

# Global Direct Lithium Extraction System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Direct Lithium Extraction System market size was valued at US\$ 1387 million in 2025 and is forecast to a readjusted size of US\$ 2051 million by 2032 with a CAGR of 4.2% during review period.

Direct Lithium Extraction System is an integrated extraction system designed for liquid lithium resources such as salar brine, geothermal brine, oilfield produced water, industrial lithium-bearing water, and battery recycling streams. It usually consists of units such as brine pretreatment, selective lithium extraction, elution and regeneration, concentration and purification, impurity control, lithium precipitation, or precursor solution preparation. The system selectively enriches low-concentration lithium ions from high-salinity, high-magnesium, high-calcium, or complex impurity-containing streams through adsorption separation, ion exchange, membrane separation, solvent extraction, electrochemical separation, or combined processes, and converts them into lithium chloride concentrate, lithium carbonate products, or lithium hydroxide precursor solutions. Compared with conventional solar evaporation, Direct Lithium Extraction System places greater emphasis on shorter process flows, higher recovery rates, smaller land footprint, lower water disturbance, and stronger resource adaptability, thereby improving the development value of low-grade brines, complex brines, and unconventional lithium-bearing waters. Its main customers include lithium resource developers, salar operators, geothermal energy companies, oilfield operators, lithium salt producers, and new energy material companies.

English Viewpoints: The industrial value of Direct Lithium Extraction Systems is shifting from a single technology substitute to a restructuring of lithium resource development. Conventional solar evaporation depends on long natural concentration cycles and is

highly sensitive to climate, land, water availability and brine composition, making it difficult to fully unlock the economic potential of high-magnesium, low-grade and complex brines. Direct Lithium Extraction Systems capture lithium ions earlier from complex saline streams through selective separation units and then connect them with downstream concentration, impurity removal and lithium salt production processes. As a result, resource evaluation, project construction and capacity ramp-up are moving from resource-endowment-driven logic toward process-adaptation-driven logic. As electric vehicles, energy storage batteries and cathode material industries require more stable lithium supply, these systems are not only used for new salar projects, but also for upgrading existing salar operations, commercializing low-grade brines, co-producing lithium from geothermal resources and recovering lithium from oilfield produced water. Future competition will focus on recovery rate, selectivity, reagent and material life, continuous operating stability, energy consumption per unit of lithium product and integration with downstream lithium salt production lines. The growth momentum of Direct Lithium Extraction Systems comes from three major forces: lithium supply chain localization, unconventional resource development and environmentally oriented mining investment. North America, South America, Europe and China are all promoting critical mineral supply security, making salar brines, geothermal brines and oilfield brines important targets for the next phase of lithium resource expansion. Compared with hard-rock lithium mining, brine resources are better suited to integration with water treatment, oil and gas engineering, geothermal development and chemical separation capabilities, attracting energy companies, engineering firms, materials suppliers and lithium salt producers into the market. System formats are also moving from laboratory validation toward skid-mounted, modular and fixed commercial plants. Pilot systems are used to rapidly verify brine compatibility, modular units help reduce on-site construction cycles, and fixed plants support stable large-scale supply. As more projects move into industrial operation or commercial design, market evaluation will gradually shift from proof of concept to actual output, product quality, operating cost and long-term reliability. Suppliers with strong engineering delivery capability and material regeneration capability will be better positioned to win project orders. From the downstream demand perspective, the strategic importance of Direct Lithium Extraction Systems lies not only in increasing lithium output, but also in improving the flexibility of lithium resource supply. The power battery and energy storage battery industries require stable quality for lithium carbonate, lithium hydroxide and lithium chloride intermediates, so Direct Lithium Extraction Systems must be integrated with boron removal, magnesium removal, calcium removal, concentration, lithium precipitation and crystallization processes to produce saleable battery-grade or near-battery-grade products. A more optimistic development path is that mature salar regions use these systems to improve recovery rates and shorten construction cycles, unconventional brine regions use them

to open new resource pathways, and traditional lithium salt plants use them to upgrade front-end feedstock structures. If the systems continue to prove their advantages in cost, land footprint and continuous operation, their business models will expand from equipment sales to process package licensing, core material supply, module leasing, engineering procurement and construction, and operation-based revenue sharing, while the industry space will continue to grow as the development boundary of lithium resources expands.

This report is a detailed and comprehensive analysis for global Direct Lithium Extraction System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Engineering Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Direct Lithium Extraction System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Lithium Extraction System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Lithium Extraction System market size and forecasts, by Engineering Form and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Lithium Extraction System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Direct Lithium Extraction System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct Lithium Extraction System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sunresin New Materials, Jiuwu Hi-Tech, BGT Group, Vontron Technology, SLB, International Battery Metals, Lilac Solutions, EnergyX, EnergySource Minerals, Adionics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Direct Lithium Extraction System market is split by Engineering Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Engineering Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Engineering Form

Fixed Plant System

Skid-Mounted Modular System

Mobile Containerized System

Pilot Verification System

### Market segment by Technology Route

Adsorption Separation System

Ion Exchange System

Membrane Separation System

Solvent Extraction System

Electrochemical Separation System

#### Market segment by Brine Source

Salar Brine System

Geothermal Brine System

Oilfield Produced Water System

Industrial Lithium-Bearing Water System

Battery Recycling Leachate System

#### Market segment by Application

Salar Resource Development

Geothermal Lithium Co-Production

Oilfield Produced Water Lithium Recovery

Low-Grade Brine Commercialization

Lithium Salt Production Line Retrofit

Low-Impact Lithium Resource Development

#### Major players covered

Sunresin New Materials

Jiuwu Hi-Tech

BGT Group

Vontron Technology

SLB

International Battery Metals

Lilac Solutions

EnergyX

EnergySource Minerals

Adionics

Geolith

ElectraLith

Lithium Harvest

LiHyTech

Eramet

Rio Tinto

ExxonMobil

Albemarle

Standard Lithium

E3 Lithium

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct Lithium Extraction System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct Lithium Extraction System, with price, sales quantity, revenue, and global market share of Direct Lithium Extraction System from 2021 to 2026.

Chapter 3, the Direct Lithium Extraction System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct Lithium Extraction System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Engineering Form and by Application, with sales market share and growth rate by Engineering Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Direct Lithium Extraction System market forecast, by regions, by Engineering Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct Lithium Extraction System.

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