

Global Disc Brake Pads Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4E7A4B92F33EN.html>

Date: December 2025

Pages: 190

Price: US\$ 4,480.00 (Single User License)

ID: G4E7A4B92F33EN

Abstracts

The global Disc Brake Pads market size is expected to reach \$ 3051 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032). Disc Brake Pads are the critical friction elements in a disc braking system, typically built as an assembly of a stamped steel backing plate plus a bonded or mechanically retained friction block, often complemented by NVH components such as shims/insulators, slot/chamfer features, surface coatings, and optionally mechanical or electronic wear indicators; they sit inside the caliper and clamp against the rotating brake disc to convert vehicle kinetic energy into heat through controlled friction, thereby addressing the core safety problem of stable deceleration and stopping across a wide range of speeds, loads, and temperatures while minimizing fade, uneven wear, noise/squeal, vibration/harshness, dust generation, and corrosion-related failures. The product's history closely follows both the adoption of disc brakes and the evolution of friction materials: early formulations relied heavily on asbestos for heat resistance and friction stability, but regulatory and health concerns drove a shift toward non-asbestos organic (NAO), semi-metallic, low-metallic, and ceramic systems, with more recent development focused on copper reduction/phase-out, low-dust performance, improved thermal management, and coating/geometry solutions to meet modern comfort and environmental expectations; as disc brakes became mainstream in passenger and light commercial vehicles and integrated with boosters, ABS and stability control, pads evolved from simple friction blocks into highly engineered multi-layer systems tailored to OEM requirements and the aftermarket. Upstream inputs span multiple supplier categories rather than a single industry: chemical and polymer suppliers provide phenolic resins, rubberized layers, adhesives, and coating chemistries; fiber and reinforcement producers supply aramid, glass, mineral and other fibers; abrasive and filler suppliers deliver alumina, silicon carbide, barytes, mica, graphite and other functional powders; metals and steel producers support backing plate steel and metallic

constituents used in certain formulations; stamping and machining vendors manufacture backing plates and hardware interfaces; and electronics/component suppliers provide wear sensors, connectors and harnesses—together forming the supply ecosystem that governs performance consistency, durability, compliance, and cost. In 2025, global disc brake pad production capacity was 230 million units, disc brake pad sales volume reached 204 million units, the average selling price was USD 11.8 per unit, and companies' gross margin typically ranged from 25% to 35%.

The market today is shaped by a dual reality: a baseline of steady demand anchored in safety and compliance, and a growing structural split driven by comfort, cleanliness, and sustainability expectations. On the OEM side, stricter requirements for friction consistency, durability, noise control, and dust behavior are accelerating the adoption of higher-performance formulations and tighter manufacturing discipline. On the aftermarket side, channel diversity and clear price-tier segmentation intensify competition, while end users increasingly judge value through tangible experience—quiet operation, smooth pedal feel, minimal vibration, and cleaner wheels—making brand reputation, installation quality, warranties, and responsiveness as decisive as the part itself. At the same time, platform-style procurement and wider cross-regional distribution raise price transparency, compressing margins for commoditized offerings and pushing suppliers to differentiate through materials know-how, traceability, delivery reliability, and channel governance.

Looking ahead, development will increasingly concentrate on three themes: environmentally aligned material systems, lifecycle-level consistency, and deeper integration with intelligent braking ecosystems. Materials will continue to shift toward low-copper/copper-free and low-dust solutions while maintaining controllable fade resistance and stable friction across broader operating windows, supported by surface treatments and multi-layer architectures that improve bedding behavior and corrosion robustness. Manufacturing will further emphasize batch-to-batch stability and end-to-end traceability via tighter formulation control, in-process inspection, and statistical process discipline. Application requirements will also be influenced more strongly by brake-by-wire, energy management, and software calibration, meaning friction materials must remain predictable under more varied duty cycles while co-optimizing NVH and thermal behavior with control strategies. In the aftermarket, service and digitalization will deepen—clearer fitment guidance, more standardized installation/inspection practices, and better-defined warranty responsibility—to reduce perceived risk around misfit, noise complaints, and vibration issues.

Key forces propelling the industry include regulation and OEM standards, rising user expectations for refinement, and increasingly specialized upstream innovation.

Compliance pressure and platform vehicle development encourage earlier supplier involvement and more systematic validation around squeal suppression, dust behavior,

corrosion, and friction stability under extreme temperatures. Consumers' sensitivity to cabin quietness and wheel cleanliness raises the bar beyond 'stops the car,' rewarding products that deliver perceptible improvements in everyday use. Upstream advances in resins, fibers, functional fillers, and coatings expand the formulation toolbox, while equipment upgrades and mature quality methods make premium performance more repeatable at scale. Channel evolution is another tailwind: e-commerce and chain-service networks prioritize standardization and traceability, which in turn compels suppliers to provide more consistent quality, clearer labeling, and faster after-sales support.

