

Global Direct-To-Chip Cooling System Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Direct-To-Chip Cooling System market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The direct-to-chip cooling system is an advanced thermal management solution that involves directly applying a cooling medium to the surface of a chip or semiconductor device. This method often uses liquid coolant, which flows through microchannels or heat sinks in direct contact with the chip, allowing for efficient heat removal. By minimizing thermal resistance, direct-to-chip cooling significantly enhances cooling performance compared to traditional air cooling methods. This technology is particularly beneficial in high-performance computing, data centers, and other applications where managing heat is critical for maintaining system reliability and performance. The direct-to-chip cooling system includes components such as cold plates, piping, connector, and coolant distribution units (CDUs).

This report is a detailed and comprehensive analysis for global Direct-To-Chip Cooling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Direct-To-Chip Cooling System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Direct-To-Chip Cooling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Direct-To-Chip Cooling System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Direct-To-Chip Cooling System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Direct-To-Chip Cooling System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct-To-Chip Cooling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Equinix, CoolIT Systems, Motivair, Boyd, JetCool, ZutaCore, Accelsius, Asetek, Vertiv, Alfa Laval, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Direct-To-Chip Cooling System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-phase

Dual-phase

Market segment by Application

CPU

GPU

FPGA

Others

Major players covered

Equinix

CoolIT Systems

Motivair

Boyd

JetCool

ZutaCore

Accelsius

Asetek

Vertiv

Alfa Laval

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct-To-Chip Cooling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct-To-Chip Cooling System, with price, sales quantity, revenue, and global market share of Direct-To-Chip Cooling System from 2020 to 2025.

Chapter 3, the Direct-To-Chip Cooling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct-To-Chip Cooling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Direct-To-Chip Cooling System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct-To-Chip Cooling System.

Chapter 14 and 15, to describe Direct-To-Chip Cooling System sales channel, distributors, customers, research findings and conclusion.

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