

Global Direct-Lit Integrated Panel Light Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Direct-Lit Integrated Panel Light market size is expected to reach \$ 408 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of direct-lit integrated panel lights reached 6.345 million units, with an average selling price of US\$50 per unit. The global annual production capacity of direct-lit integrated panel lights is approximately 9.5 million units, with a gross profit margin of approximately 20.3%. Direct-lit integrated panel lights refer to a type of panel light fixture structure: integrating the LED light source and supporting lighting structure (usually including drivers and other components) into a single lighting module, and using a light-transmitting/diffusing or light-distributing structure to ensure the light is primarily emitted downwards in a direct, direct manner, providing uniform illumination on the work surface. The upstream of the direct-lit integrated panel light industry chain includes LED chips/packaging, capacitors and inductors, and optical materials; the midstream consists of direct-lit integrated panel light manufacturers; and the downstream mainly comprises commercial, private, and government applications.

This report studies the global Direct-Lit Integrated Panel Light production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Direct-Lit Integrated Panel Light and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Direct-Lit Integrated Panel Light that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Direct-Lit Integrated Panel Light total production and demand, 2021-2032, (K Units)

Global Direct-Lit Integrated Panel Light total production value, 2021-2032, (USD Million)

Global Direct-Lit Integrated Panel Light production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Direct-Lit Integrated Panel Light consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Direct-Lit Integrated Panel Light domestic production, consumption, key domestic manufacturers and share

Global Direct-Lit Integrated Panel Light production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Direct-Lit Integrated Panel Light production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Direct-Lit Integrated Panel Light production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Direct-Lit Integrated Panel Light market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Panasonic, OSRAMOSRAM, TCL, OPPLE, NVC Lighting, Midea, Jiangsu Shinuo Lighting, ZheJiang Klite Lighting, FSL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Direct-Lit Integrated Panel Light market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Direct-Lit Integrated Panel Light Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Direct-Lit Integrated Panel Light Market, Segmentation by Type:

Embedded Type

Suspension Type

Ceiling Type

Global Direct-Lit Integrated Panel Light Market, Segmentation by External Dimensions:

Square

Rectangle

Circular

Global Direct-Lit Integrated Panel Light Market, Segmentation by Optical Design:

Diffuse Type

Directional Type

Global Direct-Lit Integrated Panel Light Market, Segmentation by Application:

Commercial Use

Private Use

Government Use

Companies Profiled:

Philips

Panasonic

OSRAMOSRAM

TCL

OPPLE

NVC Lighting

Midea

Jiangsu Shinuo Lighting

ZheJiang Klite Lighting

FSL

CH LIGHTING TECHNOLOGY

Greatlighting

Quasar Optoelectronics

Walstar International Lighting

NYPI

Key Questions Answered:

1. How big is the global Direct-Lit Integrated Panel Light market?
2. What is the demand of the global Direct-Lit Integrated Panel Light market?
3. What is the year over year growth of the global Direct-Lit Integrated Panel Light market?
4. What is the production and production value of the global Direct-Lit Integrated Panel Light market?
5. Who are the key producers in the global Direct-Lit Integrated Panel Light market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Direct-Lit Integrated Panel Light Introduction
- 1.2 World Direct-Lit Integrated Panel Light Supply & Forecast
 - 1.2.1 World Direct-Lit Integrated Panel Light Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Direct-Lit Integrated Panel Light Production (2021-2032)
 - 1.2.3 World Direct-Lit Integrated Panel Light Pricing Trends (2021-2032)
- 1.3 World Direct-Lit Integrated Panel Light Production by Region (Based on Production Site)
 - 1.3.1 World Direct-Lit Integrated Panel Light Production Value by Region (2021-2032)
 - 1.3.2 World Direct-Lit Integrated Panel Light Production by Region (2021-2032)
 - 1.3.3 World Direct-Lit Integrated Panel Light Average Price by Region (2021-2032)
 - 1.3.4 North America Direct-Lit Integrated Panel Light Production (2021-2032)
 - 1.3.5 Europe Direct-Lit Integrated Panel Light Production (2021-2032)
 - 1.3.6 China Direct-Lit Integrated Panel Light Production (2021-2032)
 - 1.3.7 Japan Direct-Lit Integrated Panel Light Production (2021-2032)
 - 1.3.8 South Korea Direct-Lit Integrated Panel Light Production (2021-2032)
 - 1.3.9 Southeast Asia Direct-Lit Integrated Panel Light Production (2021-2032)
 - 1.3.10 China Taiwan Direct-Lit Integrated Panel Light Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Direct-Lit Integrated Panel Light Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Direct-Lit Integrated Panel Light Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Direct-Lit Integrated Panel Light Demand (2021-2032)
- 2.2 World Direct-Lit Integrated Panel Light Consumption by Region
 - 2.2.1 World Direct-Lit Integrated Panel Light Consumption by Region (2021-2026)
 - 2.2.2 World Direct-Lit Integrated Panel Light Consumption Forecast by Region (2027-2032)
- 2.3 United States Direct-Lit Integrated Panel Light Consumption (2021-2032)
- 2.4 China Direct-Lit Integrated Panel Light Consumption (2021-2032)
- 2.5 Europe Direct-Lit Integrated Panel Light Consumption (2021-2032)
- 2.6 Japan Direct-Lit Integrated Panel Light Consumption (2021-2032)
- 2.7 South Korea Direct-Lit Integrated Panel Light Consumption (2021-2032)
- 2.8 ASEAN Direct-Lit Integrated Panel Light Consumption (2021-2032)

2.9 India Direct-Lit Integrated Panel Light Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Direct-Lit Integrated Panel Light Production Value by Manufacturer (2021-2026)

3.2 World Direct-Lit Integrated Panel Light Production by Manufacturer (2021-2026)

3.3 World Direct-Lit Integrated Panel Light Average Price by Manufacturer (2021-2026)

3.4 Direct-Lit Integrated Panel Light Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Direct-Lit Integrated Panel Light Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Direct-Lit Integrated Panel Light in 2025

3.5.3 Global Concentration Ratios (CR8) for Direct-Lit Integrated Panel Light in 2025

3.6 Direct-Lit Integrated Panel Light Market: Overall Company Footprint Analysis

3.6.1 Direct-Lit Integrated Panel Light Market: Region Footprint

3.6.2 Direct-Lit Integrated Panel Light Market: Company Product Type Footprint

3.6.3 Direct-Lit Integrated Panel Light Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Direct-Lit Integrated Panel Light Production Value Comparison

4.1.1 United States VS China: Direct-Lit Integrated Panel Light Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Direct-Lit Integrated Panel Light Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Direct-Lit Integrated Panel Light Production Comparison

4.2.1 United States VS China: Direct-Lit Integrated Panel Light Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Direct-Lit Integrated Panel Light Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Direct-Lit Integrated Panel Light Consumption Comparison

4.3.1 United States VS China: Direct-Lit Integrated Panel Light Consumption

Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Direct-Lit Integrated Panel Light Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Direct-Lit Integrated Panel Light Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Direct-Lit Integrated Panel Light Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Direct-Lit Integrated Panel Light Production Value (2021-2026)

4.4.3 United States Based Manufacturers Direct-Lit Integrated Panel Light Production (2021-2026)

4.5 China Based Direct-Lit Integrated Panel Light Manufacturers and Market Share

4.5.1 China Based Direct-Lit Integrated Panel Light Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Direct-Lit Integrated Panel Light Production Value (2021-2026)

4.5.3 China Based Manufacturers Direct-Lit Integrated Panel Light Production (2021-2026)

4.6 Rest of World Based Direct-Lit Integrated Panel Light Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Direct-Lit Integrated Panel Light Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Direct-Lit Integrated Panel Light Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Direct-Lit Integrated Panel Light Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Direct-Lit Integrated Panel Light Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Embedded Type