Constraints and challenges cluster around multi-objective trade-offs, validation burden under cost pressure, and rising fitment complexity across markets and vehicle platforms. Achieving low dust, low noise, long wear life, strong fade resistance, and refined feel simultaneously often involves inherent compromises; small formulation or process shifts can trigger squeal, judder, or altered wear patterns, requiring extensive bench and road validation to converge on a robust window. Environmental substitutions and coating/multi-layer approaches can introduce raw-material variability and higher process sensitivity, raising the bar for consistency management. The supply side must also navigate input volatility, multi-variant development caused by differing regional requirements, and an 'amplification effect' in the aftermarket where inconsistent installation quality can disproportionately shape brand perception. Finally, electrification and increased regenerative braking alter friction-brake duty cycles, creating new issues such as corrosion, low-load noise, and first-stop performance after long parking intervals—pressuring the value chain to update test methods, material strategies, and service standards in parallel.

This report studies the global Disc Brake Pads production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disc Brake Pads and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disc Brake Pads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disc Brake Pads total production and demand, 2021-2032, (K Units)

Global Disc Brake Pads total production value, 2021-2032, (USD Million)

Global Disc Brake Pads production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disc Brake Pads consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disc Brake Pads domestic production, consumption, key domestic

manufacturers and share

Global Disc Brake Pads production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disc Brake Pads production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disc Brake Pads production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disc Brake Pads market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, ACDelco, PowerStop, Wagner, Federal Mogul, TRW, Nisshinbo, Akebono, MAT Holdings, Delphi Automotive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disc Brake Pads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disc Brake Pads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disc Brake Pads Market, Segmentation by Type:

Semi Metallic Brake Pads

Ceramic Brake Pads

Non-asbestos Organic Brake Pads

Low Metallic NAO Brake Pads

Others

Global Disc Brake Pads Market, Segmentation by Size Specifications:

Compact Size

Mid Size

Large Size

Global Disc Brake Pads Market, Segmentation by NVH Configuration:

Without Shims

With Single-Layer Shim

With Multi-Layer Shims

With Shim and Damping Adhesive/Noise Pad

Global Disc Brake Pads Market, Segmentation by Application:

OEM

Aftermarket

Companies Profiled:

Bosch

ACDelco

PowerStop

Wagner

Federal Mogul

TRW

Nisshinbo

Akebono

MAT Holdings

Delphi Automotive

ITT

Sangsin Brake

Sumitomo

Hitachi Chemical

ATE

BREMBO

ADVICS

Brake Parts Inc

ICER

Fras-le

EBC Brakes

ABS Friction

Shandong Gold Phoenix

Shangdong xinyi

SAL-FER

Hunan BoYun

Double Link

Key Questions Answered:

1. How big is the global Disc Brake Pads market?
2. What is the demand of the global Disc Brake Pads market?
3. What is the year over year growth of the global Disc Brake Pads market?
4. What is the production and production value of the global Disc Brake Pads market?
5. Who are the key producers in the global Disc Brake Pads market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Disc Brake Pads Introduction
- 1.2 World Disc Brake Pads Supply & Forecast
 - 1.2.1 World Disc Brake Pads Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Disc Brake Pads Production (2021-2032)
 - 1.2.3 World Disc Brake Pads Pricing Trends (2021-2032)
- 1.3 World Disc Brake Pads Production by Region (Based on Production Site)
 - 1.3.1 World Disc Brake Pads Production Value by Region (2021-2032)
 - 1.3.2 World Disc Brake Pads Production by Region (2021-2032)
 - 1.3.3 World Disc Brake Pads Average Price by Region (2021-2032)
 - 1.3.4 North America Disc Brake Pads Production (2021-2032)
 - 1.3.5 Europe Disc Brake Pads Production (2021-2032)
 - 1.3.6 Japan Disc Brake Pads Production (2021-2032)
 - 1.3.7 China Disc Brake Pads Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Disc Brake Pads Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Disc Brake Pads Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Disc Brake Pads Demand (2021-2032)
- 2.2 World Disc Brake Pads Consumption by Region
 - 2.2.1 World Disc Brake Pads Consumption by Region (2021-2026)
 - 2.2.2 World Disc Brake Pads Consumption Forecast by Region (2027-2032)
- 2.3 United States Disc Brake Pads Consumption (2021-2032)
- 2.4 China Disc Brake Pads Consumption (2021-2032)
- 2.5 Europe Disc Brake Pads Consumption (2021-2032)
- 2.6 Japan Disc Brake Pads Consumption (2021-2032)
- 2.7 South Korea Disc Brake Pads Consumption (2021-2032)
- 2.8 ASEAN Disc Brake Pads Consumption (2021-2032)
- 2.9 India Disc Brake Pads Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Disc Brake Pads Production Value by Manufacturer (2021-2026)

- 3.2 World Disc Brake Pads Production by Manufacturer (2021-2026)
- 3.3 World Disc Brake Pads Average Price by Manufacturer (2021-2026)
- 3.4 Disc Brake Pads Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Disc Brake Pads Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Disc Brake Pads in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Disc Brake Pads in 2025
- 3.6 Disc Brake Pads Market: Overall Company Footprint Analysis
 - 3.6.1 Disc Brake Pads Market: Region Footprint
 - 3.6.2 Disc Brake Pads Market: Company Product Type Footprint
 - 3.6.3 Disc Brake Pads Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Disc Brake Pads Production Value Comparison
 - 4.1.1 United States VS China: Disc Brake Pads Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Disc Brake Pads Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Disc Brake Pads Production Comparison
 - 4.2.1 United States VS China: Disc Brake Pads Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Disc Brake Pads Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Disc Brake Pads Consumption Comparison
 - 4.3.1 United States VS China: Disc Brake Pads Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Disc Brake Pads Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Disc Brake Pads Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Disc Brake Pads Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Disc Brake Pads Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Disc Brake Pads Production (2021-2026)

