

# Global Direct Fired Heater Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Direct Fired Heater market size was valued at USD 315.1 million in 2023 and is forecast to a readjusted size of USD 313 million by 2030 with a CAGR of -0.1% during review period.

Natural gas or propane direct fired heater has an open flame that provides a safe way to heat industrial and commercial areas by maintaining a proper air-to-fuel ratio. In a direct fired heater, the gas is fed directly to the burner while the airstream provides the needed oxygen for combustion. Air is forced through the burner baffle where it mixes with the gas.

The global Direct Fired Heater market has been broadly segmented based on design, application, and region. According to the research study, In 2019, Radiant Heater accounted for a major share of 46.35%.

Based on application, In Direct Fired Heater market, the Petrochemical holds an important share.

The wide range of applications of Direct Fired Heater among its end-user such as chemicals, manufacturing, mining, oil and gas, pharmaceuticals, warehouses, others are expected to drive the growth of the market. In 2019, Boustead International Heaters, GC Broach, Sigma Thermal ranked top 3 of the revenue share in global market, their total market share is about 18%.

The Global Info Research report includes an overview of the development of the Direct Fired Heater industry chain, the market status of Petrochemical (Radiant Heater,

Convection Heater), Mining (Radiant Heater, Convection Heater), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Direct Fired Heater.

Regionally, the report analyzes the Direct Fired Heater markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Direct Fired Heater market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Direct Fired Heater market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Direct Fired Heater industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Radiant Heater, Convection Heater).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Direct Fired Heater market.

**Regional Analysis:** The report involves examining the Direct Fired Heater market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Direct Fired Heater market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Direct Fired Heater:

**Company Analysis:** Report covers individual Direct Fired Heater manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Direct Fired Heater. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Petrochemical, Mining).

**Technology Analysis:** Report covers specific technologies relevant to Direct Fired Heater. It assesses the current state, advancements, and potential future developments in Direct Fired Heater areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Direct Fired Heater market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Direct Fired Heater market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Radiant Heater

Convection Heater

Radiant-Convection Heater

### Market segment by Application

Petrochemical

Mining

Construction

Others

#### Major players covered

Boustead International Heaters

GC Broach

Sigma Thermal

Thermax

Process Combustion Corporation (PCC)

Gasco

Zeeco

Unit Birwelco

Babcock Wanson

Lummus Technology

Exotherm Corporation

Ness

Scelerin Heaters LLC

Babcock Power

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct Fired Heater product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct Fired Heater, with price, sales, revenue and global market share of Direct Fired Heater from 2019 to 2024.

Chapter 3, the Direct Fired Heater competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct Fired Heater breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Direct Fired Heater market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct Fired Heater.

Chapter 14 and 15, to describe Direct Fired Heater sales channel, distributors, customers, research findings and conclusion.

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