5.2.2 Suspension Type

5.2.3 Ceiling Type

5.3 Market Segment by Type

5.3.1 World Direct-Lit Integrated Panel Light Production by Type (2021-2032)

5.3.2 World Direct-Lit Integrated Panel Light Production Value by Type (2021-2032)

5.3.3 World Direct-Lit Integrated Panel Light Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EXTERNAL DIMENSIONS

6.1 World Direct-Lit Integrated Panel Light Market Size Overview by External Dimensions: 2021 VS 2025 VS 2032

6.2 Segment Introduction by External Dimensions

6.2.1 Square

6.2.2 Rectangle

6.2.3 Circular

6.3 Market Segment by External Dimensions

6.3.1 World Direct-Lit Integrated Panel Light Production by External Dimensions (2021-2032)

6.3.2 World Direct-Lit Integrated Panel Light Production Value by External Dimensions (2021-2032)

6.3.3 World Direct-Lit Integrated Panel Light Average Price by External Dimensions (2021-2032)

7 MARKET ANALYSIS BY OPTICAL DESIGN

7.1 World Direct-Lit Integrated Panel Light Market Size Overview by Optical Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Optical Design

7.2.1 Diffuse Type

7.2.2 Directional Type

7.3 Market Segment by Optical Design

7.3.1 World Direct-Lit Integrated Panel Light Production by Optical Design (2021-2032)

7.3.2 World Direct-Lit Integrated Panel Light Production Value by Optical Design (2021-2032)

7.3.3 World Direct-Lit Integrated Panel Light Average Price by Optical Design (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Direct-Lit Integrated Panel Light Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial Use

8.2.2 Private Use

8.2.3 Government Use

8.3 Market Segment by Application

8.3.1 World Direct-Lit Integrated Panel Light Production by Application (2021-2032)

8.3.2 World Direct-Lit Integrated Panel Light Production Value by Application (2021-2032)

8.3.3 World Direct-Lit Integrated Panel Light Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Philips

9.1.1 Philips Details

9.1.2 Philips Major Business

9.1.3 Philips Direct-Lit Integrated Panel Light Product and Services

9.1.4 Philips Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Philips Recent Developments/Updates

9.1.6 Philips Competitive Strengths & Weaknesses

9.2 Panasonic

9.2.1 Panasonic Details

9.2.2 Panasonic Major Business

9.2.3 Panasonic Direct-Lit Integrated Panel Light Product and Services

9.2.4 Panasonic Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Panasonic Recent Developments/Updates

9.2.6 Panasonic Competitive Strengths & Weaknesses

9.3 OSRAMOSRAM

9.3.1 OSRAMOSRAM Details

9.3.2 OSRAMOSRAM Major Business

9.3.3 OSRAMOSRAM Direct-Lit Integrated Panel Light Product and Services

9.3.4 OSRAMOSRAM Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 OSRAMOSRAM Recent Developments/Updates

9.3.6 OSRAMOSRAM Competitive Strengths & Weaknesses

9.4 TCL

9.4.1 TCL Details

9.4.2 TCL Major Business

9.4.3 TCL Direct-Lit Integrated Panel Light Product and Services

9.4.4 TCL Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 TCL Recent Developments/Updates

9.4.6 TCL Competitive Strengths & Weaknesses

9.5 OPPLE

9.5.1 OPPLE Details

9.5.2 OPPLE Major Business

9.5.3 OPPLE Direct-Lit Integrated Panel Light Product and Services

9.5.4 OPPLE Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 OPPLE Recent Developments/Updates

9.5.6 OPPLE Competitive Strengths & Weaknesses

9.6 NVC Lighting

9.6.1 NVC Lighting Details

9.6.2 NVC Lighting Major Business

9.6.3 NVC Lighting Direct-Lit Integrated Panel Light Product and Services

9.6.4 NVC Lighting Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 NVC Lighting Recent Developments/Updates

9.6.6 NVC Lighting Competitive Strengths & Weaknesses

9.7 Midea

9.7.1 Midea Details

9.7.2 Midea Major Business

9.7.3 Midea Direct-Lit Integrated Panel Light Product and Services

9.7.4 Midea Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Midea Recent Developments/Updates

9.7.6 Midea Competitive Strengths & Weaknesses

9.8 Jiangsu Shinuo Lighting

9.8.1 Jiangsu Shinuo Lighting Details

9.8.2 Jiangsu Shinuo Lighting Major Business

9.8.3 Jiangsu Shinuo Lighting Direct-Lit Integrated Panel Light Product and Services

9.8.4 Jiangsu Shinuo Lighting Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Jiangsu Shinuo Lighting Recent Developments/Updates