4.5 China Based Disc Brake Pads Manufacturers and Market Share

4.5.1 China Based Disc Brake Pads Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Disc Brake Pads Production Value (2021-2026)

4.5.3 China Based Manufacturers Disc Brake Pads Production (2021-2026)

4.6 Rest of World Based Disc Brake Pads Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Disc Brake Pads Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Disc Brake Pads Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Disc Brake Pads Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Disc Brake Pads Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Semi Metallic Brake Pads

5.2.2 Ceramic Brake Pads

5.2.3 Non-asbestos Organic Brake Pads

5.2.4 Low Metallic NAO Brake Pads

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Disc Brake Pads Production by Type (2021-2032)

5.3.2 World Disc Brake Pads Production Value by Type (2021-2032)

5.3.3 World Disc Brake Pads Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SIZE SPECIFICATIONS

6.1 World Disc Brake Pads Market Size Overview by Size Specifications: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Size Specifications

6.2.1 Compact Size

6.2.2 Mid Size

6.2.3 Large Size

6.3 Market Segment by Size Specifications

6.3.1 World Disc Brake Pads Production by Size Specifications (2021-2032)

6.3.2 World Disc Brake Pads Production Value by Size Specifications (2021-2032)

6.3.3 World Disc Brake Pads Average Price by Size Specifications (2021-2032)

7 MARKET ANALYSIS BY NVH CONFIGURATION

7.1 World Disc Brake Pads Market Size Overview by NVH Configuration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by NVH Configuration

7.2.1 Without Shims

7.2.2 With Single-Layer Shim

7.2.3 With Multi-Layer Shims

7.2.4 With Shim and Damping Adhesive/Noise Pad

7.3 Market Segment by NVH Configuration

7.3.1 World Disc Brake Pads Production by NVH Configuration (2021-2032)

7.3.2 World Disc Brake Pads Production Value by NVH Configuration (2021-2032)

7.3.3 World Disc Brake Pads Average Price by NVH Configuration (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Disc Brake Pads Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 OEM

8.2.2 Aftermarket

8.3 Market Segment by Application

8.3.1 World Disc Brake Pads Production by Application (2021-2032)

8.3.2 World Disc Brake Pads Production Value by Application (2021-2032)

8.3.3 World Disc Brake Pads Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Bosch

9.1.1 Bosch Details

9.1.2 Bosch Major Business

9.1.3 Bosch Disc Brake Pads Product and Services

9.1.4 Bosch Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Bosch Recent Developments/Updates

9.1.6 Bosch Competitive Strengths & Weaknesses

9.2 ACDelco

- 9.2.1 ACDelco Details
- 9.2.2 ACDelco Major Business
- 9.2.3 ACDelco Disc Brake Pads Product and Services
- 9.2.4 ACDelco Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 ACDelco Recent Developments/Updates
- 9.2.6 ACDelco Competitive Strengths & Weaknesses
- 9.3 PowerStop
 - 9.3.1 PowerStop Details
 - 9.3.2 PowerStop Major Business
 - 9.3.3 PowerStop Disc Brake Pads Product and Services
 - 9.3.4 PowerStop Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 PowerStop Recent Developments/Updates
 - 9.3.6 PowerStop Competitive Strengths & Weaknesses
- 9.4 Wagner
 - 9.4.1 Wagner Details
 - 9.4.2 Wagner Major Business
 - 9.4.3 Wagner Disc Brake Pads Product and Services
 - 9.4.4 Wagner Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Wagner Recent Developments/Updates
 - 9.4.6 Wagner Competitive Strengths & Weaknesses
- 9.5 Federal Mogul
 - 9.5.1 Federal Mogul Details
 - 9.5.2 Federal Mogul Major Business
 - 9.5.3 Federal Mogul Disc Brake Pads Product and Services
 - 9.5.4 Federal Mogul Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Federal Mogul Recent Developments/Updates
 - 9.5.6 Federal Mogul Competitive Strengths & Weaknesses
- 9.6 TRW
 - 9.6.1 TRW Details
 - 9.6.2 TRW Major Business
 - 9.6.3 TRW Disc Brake Pads Product and Services
 - 9.6.4 TRW Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 TRW Recent Developments/Updates
 - 9.6.6 TRW Competitive Strengths & Weaknesses

