling of Waste Home Appliances Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032) & (USD Million)

Figure 16. World Dismantling and Recycling of Waste Home Appliances Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032) & (USD Million)

Figure 18. China Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032) & (USD Million)

Figure 23. India Dismantling and Recycling of Waste Home Appliances Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Dismantling and Recycling of Waste Home Appliances by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Dismantling and Recycling of Waste Home Appliances Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Dismantling and Recycling of Waste Home Appliances Markets in 2025

Figure 27. United States VS China: Dismantling and Recycling of Waste Home Appliances Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Dismantling and Recycling of Waste Home Appliances Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Dismantling and Recycling of Waste Home Appliances Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Dismantling and Recycling of Waste Home Appliances Market Size Market Share by Type in 2025

Figure 31. Refrigerator Recycling

Figure 32. Air Conditioner Recycling

Figure 33. Washing Machine Recycling

Figure 34. Television Recycling

Figure 35. Others

Figure 36. World Dismantling and Recycling of Waste Home Appliances Market Size Market Share by Type (2021-2032)

Figure 37. World Dismantling and Recycling of Waste Home Appliances Market Size by Disassembly Method, (USD Million), 2021 & 2025 & 2032

Figure 38. World Dismantling and Recycling of Waste Home Appliances Market Size Market Share by Disassembly Method in 2025

Figure 39. Manual Dismantling

Figure 40. Semi-automatic Dismantling

Figure 41. Fully Automatic Intelligent Dismantling

Figure 42. World Dismantling and Recycling of Waste Home Appliances Market Size Market Share by Disassembly Method (2021-2032)

Figure 43. World Dismantling and Recycling of Waste Home Appliances Market Size by

Types of Recycled Materials, (USD Million), 2021 & 2025 & 2032

Figure 44. World Dismantling and Recycling of Waste Home Appliances Market Size
Market Share by Types of Recycled Materials in 2025

Figure 45. Ferrous Metal Recycling

Figure 46. Non-ferrous Metal Recycling

Figure 47. Plastic Recycling

Figure 48. Others

Figure 49. World Dismantling and Recycling of Waste Home Appliances Market Size
Market Share by Types of Recycled Materials (2021-2032)

Figure 50. World Dismantling and Recycling of Waste Home Appliances Market Size by
Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Dismantling and Recycling of Waste Home Appliances Market Size
Market Share by Application in 2025

Figure 52. Iron and Steel Industry

Figure 53. Electronic Materials Industry

Figure 54. Plastics Recycling Industry

Figure 55. Others

Figure 56. World Dismantling and Recycling of Waste Home Appliances Market Size
Market Share by Application (2021-2032)

Figure 57. Dismantling and Recycling of Waste Home Appliances Industrial Chain

Figure 58. Methodology

Figure 59. Research Process and Data Source

I would like to order

Product name: Global Dismantling and Recycling of Waste Home Appliances Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G3AAD2C518BCEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3AAD2C518BCEN.html>