9.8.6 Jiangsu Shinuo Lighting Competitive Strengths & Weaknesses

9.9 ZheJiang Klite Lighting

9.9.1 ZheJiang Klite Lighting Details

9.9.2 ZheJiang Klite Lighting Major Business

9.9.3 ZheJiang Klite Lighting Direct-Lit Integrated Panel Light Product and Services

9.9.4 ZheJiang Klite Lighting Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.9.5 ZheJiang Klite Lighting Recent Developments/Updates
- 9.9.6 ZheJiang Klite Lighting Competitive Strengths & Weaknesses
- 9.10 FSL
 - 9.10.1 FSL Details
 - 9.10.2 FSL Major Business
 - 9.10.3 FSL Direct-Lit Integrated Panel Light Product and Services
 - 9.10.4 FSL Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 FSL Recent Developments/Updates
 - 9.10.6 FSL Competitive Strengths & Weaknesses
- 9.11 CH LIGHTING TECHNOLOGY
 - 9.11.1 CH LIGHTING TECHNOLOGY Details
 - 9.11.2 CH LIGHTING TECHNOLOGY Major Business
 - 9.11.3 CH LIGHTING TECHNOLOGY Direct-Lit Integrated Panel Light Product and Services
 - 9.11.4 CH LIGHTING TECHNOLOGY Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 CH LIGHTING TECHNOLOGY Recent Developments/Updates
 - 9.11.6 CH LIGHTING TECHNOLOGY Competitive Strengths & Weaknesses
- 9.12 Greatlighting
 - 9.12.1 Greatlighting Details
 - 9.12.2 Greatlighting Major Business
 - 9.12.3 Greatlighting Direct-Lit Integrated Panel Light Product and Services
 - 9.12.4 Greatlighting Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Greatlighting Recent Developments/Updates
 - 9.12.6 Greatlighting Competitive Strengths & Weaknesses
- 9.13 Quasar Optoelectronics
 - 9.13.1 Quasar Optoelectronics Details
 - 9.13.2 Quasar Optoelectronics Major Business
 - 9.13.3 Quasar Optoelectronics Direct-Lit Integrated Panel Light Product and Services
 - 9.13.4 Quasar Optoelectronics Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Quasar Optoelectronics Recent Developments/Updates
 - 9.13.6 Quasar Optoelectronics Competitive Strengths & Weaknesses
- 9.14 Walstar International Lighting
 - 9.14.1 Walstar International Lighting Details
 - 9.14.2 Walstar International Lighting Major Business
 - 9.14.3 Walstar International Lighting Direct-Lit Integrated Panel Light Product and

Services

9.14.4 Walstar International Lighting Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Walstar International Lighting Recent Developments/Updates

9.14.6 Walstar International Lighting Competitive Strengths & Weaknesses

9.15 NYPI

9.15.1 NYPI Details

9.15.2 NYPI Major Business

9.15.3 NYPI Direct-Lit Integrated Panel Light Product and Services

9.15.4 NYPI Direct-Lit Integrated Panel Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 NYPI Recent Developments/Updates

9.15.6 NYPI Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Direct-Lit Integrated Panel Light Industry Chain

10.2 Direct-Lit Integrated Panel Light Upstream Analysis

10.2.1 Direct-Lit Integrated Panel Light Core Raw Materials

10.2.2 Main Manufacturers of Direct-Lit Integrated Panel Light Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Direct-Lit Integrated Panel Light Production Mode

10.6 Direct-Lit Integrated Panel Light Procurement Model

10.7 Direct-Lit Integrated Panel Light Industry Sales Model and Sales Channels

10.7.1 Direct-Lit Integrated Panel Light Sales Model

10.7.2 Direct-Lit Integrated Panel Light Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Direct-Lit Integrated Panel Light Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Direct-Lit Integrated Panel Light Production Value by Region (2021-2026) & (USD Million)

Table 3. World Direct-Lit Integrated Panel Light Production Value by Region (2027-2032) & (USD Million)

Table 4. World Direct-Lit Integrated Panel Light Production Value Market Share by Region (2021-2026)