9.7 Nisshinbo

9.7.1 Nisshinbo Details

9.7.2 Nisshinbo Major Business

9.7.3 Nisshinbo Disc Brake Pads Product and Services

9.7.4 Nisshinbo Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Nisshinbo Recent Developments/Updates

9.7.6 Nisshinbo Competitive Strengths & Weaknesses

9.8 Akebono

9.8.1 Akebono Details

9.8.2 Akebono Major Business

9.8.3 Akebono Disc Brake Pads Product and Services

9.8.4 Akebono Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Akebono Recent Developments/Updates

9.8.6 Akebono Competitive Strengths & Weaknesses

9.9 MAT Holdings

9.9.1 MAT Holdings Details

9.9.2 MAT Holdings Major Business

9.9.3 MAT Holdings Disc Brake Pads Product and Services

9.9.4 MAT Holdings Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 MAT Holdings Recent Developments/Updates

9.9.6 MAT Holdings Competitive Strengths & Weaknesses

9.10 Delphi Automotive

9.10.1 Delphi Automotive Details

9.10.2 Delphi Automotive Major Business

9.10.3 Delphi Automotive Disc Brake Pads Product and Services

9.10.4 Delphi Automotive Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Delphi Automotive Recent Developments/Updates

9.10.6 Delphi Automotive Competitive Strengths & Weaknesses

9.11 ITT

9.11.1 ITT Details

9.11.2 ITT Major Business

9.11.3 ITT Disc Brake Pads Product and Services

9.11.4 ITT Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ITT Recent Developments/Updates

- 9.11.6 ITT Competitive Strengths & Weaknesses
- 9.12 Sangsin Brake
 - 9.12.1 Sangsin Brake Details
 - 9.12.2 Sangsin Brake Major Business
 - 9.12.3 Sangsin Brake Disc Brake Pads Product and Services
 - 9.12.4 Sangsin Brake Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Sangsin Brake Recent Developments/Updates
 - 9.12.6 Sangsin Brake Competitive Strengths & Weaknesses
- 9.13 Sumitomo
 - 9.13.1 Sumitomo Details
 - 9.13.2 Sumitomo Major Business
 - 9.13.3 Sumitomo Disc Brake Pads Product and Services
 - 9.13.4 Sumitomo Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Sumitomo Recent Developments/Updates
 - 9.13.6 Sumitomo Competitive Strengths & Weaknesses
- 9.14 Hitachi Chemical
 - 9.14.1 Hitachi Chemical Details
 - 9.14.2 Hitachi Chemical Major Business
 - 9.14.3 Hitachi Chemical Disc Brake Pads Product and Services
 - 9.14.4 Hitachi Chemical Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Hitachi Chemical Recent Developments/Updates
 - 9.14.6 Hitachi Chemical Competitive Strengths & Weaknesses
- 9.15 ATE
 - 9.15.1 ATE Details
 - 9.15.2 ATE Major Business
 - 9.15.3 ATE Disc Brake Pads Product and Services
 - 9.15.4 ATE Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 ATE Recent Developments/Updates
 - 9.15.6 ATE Competitive Strengths & Weaknesses
- 9.16 BREMBO
 - 9.16.1 BREMBO Details
 - 9.16.2 BREMBO Major Business
 - 9.16.3 BREMBO Disc Brake Pads Product and Services
 - 9.16.4 BREMBO Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.16.5 BREMBO Recent Developments/Updates
- 9.16.6 BREMBO Competitive Strengths & Weaknesses
- 9.17 ADVICS
 - 9.17.1 ADVICS Details
 - 9.17.2 ADVICS Major Business
 - 9.17.3 ADVICS Disc Brake Pads Product and Services
 - 9.17.4 ADVICS Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 ADVICS Recent Developments/Updates
 - 9.17.6 ADVICS Competitive Strengths & Weaknesses
- 9.18 Brake Parts Inc
 - 9.18.1 Brake Parts Inc Details
 - 9.18.2 Brake Parts Inc Major Business
 - 9.18.3 Brake Parts Inc Disc Brake Pads Product and Services
 - 9.18.4 Brake Parts Inc Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Brake Parts Inc Recent Developments/Updates
 - 9.18.6 Brake Parts Inc Competitive Strengths & Weaknesses
- 9.19 ICER
 - 9.19.1 ICER Details
 - 9.19.2 ICER Major Business
 - 9.19.3 ICER Disc Brake Pads Product and Services
 - 9.19.4 ICER Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 ICER Recent Developments/Updates
 - 9.19.6 ICER Competitive Strengths & Weaknesses
- 9.20 Fras-le
 - 9.20.1 Fras-le Details
 - 9.20.2 Fras-le Major Business
 - 9.20.3 Fras-le Disc Brake Pads Product and Services
 - 9.20.4 Fras-le Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Fras-le Recent Developments/Updates
 - 9.20.6 Fras-le Competitive Strengths & Weaknesses
- 9.21 EBC Brakes
 - 9.21.1 EBC Brakes Details
 - 9.21.2 EBC Brakes Major Business
 - 9.21.3 EBC Brakes Disc Brake Pads Product and Services
 - 9.21.4 EBC Brakes Disc Brake Pads Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.21.5 EBC Brakes Recent Developments/Updates

9.21.6 EBC Brakes Competitive Strengths & Weaknesses

9.22 ABS Friction

9.22.1 ABS Friction Details

9.22.2 ABS Friction Major Business

9.22.3 ABS Friction Disc Brake Pads Product and Services

9.22.4 ABS Friction Disc Brake Pads Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.22.5 ABS Friction Recent Developments/Updates

