

# Global Direction Finder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Direction Finder market size is expected to reach \$ 154 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Direction Finder is an instrument that intercepts and uses electromagnetic radiation in the radio portion of the spectrum to determine the direction of the radio transmitter. A direction finder (DF) can be used by an aircraft or ship as a navigational aid. This is accomplished by measuring the direction (bearing) of at least two transmitters whose locations are already known. When the measured directions from each transmitter are plotted on a map, the intersection of the two plotted lines gives the location of the aircraft or ship carrying the DF. This technique, using the directions to two or more transmitters of known location, is called triangulation.

Global Direction Finder key players include Rohde-schwarz, Taiyo, TCI (SPX), etc. Global top three manufacturers hold a share about 45%. Asia-Pacific is the largest market, with a share over 30%, followed by Europe, and North America, both have a share over 50 percent. In terms of product, Vehicle-mounted Direction Finder is the largest segment, with a share over 70%. And in terms of application, the largest application is Air Traffic control, followed by Vessel Traffic Service, Mobile Land.

This report studies the global Direction Finder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Direction Finder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Direction Finder that contribute to

its increasing demand across many markets.

### **Highlights and key features of the study**

Global Direction Finder total production and demand, 2021-2032, (Units)

Global Direction Finder total production value, 2021-2032, (USD Million)

Global Direction Finder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Direction Finder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Direction Finder domestic production, consumption, key domestic manufacturers and share

Global Direction Finder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Direction Finder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Direction Finder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Direction Finder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rohde-schwarz, Collins Aerospace (RTX), TCI (SPX), RHOTHETA Elektronik GmbH, Hensoldt, Thales, IZT, BendixKing, TechComm, Narda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Direction Finder market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Direction Finder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Direction Finder Market, Segmentation by Type:

Portable Direction Finder

Base-station Direction Finder

Vehicle-mounted Direction Finder

#### Global Direction Finder Market, Segmentation by Application:

Air Traffic Control

Vessel Traffic Service

Mobile Land

#### Companies Profiled:

Rohde-schwarz

Collins Aerospace (RTX)

TCI (SPX)

RHOTHETA Elektronik GmbH

Hensoldt

Thales

IZT

BendixKing

TechComm

Narda

Doppler Systems

**Key Questions Answered:**

1. How big is the global Direction Finder market?
2. What is the demand of the global Direction Finder market?
3. What is the year over year growth of the global Direction Finder market?
4. What is the production and production value of the global Direction Finder market?
5. Who are the key producers in the global Direction Finder market?
6. What are the growth factors driving the market demand?

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