Table 5. World Direct-Lit Integrated Panel Light Production Value Market Share by Region (2027-2032)

Table 6. World Direct-Lit Integrated Panel Light Production by Region (2021-2026) & (K Units)

Table 7. World Direct-Lit Integrated Panel Light Production by Region (2027-2032) & (K Units)

Table 8. World Direct-Lit Integrated Panel Light Production Market Share by Region (2021-2026)

Table 9. World Direct-Lit Integrated Panel Light Production Market Share by Region (2027-2032)

Table 10. World Direct-Lit Integrated Panel Light Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Direct-Lit Integrated Panel Light Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Direct-Lit Integrated Panel Light Major Market Trends

Table 13. World Direct-Lit Integrated Panel Light Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Direct-Lit Integrated Panel Light Consumption by Region (2021-2026) & (K Units)

Table 15. World Direct-Lit Integrated Panel Light Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Direct-Lit Integrated Panel Light Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Direct-Lit Integrated Panel Light Producers in 2025

Table 18. World Direct-Lit Integrated Panel Light Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Direct-Lit Integrated Panel Light Producers in 2025

Table 20. World Direct-Lit Integrated Panel Light Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Direct-Lit Integrated Panel Light Company Evaluation Quadrant

Table 22. World Direct-Lit Integrated Panel Light Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Direct-Lit Integrated Panel Light Production Site of Key Manufacturer

Table 24. Direct-Lit Integrated Panel Light Market: Company Product Type Footprint

Table 25. Direct-Lit Integrated Panel Light Market: Company Product Application Footprint

Table 26. Direct-Lit Integrated Panel Light Competitive Factors

Table 27. Direct-Lit Integrated Panel Light New Entrant and Capacity Expansion Plans

Table 28. Direct-Lit Integrated Panel Light Mergers & Acquisitions Activity

Table 29. United States VS China Direct-Lit Integrated Panel Light Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Direct-Lit Integrated Panel Light Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Direct-Lit Integrated Panel Light Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Direct-Lit Integrated Panel Light Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Direct-Lit Integrated Panel Light Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Direct-Lit Integrated Panel Light Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Direct-Lit Integrated Panel Light Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Direct-Lit Integrated Panel Light Production Market Share (2021-2026)

Table 37. China Based Direct-Lit Integrated Panel Light Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Direct-Lit Integrated Panel Light Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Direct-Lit Integrated Panel Light Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Direct-Lit Integrated Panel Light Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Direct-Lit Integrated Panel Light Production Market Share (2021-2026)

Table 42. Rest of World Based Direct-Lit Integrated Panel Light Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Direct-Lit Integrated Panel Light Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Direct-Lit Integrated Panel Light Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Direct-Lit Integrated Panel Light Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Direct-Lit Integrated Panel Light Production Market Share (2021-2026)

Table 47. World Direct-Lit Integrated Panel Light Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Direct-Lit Integrated Panel Light Production by Type (2021-2026) & (K Units)

Table 49. World Direct-Lit Integrated Panel Light Production by Type (2027-2032) & (K Units)

Table 50. World Direct-Lit Integrated Panel Light Production Value by Type (2021-2026) & (USD Million)

Table 51. World Direct-Lit Integrated Panel Light Production Value by Type (2027-2032) & (USD Million)

Table 52. World Direct-Lit Integrated Panel Light Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Direct-Lit Integrated Panel Light Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Direct-Lit Integrated Panel Light Production Value by External Dimensions, (USD Million), 2021 & 2025 & 2032

Table 55. World Direct-Lit Integrated Panel Light Production by External Dimensions (2021-2026) & (K Units)

Table 56. World Direct-Lit Integrated Panel Light Production by External Dimensions (2027-2032) & (K Units)

Table 57. World Direct-Lit Integrated Panel Light Production Value by External Dimensions (2021-2026) & (USD Million)

Table 58. World Direct-Lit Integrated Panel Light Production Value by External Dimensions (2027-2032) & (USD Million)

Table 59. World Direct-Lit Integrated Panel Light Average Price by External Dimensions (2021-2026) & (US\$/Unit)

Table 60. World Direct-Lit Integrated Panel Light Average Price by External Dimensions

(2027-2032) & (US\$/Unit)