9.22.6 ABS Friction Competitive Strengths & Weaknesses

9.23 Shandong Gold Phoenix

9.23.1 Shandong Gold Phoenix Details

9.23.2 Shandong Gold Phoenix Major Business

9.23.3 Shandong Gold Phoenix Disc Brake Pads Product and Services

9.23.4 Shandong Gold Phoenix Disc Brake Pads Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.23.5 Shandong Gold Phoenix Recent Developments/Updates

9.23.6 Shandong Gold Phoenix Competitive Strengths & Weaknesses

9.24 Shangdong xinyi

9.24.1 Shangdong xinyi Details

9.24.2 Shangdong xinyi Major Business

9.24.3 Shangdong xinyi Disc Brake Pads Product and Services

9.24.4 Shangdong xinyi Disc Brake Pads Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.24.5 Shangdong xinyi Recent Developments/Updates

9.24.6 Shangdong xinyi Competitive Strengths & Weaknesses

9.25 SAL-FER

9.25.1 SAL-FER Details

9.25.2 SAL-FER Major Business

9.25.3 SAL-FER Disc Brake Pads Product and Services

9.25.4 SAL-FER Disc Brake Pads Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.25.5 SAL-FER Recent Developments/Updates

9.25.6 SAL-FER Competitive Strengths & Weaknesses

9.26 Hunan BoYun

9.26.1 Hunan BoYun Details

9.26.2 Hunan BoYun Major Business

9.26.3 Hunan BoYun Disc Brake Pads Product and Services

9.26.4 Hunan BoYun Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Hunan BoYun Recent Developments/Updates

9.26.6 Hunan BoYun Competitive Strengths & Weaknesses

9.27 Double Link

9.27.1 Double Link Details

9.27.2 Double Link Major Business

9.27.3 Double Link Disc Brake Pads Product and Services

9.27.4 Double Link Disc Brake Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Double Link Recent Developments/Updates

9.27.6 Double Link Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Disc Brake Pads Industry Chain

10.2 Disc Brake Pads Upstream Analysis

10.2.1 Disc Brake Pads Core Raw Materials

10.2.2 Main Manufacturers of Disc Brake Pads Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Disc Brake Pads Production Mode

10.6 Disc Brake Pads Procurement Model

10.7 Disc Brake Pads Industry Sales Model and Sales Channels

10.7.1 Disc Brake Pads Sales Model

10.7.2 Disc Brake Pads Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Disc Brake Pads Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Disc Brake Pads Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Disc Brake Pads Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Disc Brake Pads Production Value Market Share by Region (2021-2026)
- Table 5. World Disc Brake Pads Production Value Market Share by Region (2027-2032)
- Table 6. World Disc Brake Pads Production by Region (2021-2026) & (K Units)
- Table 7. World Disc Brake Pads Production by Region (2027-2032) & (K Units)
- Table 8. World Disc Brake Pads Production Market Share by Region (2021-2026)
- Table 9. World Disc Brake Pads Production Market Share by Region (2027-2032)
- Table 10. World Disc Brake Pads Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Disc Brake Pads Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Disc Brake Pads Major Market Trends
- Table 13. World Disc Brake Pads Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Disc Brake Pads Consumption by Region (2021-2026) & (K Units)
- Table 15. World Disc Brake Pads Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Disc Brake Pads Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Disc Brake Pads Producers in 2025
- Table 18. World Disc Brake Pads Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Disc Brake Pads Producers in 2025
- Table 20. World Disc Brake Pads Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Disc Brake Pads Company Evaluation Quadrant
- Table 22. World Disc Brake Pads Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Disc Brake Pads Production Site of Key Manufacturer
- Table 24. Disc Brake Pads Market: Company Product Type Footprint
- Table 25. Disc Brake Pads Market: Company Product Application Footprint
- Table 26. Disc Brake Pads Competitive Factors
- Table 27. Disc Brake Pads New Entrant and Capacity Expansion Plans

Table 28. Disc Brake Pads Mergers & Acquisitions Activity

Table 29. United States VS China Disc Brake Pads Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Disc Brake Pads Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Disc Brake Pads Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Disc Brake Pads Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Disc Brake Pads Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Disc Brake Pads Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Disc Brake Pads Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Disc Brake Pads Production Market Share (2021-2026)

Table 37. China Based Disc Brake Pads Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Disc Brake Pads Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Disc Brake Pads Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Disc Brake Pads Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Disc Brake Pads Production Market Share (2021-2026)

Table 42. Rest of World Based Disc Brake Pads Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Disc Brake Pads Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Disc Brake Pads Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Disc Brake Pads Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Disc Brake Pads Production Market Share (2021-2026)

Table 47. World Disc Brake Pads Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Disc Brake Pads Production by Type (2021-2026) & (K Units)

Table 49. World Disc Brake Pads Production by Type (2027-2032) & (K Units)

Table 50. World Disc Brake Pads Production Value by Type (2021-2026) & (USD Million)

Table 51. World Disc Brake Pads Production Value by Type (2027-2032) & (USD Million)

