

Global Direct-Fired Lithium Bromide Absorption Chiller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Direct-Fired Lithium Bromide Absorption Chiller market size is expected to reach \$ 2183 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

In 2025, global Direct-Fired Lithium Bromide Absorption Chiller production reached approximately 5k units, with an average global market price of around US\$350k per unit.

A Direct-Fired Lithium Bromide Absorption Chiller is an absorption cooling unit that uses the direct combustion of natural gas, diesel, liquefied petroleum gas, or other fuels as the driving heat source, with water serving as the refrigerant and lithium bromide solution as the absorbent. The burner heats the generator, causing the lithium bromide solution to release water vapor, which is then condensed, throttled, and evaporated to absorb heat from chilled water and produce cooling. The equipment can also provide heating and domestic hot water, offering advantages such as low electricity consumption, low operating noise, and suitability for regions with reliable gas supply. It is widely used in hotels, hospitals, commercial complexes, airports, industrial facilities, and district energy stations.

The upstream segment of direct-fired lithium bromide absorption chillers includes suppliers of lithium bromide solution, copper tubes, stainless-steel plates, heat exchangers, burners, vacuum pumps, valves, sensors, and automatic control systems. Representative suppliers include Albemarle, LANXESS, Wieland, Sandvik, Siemens, Danfoss, and Honeywell. Midstream manufacturers include Broad Air Conditioning, Shuangliang Eco-Energy, Ebara, Kawasaki Heavy Industries, Yazaki, Carrier, and Johnson Controls. Downstream applications are mainly found in commercial buildings,

hospitals, hotels, airports, industrial parks, data centers, and district energy projects, with representative users including Marriott, Hilton, Mayo Clinic, Amazon, Intel, and district energy operators. The core value of this equipment lies in using direct fuel combustion for cooling or heating, reducing electricity demand and improving energy system flexibility.

The direct-fired lithium bromide absorption chiller market is mainly driven by demand from large-building HVAC systems, district energy projects, gas-fired combined cooling and heating systems, and energy-saving applications. These units can use natural gas or other fuels directly to produce cooling while also supporting heating and domestic hot water supply, making them suitable for locations with constrained power capacity, peak shaving requirements, or stable gas supply. Future development is expected to focus on high-efficiency double-effect and triple-effect units, intelligent controls, low-NOx combustion, modular energy stations, and integrated cooling-heating systems. However, high initial investment, system design complexity, natural gas price volatility, higher maintenance requirements, and competition from high-efficiency electric chillers remain key challenges for market adoption and profitability.

This report studies the global Direct-Fired Lithium Bromide Absorption Chiller demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Direct-Fired Lithium Bromide Absorption Chiller, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Direct-Fired Lithium Bromide Absorption Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Direct-Fired Lithium Bromide Absorption Chiller total market, 2021-2032, (USD Million)

Global Direct-Fired Lithium Bromide Absorption Chiller total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Direct-Fired Lithium Bromide Absorption Chiller total market, key domestic companies, and share, (USD Million)

Global Direct-Fired Lithium Bromide Absorption Chiller revenue by player, revenue and market share 2021-2026, (USD Million)

Global Direct-Fired Lithium Bromide Absorption Chiller total market by Type, CAGR, 2021-2032, (USD Million)

Global Direct-Fired Lithium Bromide Absorption Chiller total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Direct-Fired Lithium Bromide Absorption Chiller market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LG, Panasonic, Johnson Controls, Ebara, Hitachi, New Anucool, Fahrenheit, Inoplex, Berg Chilling Systems, Thermax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Direct-Fired Lithium Bromide Absorption Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Direct-Fired Lithium Bromide Absorption Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Direct-Fired Lithium Bromide Absorption Chiller Market, Segmentation by Type:

Fuel Powered

Gas Powered

Global Direct-Fired Lithium Bromide Absorption Chiller Market, Segmentation by Effect Order:

Single Effect

Double Effect

Triple Effect

Global Direct-Fired Lithium Bromide Absorption Chiller Market, Segmentation by Cooling Capacity:

100?500 RT

500?2000 RT

2000?5000 RT

?5000 RT

Global Direct-Fired Lithium Bromide Absorption Chiller Market, Segmentation by Application:

Machinery Manufacturing

Aviation & Aerospace

Textiles Industrial

Electric Power Industrial

Pharmaceuticals Industrial

Food Industrial

Others

Companies Profiled:

LG

Panasonic

Johnson Controls

Ebara

Hitachi

New Anucool

Fahrenheit

Inoplex

Berg Chilling Systems

Thermax

Kawasaki Thermal Engineering

World Energy

Bry-Air

Carrier

Trane

York

McQuay

Yazaki

BROAD Group

Shuangliang Eco-energy

Huayuantaimeng Energy-saving Equipment

Lucy New Energy

Hope Deepblue

Key Questions Answered

1. How big is the global Direct-Fired Lithium Bromide Absorption Chiller market?
2. What is the demand of the global Direct-Fired Lithium Bromide Absorption Chiller market?
3. What is the year over year growth of the global Direct-Fired Lithium Bromide Absorption Chiller market?
4. What is the total value of the global Direct-Fired Lithium Bromide Absorption Chiller market?
5. Who are the Major Players in the global Direct-Fired Lithium Bromide Absorption Chiller market?
6. What are the growth factors driving the market demand?

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