

# Global Discrete Element Method (DEM) Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Discrete Element Method (DEM) Services market size was valued at US\$ 706 million in 2025 and is forecast to a readjusted size of US\$ 1104 million by 2032 with a CAGR of 6.6% during review period.

To address the complex and unpredictable behavior of granular, powder, and bulk materials during industrial processing, transportation, and storage, and the limitations of traditional continuum mechanics simulations and the reliance on trial-and-error for process optimization, Discrete Element Method (DEM) simulation analysis services have emerged. Since its inception in the 1970s and its gradual practical application with the leap in computer computing power, this service has become a core digital tool for revealing the microscopic mechanical behavior of bulk materials, predicting macroscopic flow characteristics, and optimizing related equipment and processes. Currently, DEM services have evolved to encompass various algorithms and models, including soft sphere models, hard sphere models, and multi-physics field coupling (such as CFD-DEM), and are deeply integrated with high-performance computing. This allows for accurate simulation of the motion, collision, wear, and heat and mass transfer processes of granular systems, significantly reducing R&D costs, shortening development cycles, and improving equipment efficiency and process reliability.

This report is a detailed and comprehensive analysis for global Discrete Element Method (DEM) Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Discrete Element Method (DEM) Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Discrete Element Method (DEM) Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Discrete Element Method (DEM) Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Discrete Element Method (DEM) Services market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Discrete Element Method (DEM) Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Discrete Element Method (DEM) Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Altair, Ansys, Hatch, Jenike & Johanson, TUNRA Bulk Solids, DCS Computing, Element, SimuTech Group, Rand Simulation, CADFEM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Discrete Element Method (DEM) Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Static Analysis

Dynamic Analysis

## Market segment by Simulation Objects

Microscopic Behavior Analysis

Multi-physics Coupling Simulation

## Market segment by Technologies

2D/3D DEM Modeling Service

GPU Accelerated Parallel Computing Service

## Market segment by Application

Metallurgical Industry

Building Materials Industry

Agriculture

Food Processing Industry

Other

## Market segment by players, this report covers

Altair

Ansys

Hatch

Jenike & Johanson

TUNRA Bulk Solids

DCS Computing

Element

SimuTech Group

Rand Simulation

CADFEM

Beijing Hegong Simulation Technology

Shenzhen Deyimu Technology

Hairui Technology

Weba Chute Systems

Overland Conveyor Company

Creaform Engineering

Jesmond Engineering

Greg Mehos & Associates

Market segment by regions, regional analysis covers  
North America (United States, Canada and Mexico)  
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-

Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Discrete Element Method (DEM) Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Discrete Element Method (DEM) Services, with revenue, gross margin, and global market share of Discrete Element Method (DEM) Services from 2021 to 2026.

Chapter 3, the Discrete Element Method (DEM) Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Discrete Element Method (DEM) Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Discrete Element Method (DEM) Services.

Chapter 13, to describe Discrete Element Method (DEM) Services research findings and conclusion.

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