Table 52. World Disc Brake Pads Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Disc Brake Pads Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Disc Brake Pads Production Value by Size Specifications, (USD Million), 2021 & 2025 & 2032

Table 55. World Disc Brake Pads Production by Size Specifications (2021-2026) & (K Units)

Table 56. World Disc Brake Pads Production by Size Specifications (2027-2032) & (K Units)

Table 57. World Disc Brake Pads Production Value by Size Specifications (2021-2026) & (USD Million)

Table 58. World Disc Brake Pads Production Value by Size Specifications (2027-2032) & (USD Million)

Table 59. World Disc Brake Pads Average Price by Size Specifications (2021-2026) & (US\$/Unit)

Table 60. World Disc Brake Pads Average Price by Size Specifications (2027-2032) & (US\$/Unit)

Table 61. World Disc Brake Pads Production Value by NVH Configuration, (USD Million), 2021 & 2025 & 2032

Table 62. World Disc Brake Pads Production by NVH Configuration (2021-2026) & (K Units)

Table 63. World Disc Brake Pads Production by NVH Configuration (2027-2032) & (K Units)

Table 64. World Disc Brake Pads Production Value by NVH Configuration (2021-2026) & (USD Million)

Table 65. World Disc Brake Pads Production Value by NVH Configuration (2027-2032) & (USD Million)

Table 66. World Disc Brake Pads Average Price by NVH Configuration (2021-2026) & (US\$/Unit)

Table 67. World Disc Brake Pads Average Price by NVH Configuration (2027-2032) & (US\$/Unit)

Table 68. World Disc Brake Pads Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Disc Brake Pads Production by Application (2021-2026) & (K Units)

Table 70. World Disc Brake Pads Production by Application (2027-2032) & (K Units)

Table 71. World Disc Brake Pads Production Value by Application (2021-2026) & (USD Million)

Table 72. World Disc Brake Pads Production Value by Application (2027-2032) & (USD Million)

Table 73. World Disc Brake Pads Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Disc Brake Pads Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Bosch Basic Information, Manufacturing Base and Competitors

Table 76. Bosch Major Business

Table 77. Bosch Disc Brake Pads Product and Services

Table 78. Bosch Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Bosch Recent Developments/Updates

Table 80. Bosch Competitive Strengths & Weaknesses

Table 81. ACDelco Basic Information, Manufacturing Base and Competitors

Table 82. ACDelco Major Business

Table 83. ACDelco Disc Brake Pads Product and Services

Table 84. ACDelco Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ACDelco Recent Developments/Updates

Table 86. ACDelco Competitive Strengths & Weaknesses

Table 87. PowerStop Basic Information, Manufacturing Base and Competitors

Table 88. PowerStop Major Business

Table 89. PowerStop Disc Brake Pads Product and Services

Table 90. PowerStop Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. PowerStop Recent Developments/Updates

Table 92. PowerStop Competitive Strengths & Weaknesses

Table 93. Wagner Basic Information, Manufacturing Base and Competitors

Table 94. Wagner Major Business

Table 95. Wagner Disc Brake Pads Product and Services

Table 96. Wagner Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Wagner Recent Developments/Updates

Table 98. Wagner Competitive Strengths & Weaknesses

Table 99. Federal Mogul Basic Information, Manufacturing Base and Competitors

Table 100. Federal Mogul Major Business

- Table 101. Federal Mogul Disc Brake Pads Product and Services
- Table 102. Federal Mogul Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Federal Mogul Recent Developments/Updates
- Table 104. Federal Mogul Competitive Strengths & Weaknesses
- Table 105. TRW Basic Information, Manufacturing Base and Competitors
- Table 106. TRW Major Business
- Table 107. TRW Disc Brake Pads Product and Services
- Table 108. TRW Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. TRW Recent Developments/Updates
- Table 110. TRW Competitive Strengths & Weaknesses
- Table 111. Nisshinbo Basic Information, Manufacturing Base and Competitors
- Table 112. Nisshinbo Major Business
- Table 113. Nisshinbo Disc Brake Pads Product and Services
- Table 114. Nisshinbo Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Nisshinbo Recent Developments/Updates
- Table 116. Nisshinbo Competitive Strengths & Weaknesses
- Table 117. Akebono Basic Information, Manufacturing Base and Competitors
- Table 118. Akebono Major Business
- Table 119. Akebono Disc Brake Pads Product and Services
- Table 120. Akebono Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Akebono Recent Developments/Updates
- Table 122. Akebono Competitive Strengths & Weaknesses
- Table 123. MAT Holdings Basic Information, Manufacturing Base and Competitors
- Table 124. MAT Holdings Major Business
- Table 125. MAT Holdings Disc Brake Pads Product and Services
- Table 126. MAT Holdings Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. MAT Holdings Recent Developments/Updates
- Table 128. MAT Holdings Competitive Strengths & Weaknesses
- Table 129. Delphi Automotive Basic Information, Manufacturing Base and Competitors
- Table 130. Delphi Automotive Major Business
- Table 131. Delphi Automotive Disc Brake Pads Product and Services
- Table 132. Delphi Automotive Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Delphi Automotive Recent Developments/Updates