Table 61. World Direct-Lit Integrated Panel Light Production Value by Optical Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Direct-Lit Integrated Panel Light Production by Optical Design (2021-2026) & (K Units)

Table 63. World Direct-Lit Integrated Panel Light Production by Optical Design (2027-2032) & (K Units)

Table 64. World Direct-Lit Integrated Panel Light Production Value by Optical Design (2021-2026) & (USD Million)

Table 65. World Direct-Lit Integrated Panel Light Production Value by Optical Design (2027-2032) & (USD Million)

Table 66. World Direct-Lit Integrated Panel Light Average Price by Optical Design (2021-2026) & (US\$/Unit)

Table 67. World Direct-Lit Integrated Panel Light Average Price by Optical Design (2027-2032) & (US\$/Unit)

Table 68. World Direct-Lit Integrated Panel Light Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Direct-Lit Integrated Panel Light Production by Application (2021-2026) & (K Units)

Table 70. World Direct-Lit Integrated Panel Light Production by Application (2027-2032) & (K Units)

Table 71. World Direct-Lit Integrated Panel Light Production Value by Application (2021-2026) & (USD Million)

Table 72. World Direct-Lit Integrated Panel Light Production Value by Application (2027-2032) & (USD Million)

Table 73. World Direct-Lit Integrated Panel Light Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Direct-Lit Integrated Panel Light Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Philips Basic Information, Manufacturing Base and Competitors

Table 76. Philips Major Business

Table 77. Philips Direct-Lit Integrated Panel Light Product and Services

Table 78. Philips Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Philips Recent Developments/Updates

Table 80. Philips Competitive Strengths & Weaknesses

Table 81. Panasonic Basic Information, Manufacturing Base and Competitors

Table 82. Panasonic Major Business

Table 83. Panasonic Direct-Lit Integrated Panel Light Product and Services
Table 84. Panasonic Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Panasonic Recent Developments/Updates
Table 86. Panasonic Competitive Strengths & Weaknesses
Table 87. OSRAMOSRAM Basic Information, Manufacturing Base and Competitors
Table 88. OSRAMOSRAM Major Business
Table 89. OSRAMOSRAM Direct-Lit Integrated Panel Light Product and Services
Table 90. OSRAMOSRAM Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. OSRAMOSRAM Recent Developments/Updates
Table 92. OSRAMOSRAM Competitive Strengths & Weaknesses
Table 93. TCL Basic Information, Manufacturing Base and Competitors
Table 94. TCL Major Business
Table 95. TCL Direct-Lit Integrated Panel Light Product and Services
Table 96. TCL Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. TCL Recent Developments/Updates
Table 98. TCL Competitive Strengths & Weaknesses
Table 99. OPPLE Basic Information, Manufacturing Base and Competitors
Table 100. OPPLE Major Business
Table 101. OPPLE Direct-Lit Integrated Panel Light Product and Services
Table 102. OPPLE Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. OPPLE Recent Developments/Updates
Table 104. OPPLE Competitive Strengths & Weaknesses
Table 105. NVC Lighting Basic Information, Manufacturing Base and Competitors
Table 106. NVC Lighting Major Business
Table 107. NVC Lighting Direct-Lit Integrated Panel Light Product and Services
Table 108. NVC Lighting Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. NVC Lighting Recent Developments/Updates
Table 110. NVC Lighting Competitive Strengths & Weaknesses
Table 111. Midea Basic Information, Manufacturing Base and Competitors
Table 112. Midea Major Business

