

Global Direct-Lit LED Panel Light Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Direct-Lit LED Panel Light market size was valued at US\$ 326 million in 2025 and is forecast to a readjusted size of US\$ 408 million by 2032 with a CAGR of 3.3% during review period.

In 2025, the global production volume of direct-lit panel lights is projected to reach 6.345 million units, with an average selling price of \$50 per unit. The global annual production capacity for direct-lit panel lights stands at approximately 9.5 million units, with a gross margin of approximately 20.3%. Direct-lit panel lights refer to a category of luminaires in which light is primarily emitted uniformly from the front of the panel via direct or forward emission to illuminate a specific target area directly. Unlike 'edge-lit/diffuse-reflection' types, direct-lit fixtures typically rely on specific panel structures (such as LED arrays combined with light guide plates, diffusers, or reflective layers) to concentrate light output directly forward. Consequently, they are commonly utilized in offices, supermarkets, and general lighting systems to achieve precise illuminance distribution and superior brightness uniformity. The upstream segment of the direct-lit panel light industry chain comprises components such as LED chips/packages, capacitors, inductors, and optical materials; the midstream segment consists of the direct-lit panel light manufacturers themselves; while the downstream segment primarily encompasses commercial, private, and government applications.

This report is a detailed and comprehensive analysis for global Direct-Lit LED Panel Light market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Direct-Lit LED Panel Light market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct-Lit LED Panel Light market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct-Lit LED Panel Light market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct-Lit LED Panel Light market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Direct-Lit LED Panel Light

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct-Lit LED Panel Light market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Panasonic, OSRAM, TCL, OPPLE, NVC Lighting, Midea, Jiangsu Shinuo Lighting, ZheJiang Klite Lighting, FSL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Direct-Lit LED Panel Light market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Embedded Type

Suspension Type

Ceiling Type

Market segment by External Dimensions

Square

Rectangle

Circular

Market segment by Color Temperature

3000K

4000K

6500K

Market segment by Application

Commercial Use

Private Use

Government Use

Major players covered

Philips

Panasonic

OSRAM

TCL

OPPLE

NVC Lighting

Midea

Jiangsu Shinuo Lighting

ZheJiang Klite Lighting

FSL

CH LIGHTING TECHNOLOGY

Greatlighting

Quasar Optoelectronics

Walstar International Lighting

NYPI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct-Lit LED Panel Light product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct-Lit LED Panel Light, with price, sales quantity, revenue, and global market share of Direct-Lit LED Panel Light from 2021 to 2026.

Chapter 3, the Direct-Lit LED Panel Light competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct-Lit LED Panel Light breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Direct-Lit LED Panel Light market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct-Lit LED Panel Light.

Chapter 14 and 15, to describe Direct-Lit LED Panel Light sales channel, distributors, customers, research findings and conclusion.

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