- Table 134. Delphi Automotive Competitive Strengths & Weaknesses
- Table 135. ITT Basic Information, Manufacturing Base and Competitors
- Table 136. ITT Major Business
- Table 137. ITT Disc Brake Pads Product and Services
- Table 138. ITT Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. ITT Recent Developments/Updates
- Table 140. ITT Competitive Strengths & Weaknesses
- Table 141. Sangsin Brake Basic Information, Manufacturing Base and Competitors
- Table 142. Sangsin Brake Major Business
- Table 143. Sangsin Brake Disc Brake Pads Product and Services
- Table 144. Sangsin Brake Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Sangsin Brake Recent Developments/Updates
- Table 146. Sangsin Brake Competitive Strengths & Weaknesses
- Table 147. Sumitomo Basic Information, Manufacturing Base and Competitors
- Table 148. Sumitomo Major Business
- Table 149. Sumitomo Disc Brake Pads Product and Services
- Table 150. Sumitomo Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Sumitomo Recent Developments/Updates
- Table 152. Sumitomo Competitive Strengths & Weaknesses
- Table 153. Hitachi Chemical Basic Information, Manufacturing Base and Competitors
- Table 154. Hitachi Chemical Major Business
- Table 155. Hitachi Chemical Disc Brake Pads Product and Services
- Table 156. Hitachi Chemical Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Hitachi Chemical Recent Developments/Updates
- Table 158. Hitachi Chemical Competitive Strengths & Weaknesses
- Table 159. ATE Basic Information, Manufacturing Base and Competitors
- Table 160. ATE Major Business
- Table 161. ATE Disc Brake Pads Product and Services
- Table 162. ATE Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. ATE Recent Developments/Updates
- Table 164. ATE Competitive Strengths & Weaknesses
- Table 165. BREMBO Basic Information, Manufacturing Base and Competitors
- Table 166. BREMBO Major Business
- Table 167. BREMBO Disc Brake Pads Product and Services

- Table 168. BREMBO Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. BREMBO Recent Developments/Updates
- Table 170. BREMBO Competitive Strengths & Weaknesses
- Table 171. ADVICS Basic Information, Manufacturing Base and Competitors
- Table 172. ADVICS Major Business
- Table 173. ADVICS Disc Brake Pads Product and Services
- Table 174. ADVICS Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. ADVICS Recent Developments/Updates
- Table 176. ADVICS Competitive Strengths & Weaknesses
- Table 177. Brake Parts Inc Basic Information, Manufacturing Base and Competitors
- Table 178. Brake Parts Inc Major Business
- Table 179. Brake Parts Inc Disc Brake Pads Product and Services
- Table 180. Brake Parts Inc Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Brake Parts Inc Recent Developments/Updates
- Table 182. Brake Parts Inc Competitive Strengths & Weaknesses
- Table 183. ICER Basic Information, Manufacturing Base and Competitors
- Table 184. ICER Major Business
- Table 185. ICER Disc Brake Pads Product and Services
- Table 186. ICER Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. ICER Recent Developments/Updates
- Table 188. ICER Competitive Strengths & Weaknesses
- Table 189. Fras-le Basic Information, Manufacturing Base and Competitors
- Table 190. Fras-le Major Business
- Table 191. Fras-le Disc Brake Pads Product and Services
- Table 192. Fras-le Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Fras-le Recent Developments/Updates
- Table 194. Fras-le Competitive Strengths & Weaknesses
- Table 195. EBC Brakes Basic Information, Manufacturing Base and Competitors
- Table 196. EBC Brakes Major Business
- Table 197. EBC Brakes Disc Brake Pads Product and Services
- Table 198. EBC Brakes Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. EBC Brakes Recent Developments/Updates
- Table 200. EBC Brakes Competitive Strengths & Weaknesses

Table 201. ABS Friction Basic Information, Manufacturing Base and Competitors

Table 202. ABS Friction Major Business

Table 203. ABS Friction Disc Brake Pads Product and Services

Table 204. ABS Friction Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. ABS Friction Recent Developments/Updates

Table 206. ABS Friction Competitive Strengths & Weaknesses

Table 207. Shandong Gold Phoenix Basic Information, Manufacturing Base and Competitors

Table 208. Shandong Gold Phoenix Major Business

Table 209. Shandong Gold Phoenix Disc Brake Pads Product and Services

Table 210. Shandong Gold Phoenix Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Shandong Gold Phoenix Recent Developments/Updates

Table 212. Shandong Gold Phoenix Competitive Strengths & Weaknesses

Table 213. Shangdong xinyi Basic Information, Manufacturing Base and Competitors

Table 214. Shangdong xinyi Major Business

Table 215. Shangdong xinyi Disc Brake Pads Product and Services

Table 216. Shangdong xinyi Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Shangdong xinyi Recent Developments/Updates

Table 218. Shangdong xinyi Competitive Strengths & Weaknesses

Table 219. SAL-FER Basic Information, Manufacturing Base and Competitors

Table 220. SAL-FER Major Business

Table 221. SAL-FER Disc Brake Pads Product and Services

Table 222. SAL-FER Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. SAL-FER Recent Developments/Updates