Table 113. Midea Direct-Lit Integrated Panel Light Product and Services
Table 114. Midea Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Midea Recent Developments/Updates
Table 116. Midea Competitive Strengths & Weaknesses
Table 117. Jiangsu Shinuo Lighting Basic Information, Manufacturing Base and Competitors
Table 118. Jiangsu Shinuo Lighting Major Business
Table 119. Jiangsu Shinuo Lighting Direct-Lit Integrated Panel Light Product and Services
Table 120. Jiangsu Shinuo Lighting Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Jiangsu Shinuo Lighting Recent Developments/Updates
Table 122. Jiangsu Shinuo Lighting Competitive Strengths & Weaknesses
Table 123. ZheJiang Klite Lighting Basic Information, Manufacturing Base and Competitors
Table 124. ZheJiang Klite Lighting Major Business
Table 125. ZheJiang Klite Lighting Direct-Lit Integrated Panel Light Product and Services
Table 126. ZheJiang Klite Lighting Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. ZheJiang Klite Lighting Recent Developments/Updates
Table 128. ZheJiang Klite Lighting Competitive Strengths & Weaknesses
Table 129. FSL Basic Information, Manufacturing Base and Competitors
Table 130. FSL Major Business
Table 131. FSL Direct-Lit Integrated Panel Light Product and Services
Table 132. FSL Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. FSL Recent Developments/Updates
Table 134. FSL Competitive Strengths & Weaknesses
Table 135. CH LIGHTING TECHNOLOGY Basic Information, Manufacturing Base and Competitors
Table 136. CH LIGHTING TECHNOLOGY Major Business
Table 137. CH LIGHTING TECHNOLOGY Direct-Lit Integrated Panel Light Product and Services
Table 138. CH LIGHTING TECHNOLOGY Direct-Lit Integrated Panel Light Production

(K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CH LIGHTING TECHNOLOGY Recent Developments/Updates

Table 140. CH LIGHTING TECHNOLOGY Competitive Strengths & Weaknesses

Table 141. Greatlighting Basic Information, Manufacturing Base and Competitors

Table 142. Greatlighting Major Business

Table 143. Greatlighting Direct-Lit Integrated Panel Light Product and Services

Table 144. Greatlighting Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Greatlighting Recent Developments/Updates

Table 146. Greatlighting Competitive Strengths & Weaknesses

Table 147. Quasar Optoelectronics Basic Information, Manufacturing Base and Competitors

Table 148. Quasar Optoelectronics Major Business

Table 149. Quasar Optoelectronics Direct-Lit Integrated Panel Light Product and Services

Table 150. Quasar Optoelectronics Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Quasar Optoelectronics Recent Developments/Updates

Table 152. Quasar Optoelectronics Competitive Strengths & Weaknesses

Table 153. Walstar International Lighting Basic Information, Manufacturing Base and Competitors

Table 154. Walstar International Lighting Major Business

Table 155. Walstar International Lighting Direct-Lit Integrated Panel Light Product and Services

Table 156. Walstar International Lighting Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Walstar International Lighting Recent Developments/Updates

Table 158. Walstar International Lighting Competitive Strengths & Weaknesses

Table 159. NYPI Basic Information, Manufacturing Base and Competitors

Table 160. NYPI Major Business

Table 161. NYPI Direct-Lit Integrated Panel Light Product and Services

Table 162. NYPI Direct-Lit Integrated Panel Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. NYPI Recent Developments/Updates

Table 164. NYPI Competitive Strengths & Weaknesses

Table 165. Global Key Players of Direct-Lit Integrated Panel Light Upstream (Raw Materials)

Table 166. Global Direct-Lit Integrated Panel Light Typical Customers

Table 167. Direct-Lit Integrated Panel Light Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Direct-Lit Integrated Panel Light Picture

Figure 2. World Direct-Lit Integrated Panel Light Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Direct-Lit Integrated Panel Light Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Direct-Lit Integrated Panel Light Production (2021-2032) & (K Units)

Figure 5. World Direct-Lit Integrated Panel Light Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Direct-Lit Integrated Panel Light Production Value Market Share by Region (2021-2032)

Figure 7. World Direct-Lit Integrated Panel Light Production Market Share by Region (2021-2032)

Figure 8. North America Direct-Lit Integrated Panel Light Production (2021-2032) & (K Units)

Figure 9. Europe Direct-Lit Integrated Panel Light Production (2021-2032) & (K Units)

Figure 10. China Direct-Lit Integrated Panel Light Production (2021-2032) & (K Units)

Figure 11. Japan Direct-Lit Integrated Panel Light Production (2021-2032) & (K Units)

Figure 12. South Korea Direct-Lit Integrated Panel Light Production (2021-2032) & (K Units)

Figure 13. Southeast Asia Direct-Lit Integrated Panel Light Production (2021-2032) & (K Units)

