

Global Direct-Lit LED Panel Light Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Direct-Lit LED Panel Light market size is expected to reach \$ 408 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of direct-lit panel lights is projected to reach 6.345 million units, with an average selling price of \$50 per unit. The global annual production capacity for direct-lit panel lights stands at approximately 9.5 million units, with a gross margin of approximately 20.3%. Direct-lit panel lights refer to a category of luminaires in which light is primarily emitted uniformly from the front of the panel via direct or forward emission to illuminate a specific target area directly. Unlike 'edge-lit/diffuse-reflection' types, direct-lit fixtures typically rely on specific panel structures (such as LED arrays combined with light guide plates, diffusers, or reflective layers) to concentrate light output directly forward. Consequently, they are commonly utilized in offices, supermarkets, and general lighting systems to achieve precise illuminance distribution and superior brightness uniformity. The upstream segment of the direct-lit panel light industry chain comprises components such as LED chips/packages, capacitors, inductors, and optical materials; the midstream segment consists of the direct-lit panel light manufacturers themselves; while the downstream segment primarily encompasses commercial, private, and government applications.

This report studies the global Direct-Lit LED Panel Light production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Direct-Lit LED Panel Light and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Direct-Lit LED Panel Light that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Direct-Lit LED Panel Light total production and demand, 2021-2032, (K Units)

Global Direct-Lit LED Panel Light total production value, 2021-2032, (USD Million)

Global Direct-Lit LED Panel Light production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Direct-Lit LED Panel Light consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Direct-Lit LED Panel Light domestic production, consumption, key domestic manufacturers and share

Global Direct-Lit LED Panel Light production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Direct-Lit LED Panel Light production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Direct-Lit LED Panel Light production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Direct-Lit LED Panel Light market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Panasonic, OSRAM, TCL, OPPLE, NVC Lighting, Midea, Jiangsu Shinuo Lighting, ZheJiang Klite Lighting, FSL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Direct-Lit LED Panel Light market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Direct-Lit LED Panel Light Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Direct-Lit LED Panel Light Market, Segmentation by Type:

Embedded Type

Suspension Type

Ceiling Type

Global Direct-Lit LED Panel Light Market, Segmentation by External Dimensions:

Square

Rectangle

Circular

Global Direct-Lit LED Panel Light Market, Segmentation by Color Temperature:

3000K

4000K

6500K

Global Direct-Lit LED Panel Light Market, Segmentation by Application:

Commercial Use

Private Use

Government Use

Companies Profiled:

Philips

Panasonic

OSRAM

TCL

OPPLE

NVC Lighting

Midea

Jiangsu Shinuo Lighting

ZheJiang Klite Lighting

FSL

CH LIGHTING TECHNOLOGY

Greatlighting

Quasar Optoelectronics

Walstar International Lighting

NYPI

Key Questions Answered:

1. How big is the global Direct-Lit LED Panel Light market?
2. What is the demand of the global Direct-Lit LED Panel Light market?
3. What is the year over year growth of the global Direct-Lit LED Panel Light market?
4. What is the production and production value of the global Direct-Lit LED Panel Light market?
5. Who are the key producers in the global Direct-Lit LED Panel Light market?
6. What are the growth factors driving the market demand?

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