Table 224. SAL-FER Competitive Strengths & Weaknesses

Table 225. Hunan BoYun Basic Information, Manufacturing Base and Competitors

Table 226. Hunan BoYun Major Business

Table 227. Hunan BoYun Disc Brake Pads Product and Services

Table 228. Hunan BoYun Disc Brake Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Hunan BoYun Recent Developments/Updates

Table 230. Hunan BoYun Competitive Strengths & Weaknesses

Table 231. Double Link Basic Information, Manufacturing Base and Competitors

Table 232. Double Link Major Business

Table 233. Double Link Disc Brake Pads Product and Services

Table 234. Double Link Disc Brake Pads Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Double Link Recent Developments/Updates

Table 236. Double Link Competitive Strengths & Weaknesses

Table 237. Global Key Players of Disc Brake Pads Upstream (Raw Materials)

Table 238. Global Disc Brake Pads Typical Customers

Table 239. Disc Brake Pads Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Disc Brake Pads Picture

Figure 2. World Disc Brake Pads Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Disc Brake Pads Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Disc Brake Pads Production (2021-2032) & (K Units)

Figure 5. World Disc Brake Pads Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Disc Brake Pads Production Value Market Share by Region (2021-2032)

Figure 7. World Disc Brake Pads Production Market Share by Region (2021-2032)

Figure 8. North America Disc Brake Pads Production (2021-2032) & (K Units)

Figure 9. Europe Disc Brake Pads Production (2021-2032) & (K Units)

Figure 10. Japan Disc Brake Pads Production (2021-2032) & (K Units)

Figure 11. China Disc Brake Pads Production (2021-2032) & (K Units)

Figure 12. Disc Brake Pads Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Disc Brake Pads Consumption (2021-2032) & (K Units)

Figure 15. World Disc Brake Pads Consumption Market Share by Region (2021-2032)

Figure 16. United States Disc Brake Pads Consumption (2021-2032) & (K Units)

Figure 17. China Disc Brake Pads Consumption (2021-2032) & (K Units)

Figure 18. Europe Disc Brake Pads Consumption (2021-2032) & (K Units)

Figure 19. Japan Disc Brake Pads Consumption (2021-2032) & (K Units)

Figure 20. South Korea Disc Brake Pads Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Disc Brake Pads Consumption (2021-2032) & (K Units)

Figure 22. India Disc Brake Pads Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Disc Brake Pads by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Disc Brake Pads Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Disc Brake Pads Markets in 2025

Figure 26. United States VS China: Disc Brake Pads Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Disc Brake Pads Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Disc Brake Pads Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Disc Brake Pads Production Market Share 2025

Figure 30. China Based Manufacturers Disc Brake Pads Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Disc Brake Pads Production Market Share 2025

Figure 32. World Disc Brake Pads Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Disc Brake Pads Production Value Market Share by Type in 2025

Figure 34. Semi Metallic Brake Pads

Figure 35. Ceramic Brake Pads

Figure 36. Non-asbestos Organic Brake Pads

Figure 37. Low Metallic NAO Brake Pads

Figure 38. Others

Figure 39. World Disc Brake Pads Production Market Share by Type (2021-2032)

Figure 40. World Disc Brake Pads Production Value Market Share by Type (2021-2032)

Figure 41. World Disc Brake Pads Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Disc Brake Pads Production Value by Size Specifications, (USD Million), 2021 & 2025 & 2032

Figure 43. World Disc Brake Pads Production Value Market Share by Size Specifications in 2025

Figure 44. Compact Size

Figure 45. Mid Size

Figure 46. Large Size

Figure 47. World Disc Brake Pads Production Market Share by Size Specifications (2021-2032)

Figure 48. World Disc Brake Pads Production Value Market Share by Size Specifications (2021-2032)

Figure 49. World Disc Brake Pads Average Price by Size Specifications (2021-2032) & (US\$/Unit)

Figure 50. World Disc Brake Pads Production Value by NVH Configuration, (USD Million), 2021 & 2025 & 2032

Figure 51. World Disc Brake Pads Production Value Market Share by NVH Configuration in 2025

Figure 52. Without Shims

Figure 53. With Single-Layer Shim

Figure 54. With Multi-Layer Shims

Figure 55. With Shim and Damping Adhesive/Noise Pad

Figure 56. World Disc Brake Pads Production Market Share by NVH Configuration

(2021-2032)

Figure 57. World Disc Brake Pads Production Value Market Share by NVH Configuration (2021-2032)

Figure 58. World Disc Brake Pads Average Price by NVH Configuration (2021-2032) & (US\$/Unit)

Figure 59. World Disc Brake Pads Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Disc Brake Pads Production Value Market Share by Application in 2025

Figure 61. OEM

Figure 62. Aftermarket

Figure 63. World Disc Brake Pads Production Market Share by Application (2021-2032)

Figure 64. World Disc Brake Pads Production Value Market Share by Application (2021-2032)

Figure 65. World Disc Brake Pads Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Disc Brake Pads Industry Chain

Figure 67. Disc Brake Pads Procurement Model

Figure 68. Disc Brake Pads Sales Model

Figure 69. Disc Brake Pads Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Disc Brake Pads Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G4E7A4B92F33EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4E7A4B92F33EN.html>