

Global Direct-Acting Miniature Solenoid Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Direct-Acting Miniature Solenoid Valves market size was valued at US\$ 637 million in 2025 and is forecast to a readjusted size of US\$ 858 million by 2032 with a CAGR of 4.4% during review period.

A direct-acting miniature solenoid valve is a miniaturized electromagnetic control valve that uses the electromagnetic force generated by an electromagnetic coil to directly drive the valve core to open or close the fluid passage. Its working principle is that when the electromagnetic coil is energized, it generates a magnetic field that directly attracts the armature, causing the valve core to move and thus controlling the flow of gas or liquid media. After power is cut off, a spring returns the valve to its initial state.

The upstream of the industry chain mainly includes suppliers of raw materials and components such as high-purity copper wire, permanent magnet materials, precision springs, engineering plastics, rubber seals, valve body metals (brass, stainless steel, or aluminum alloy), microelectronic components, and coil winding equipment. The midstream consists of companies engaged in the research and development and manufacturing of direct-acting miniature solenoid valves, responsible for electromagnetic coil design, valve core structure optimization, fluid dynamics analysis, precision assembly, and performance testing and certification, resulting in products suitable for low-pressure, low-flow, and fast-response scenarios. Downstream applications include medical equipment, semiconductor equipment, industrial automation equipment, robots, and environmental monitoring instruments.

In 2025, the global sales volume of direct-acting miniature solenoid valves will reach 95.3 million units, with a production capacity of approximately 136 million units. The

average selling price is US\$6.5 per unit, and the average gross profit margin is 30%-40%.

Increased global investment in healthcare, continued active life science research, and semiconductor industry expansion have created a favorable market environment for the direct-acting miniature solenoid valve industry. Countries are continuously increasing their support for high-end medical devices, laboratory automation, intelligent industrial manufacturing, and semiconductor localization, driving growth in related equipment investment. Meanwhile, increasingly stringent medical device certification, semiconductor cleanroom standards, and industrial automation safety regulations are prompting companies to strengthen product reliability and quality systems. Industry mergers and acquisitions and technological collaborations are also increasing, accelerating market concentration.

This report is a detailed and comprehensive analysis for global Direct-Acting Miniature Solenoid Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Direct-Acting Miniature Solenoid Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct-Acting Miniature Solenoid Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct-Acting Miniature Solenoid Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct-Acting Miniature Solenoid Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Direct-Acting Miniature Solenoid Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct-Acting Miniature Solenoid Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Festo, SMC Corporation, Parker, Gevasol BV, Burkert, Hydraquip, IMI Precision Engineering, CKD Corporation, KOGANEI, ASCO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Direct-Acting Miniature Solenoid Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2-Way

3-Way

Others

Market segment by Control State

Normally Open

Normally Closed

Market segment by Pressure

<0.1 MPa

0.1-0.7 MPa

>0.7 MPa

Market segment by Application

Medical Devices

Industrial Automation

Robotics

Semiconductor Equipment

Others

Major players covered

Festo

SMC Corporation

Parker

Gegasol BV

Bürkert

Hydraquip

IMI Precision Engineering

CKD Corporation

KOGANEI

ASCO

Clippard

Norgren

Kendrion

The Lee Company

Airtac

Yitai Nuo

Xingchen Pneumatics

Zhejiang Sanhua Intelligent Control

Ningbo Xingyu Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct?Acting Miniature Solenoid Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct?Acting Miniature Solenoid Valves, with price, sales quantity, revenue, and global market share of Direct?Acting Miniature Solenoid Valves from 2021 to 2026.

Chapter 3, the Direct?Acting Miniature Solenoid Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct?Acting Miniature Solenoid Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Direct?Acting Miniature Solenoid Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct?Acting Miniature Solenoid Valves.

Chapter 14 and 15, to describe Direct?Acting Miniature Solenoid Valves sales

channel, distributors, customers, research findings and conclusion.

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