

Global Dished Ends Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dished Ends market size is expected to reach \$ 761 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

Dished ends, also known as tank heads or pressure vessel heads, are the end caps on cylindrical pressure vessels such as boilers, storage tanks, and pipelines. These components are crucial in various industries, including oil and gas, chemical processing, and food manufacturing, due to their ability to withstand internal pressures. Dished ends are fabricated in various shapes, such as hemispherical, torispherical, and ellipsoidal, each offering different strength and stress distribution characteristics. The design and material selection of dished ends must adhere to stringent engineering standards to ensure safety and durability under high-pressure conditions.

In 2025, global Dished Ends production reached approximately 1,526 K units, with an average global market price of around US\$ 420 per unit.

The dished ends market is experiencing notable growth, driven by increasing demand in industries such as oil & gas, chemicals, and food & beverages. Major sales regions include North America, Europe, and Asia-Pacific, with the latter witnessing the highest growth due to rapid industrialization and infrastructure development. Market opportunities are abundant, particularly in emerging economies where industrial expansion is robust. However, the market faces challenges such as fluctuating raw material prices and stringent regulatory standards. Advancements in manufacturing technology and materials present further potential for market expansion, enhancing product quality and reducing production costs.

Dished Ends are downstream of steel plate and alloy plate supply, mainly including

carbon steel, stainless steel, aluminum, duplex steel, titanium, clad plate and other pressure-vessel-grade materials. Upstream also includes plate cutting, rolling, forging/spinning/pressing equipment, heat treatment, welding consumables, NDT inspection and certification services. Midstream manufacturers form plates into torispherical, elliptical, hemispherical, conical or custom heads by cold/hot pressing, spinning, flanging, trimming, machining and inspection. Downstream demand comes mainly from pressure vessels, storage tanks, boilers, heat exchangers, reactors, LPG/LNG tanks, chemical equipment, food and beverage tanks, pharmaceutical vessels, water treatment tanks and energy equipment.

The cost structure is material-driven. Raw plate material usually accounts for about 45%-60% of total cost, because dished ends are formed from pressure-vessel-grade carbon steel, stainless steel or alloy plate. Processing and forming cost, including pressing, spinning, flanging, trimming, machining and tooling, accounts for about 18%-25%. Labor and welding/edge preparation account for around 8%-12%. Heat treatment, pickling/passivation, blasting, inspection, NDT, certification and quality documentation account for about 6%-10%. Energy, depreciation, scrap loss, packaging and logistics account for the remaining 8%-15%.

This report studies the global Dished Ends production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dished Ends and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dished Ends that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dished Ends total production and demand, 2021-2032, (K Units)

Global Dished Ends total production value, 2021-2032, (USD Million)

Global Dished Ends production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dished Ends consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dished Ends domestic production, consumption, key domestic manufacturers and share

Global Dished Ends production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dished Ends production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (K Units)

Global Dished Ends production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dished Ends market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Purdie, LBBC Beechwood, APV Heads, Dished Ends International, ICEM Engineering Company, Dished End Company, Dished & Flanged Ends, Slawinski, Motilal Group, Tanfield Metal Spinners, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dished Ends market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dished Ends Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dished Ends Market, Segmentation by Type:

Hemispherical Heads

Ellipsoidal Heads

Torispherical Heads

Others

Global Dished Ends Market, Segmentation by Nominal Outside Diameter:

Small Size: ≤ 500 mm

Medium Size: 500 mm $\leq$ 2000 mm

Large Size: > 2000 mm

Global Dished Ends Market, Segmentation by Material:

Carbon Steel Dished End

Stainless Steel Dished End

Others

Global Dished Ends Market, Segmentation by Application:

Pressure Vessels

Storage Tanks

Boilers

Heat Exchangers

Others

Companies Profiled:

Purdie

LBBC Beechwood

APV Heads

Dished Ends International

ICEM Engineering Company

Dished End Company

Dished & Flanged Ends

Slawinski

Motilal Group

Tanfield Metal Spinners

Tommasin

Astec Tubes

SIFEA srl

Linmei Head Plate

Tecnofondi

GRR SteelFabs

Ravi Green

FB Inox

Inox Fondi

Brighton Tru-Edge

Commercial Metal Forming

Samuel Pressure Vessel Group

Conrex Steel

Baker Tankhead

Paul Mueller Company

Tank Components Industries

König + Co.

Padana Fondi Bombati

Fondayur

Zap?

Prescor

Yixing Hokkai Head Plate Co., Ltd.

Dalian Dingjin General Machinery Co., Ltd.

Yizhou Dish Head Forging Co., Ltd.

Hokkai Iron Works Co., Ltd.

Nippon Kyohan Kogyo Co., Ltd.

Key Questions Answered:

1. How big is the global Dished Ends market?
2. What is the demand of the global Dished Ends market?
3. What is the year over year growth of the global Dished Ends market?
4. What is the production and production value of the global Dished Ends market?
5. Who are the key producers in the global Dished Ends market?
6. What are the growth factors driving the market demand?

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