Figure 14. China Taiwan Direct-Lit Integrated Panel Light Production (2021-2032) & (K Units)

Figure 15. Direct-Lit Integrated Panel Light Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Direct-Lit Integrated Panel Light Consumption (2021-2032) & (K Units)

Figure 18. World Direct-Lit Integrated Panel Light Consumption Market Share by Region (2021-2032)

Figure 19. United States Direct-Lit Integrated Panel Light Consumption (2021-2032) & (K Units)

Figure 20. China Direct-Lit Integrated Panel Light Consumption (2021-2032) & (K Units)

Figure 21. Europe Direct-Lit Integrated Panel Light Consumption (2021-2032) & (K Units)

Figure 22. Japan Direct-Lit Integrated Panel Light Consumption (2021-2032) & (K Units)

Figure 23. South Korea Direct-Lit Integrated Panel Light Consumption (2021-2032) & (K Units)

Units)

Figure 24. ASEAN Direct-Lit Integrated Panel Light Consumption (2021-2032) & (K Units)

Figure 25. India Direct-Lit Integrated Panel Light Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Direct-Lit Integrated Panel Light by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Direct-Lit Integrated Panel Light Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Direct-Lit Integrated Panel Light Markets in 2025

Figure 29. United States VS China: Direct-Lit Integrated Panel Light Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Direct-Lit Integrated Panel Light Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Direct-Lit Integrated Panel Light Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Direct-Lit Integrated Panel Light Production Market Share 2025

Figure 33. China Based Manufacturers Direct-Lit Integrated Panel Light Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Direct-Lit Integrated Panel Light Production Market Share 2025

Figure 35. World Direct-Lit Integrated Panel Light Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Direct-Lit Integrated Panel Light Production Value Market Share by Type in 2025

Figure 37. Embedded Type

Figure 38. Suspension Type

Figure 39. Ceiling Type

Figure 40. World Direct-Lit Integrated Panel Light Production Market Share by Type (2021-2032)

Figure 41. World Direct-Lit Integrated Panel Light Production Value Market Share by Type (2021-2032)

Figure 42. World Direct-Lit Integrated Panel Light Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Direct-Lit Integrated Panel Light Production Value by External Dimensions, (USD Million), 2021 & 2025 & 2032

Figure 44. World Direct-Lit Integrated Panel Light Production Value Market Share by External Dimensions in 2025

Figure 45. Square

Figure 46. Rectangle

Figure 47. Circular

Figure 48. World Direct-Lit Integrated Panel Light Production Market Share by External Dimensions (2021-2032)

Figure 49. World Direct-Lit Integrated Panel Light Production Value Market Share by External Dimensions (2021-2032)

Figure 50. World Direct-Lit Integrated Panel Light Average Price by External Dimensions (2021-2032) & (US\$/Unit)

Figure 51. World Direct-Lit Integrated Panel Light Production Value by Optical Design, (USD Million), 2021 & 2025 & 2032

Figure 52. World Direct-Lit Integrated Panel Light Production Value Market Share by Optical Design in 2025

Figure 53. Diffuse Type

Figure 54. Directional Type

Figure 55. World Direct-Lit Integrated Panel Light Production Market Share by Optical Design (2021-2032)

Figure 56. World Direct-Lit Integrated Panel Light Production Value Market Share by Optical Design (2021-2032)

Figure 57. World Direct-Lit Integrated Panel Light Average Price by Optical Design (2021-2032) & (US\$/Unit)

Figure 58. World Direct-Lit Integrated Panel Light Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Direct-Lit Integrated Panel Light Production Value Market Share by Application in 2025

Figure 60. Commercial Use

Figure 61. Private Use

Figure 62. Government Use

Figure 63. World Direct-Lit Integrated Panel Light Production Market Share by Application (2021-2032)

Figure 64. World Direct-Lit Integrated Panel Light Production Value Market Share by Application (2021-2032)

Figure 65. World Direct-Lit Integrated Panel Light Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Direct-Lit Integrated Panel Light Industry Chain

Figure 67. Direct-Lit Integrated Panel Light Procurement Model

Figure 68. Direct-Lit Integrated Panel Light Sales Model

Figure 69. Direct-Lit Integrated Panel Light Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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