

Global Direct Fiberglass Roving Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6A158D92C21EN.html>

Date: July 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G6A158D92C21EN

Abstracts

The global Direct Fiberglass Roving market size is expected to reach \$ 8933 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Direct fiberglass roving is an untwisted continuous glass fiber roving produced by drawing filaments directly from bushings, gathering them into a parallel strand, applying a sizing system and winding them onto packages. It is a core reinforcement material for composite manufacturing. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina and sizing systems compatible with thermoset or thermoplastic resins, such as silane-, epoxy- and polyurethane-based formulations. It is mainly used in pultrusion, filament winding, weaving, knitting, LFT/GMT, thermoplastic composites and prepregs. Downstream applications include wind blades, automotive lightweight components, pipes, tanks, pressure vessels, construction profiles, cable strength members, marine, aerospace and sports equipment.

In 2025, global direct fiberglass roving production reached approximately 6.8 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, direct fiberglass roving is one of the fundamental reinforcement materials for continuous-fiber-reinforced composites. Compared with assembled roving, direct roving is typically supplied as a single continuous strand package, offering more stable unwinding tension, lower fuzz, better fiber-orientation consistency and stronger continuous-feeding performance. This makes it more suitable for processes requiring fiber continuity, uniform tension and efficient resin impregnation. 3B Fibreglass describes direct rovings as continuous filaments bonded into a single strand and wound onto a bobbin, suitable for filament winding, pultrusion, knitting,

weaving, texturisation and long-fiber technologies. Therefore, the value of direct fiberglass roving is not limited to fiberglass strength; it directly affects resin wet-out quality, fiber distribution, laminate strength, processing efficiency and batch consistency.

In terms of industry trends, direct fiberglass roving is moving toward higher strength, more stable tex, lower fuzz, fewer breaks, faster wet-out, uniform unwinding, resin-specific sizing and stronger compatibility with automated forming. Traditional products focused mainly on linear density, tensile strength and price, while downstream users increasingly evaluate sizing formulation, unwinding stability, filament-damage control, resin penetration speed, package formation, low static and batch stability. For thermoset composites, direct roving needs to match UP, VE and epoxy resin systems and meet wet-out and mechanical-performance requirements in pultrusion, filament winding and weaving. For thermoplastic composites, direct roving must support rapid impregnation in LFT/D-LFT processes while retaining longer fiber length to improve impact strength and stiffness.

The main growth drivers come from three areas. First, pultruded profiles, composite rebar, cable trays, gratings, FRP pipes, storage tanks, pressure vessels, marine parts, wind components and construction materials continue to require high-strength, corrosion-resistant and continuously processable fiberglass reinforcement. Second, demand for high-performance composites in automotive lightweighting, electrical and electronics, rail transit, wind power, infrastructure and industrial equipment is pushing direct roving from general-purpose grades toward thermoset-specific, thermoplastic-specific, winding-specific, pultrusion-specific and weaving-specific products. Third, downstream composite manufacturers increasingly focus on automation efficiency, resin wet-out speed, mechanical performance, surface quality and long-term reliability, turning direct fiberglass roving from ordinary fiberglass roving into a critical intermediate material affecting composite strength, processing efficiency and large-scale manufacturing stability.

This report studies the global Direct Fiberglass Roving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Direct Fiberglass Roving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Direct Fiberglass Roving that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Direct Fiberglass Roving total production and demand, 2021-2032, (Kilotons)

Global Direct Fiberglass Roving total production value, 2021-2032, (USD Million)

Global Direct Fiberglass Roving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Direct Fiberglass Roving consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Direct Fiberglass Roving domestic production, consumption, key domestic manufacturers and share

Global Direct Fiberglass Roving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Direct Fiberglass Roving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Direct Fiberglass Roving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Direct Fiberglass Roving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Direct Fiberglass Roving market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Direct Fiberglass Roving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Direct Fiberglass Roving Market, Segmentation by Type:

Thermoset-compatible Direct Roving

Thermoplastic-compatible Direct Roving

Global Direct Fiberglass Roving Market, Segmentation by Glass Composition:

E-glass

ECR-glass

AR-glass

Others

Global Direct Fiberglass Roving Market, Segmentation by Linear Density:

Below 1200tex

1200?2400tex

2400tex and Above

Global Direct Fiberglass Roving Market, Segmentation by Application:

Construction and Infrastructure

Pipes and Tanks

Transportation

Industrial Equipment

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Direct Fiberglass Roving market?
2. What is the demand of the global Direct Fiberglass Roving market?
3. What is the year over year growth of the global Direct Fiberglass Roving market?
4. What is the production and production value of the global Direct Fiberglass Roving market?
5. Who are the key producers in the global Direct Fiberglass Roving market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Direct Fiberglass Roving Introduction
- 1.2 World Direct Fiberglass Roving Supply & Forecast
 - 1.2.1 World Direct Fiberglass Roving Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Direct Fiberglass Roving Production (2021-2032)
 - 1.2.3 World Direct Fiberglass Roving Pricing Trends (2021-2032)
- 1.3 World Direct Fiberglass Roving Production by Region (Based on Production Site)
 - 1.3.1 World Direct Fiberglass Roving Production Value by Region (2021-2032)
 - 1.3.2 World Direct Fiberglass Roving Production by Region (2021-2032)
 - 1.3.3 World Direct Fiberglass Roving Average Price by Region (2021-2032)
 - 1.3.4 North America Direct Fiberglass Roving Production (2021-2032)
 - 1.3.5 Europe Direct Fiberglass Roving Production (2021-2032)
 - 1.3.6 China Direct Fiberglass Roving Production (2021-2032)
 - 1.3.7 Japan Direct Fiberglass Roving Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Direct Fiberglass Roving Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Direct Fiberglass Roving Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Direct Fiberglass Roving Demand (2021-2032)
- 2.2 World Direct Fiberglass Roving Consumption by Region
 - 2.2.1 World Direct Fiberglass Roving Consumption by Region (2021-2026)
 - 2.2.2 World Direct Fiberglass Roving Consumption Forecast by Region (2027-2032)
- 2.3 United States Direct Fiberglass Roving Consumption (2021-2032)
- 2.4 China Direct Fiberglass Roving Consumption (2021-2032)
- 2.5 Europe Direct Fiberglass Roving Consumption (2021-2032)
- 2.6 Japan Direct Fiberglass Roving Consumption (2021-2032)
- 2.7 South Korea Direct Fiberglass Roving Consumption (2021-2032)
- 2.8 ASEAN Direct Fiberglass Roving Consumption (2021-2032)
- 2.9 India Direct Fiberglass Roving Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Direct Fiberglass Roving Production Value by Manufacturer (2021-2026)

- 3.2 World Direct Fiberglass Roving Production by Manufacturer (2021-2026)
- 3.3 World Direct Fiberglass Roving Average Price by Manufacturer (2021-2026)
- 3.4 Direct Fiberglass Roving Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Direct Fiberglass Roving Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Direct Fiberglass Roving in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Direct Fiberglass Roving in 2025
- 3.6 Direct Fiberglass Roving Market: Overall Company Footprint Analysis
 - 3.6.1 Direct Fiberglass Roving Market: Region Footprint
 - 3.6.2 Direct Fiberglass Roving Market: Company Product Type Footprint
 - 3.6.3 Direct Fiberglass Roving Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Direct Fiberglass Roving Production Value Comparison
 - 4.1.1 United States VS China: Direct Fiberglass Roving Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Direct Fiberglass Roving Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Direct Fiberglass Roving Production Comparison
 - 4.2.1 United States VS China: Direct Fiberglass Roving Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Direct Fiberglass Roving Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Direct Fiberglass Roving Consumption Comparison
 - 4.3.1 United States VS China: Direct Fiberglass Roving Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Direct Fiberglass Roving Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Direct Fiberglass Roving Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Direct Fiberglass Roving Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Direct Fiberglass Roving Production Value (2021-2026)

4.4.3 United States Based Manufacturers Direct Fiberglass Roving Production (2021-2026)

4.5 China Based Direct Fiberglass Roving Manufacturers and Market Share

4.5.1 China Based Direct Fiberglass Roving Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Direct Fiberglass Roving Production Value (2021-2026)

4.5.3 China Based Manufacturers Direct Fiberglass Roving Production (2021-2026)

4.6 Rest of World Based Direct Fiberglass Roving Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Direct Fiberglass Roving Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Direct Fiberglass Roving Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Direct Fiberglass Roving Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Direct Fiberglass Roving Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thermoset-compatible Direct Roving

5.2.2 Thermoplastic-compatible Direct Roving

5.3 Market Segment by Type

5.3.1 World Direct Fiberglass Roving Production by Type (2021-2032)

5.3.2 World Direct Fiberglass Roving Production Value by Type (2021-2032)

5.3.3 World Direct Fiberglass Roving Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GLASS COMPOSITION

6.1 World Direct Fiberglass Roving Market Size Overview by Glass Composition: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Glass Composition

6.2.1 E-glass

6.2.2 ECR-glass

6.2.3 AR-glass

6.2.4 Others

6.3 Market Segment by Glass Composition

6.3.1 World Direct Fiberglass Roving Production by Glass Composition (2021-2032)

6.3.2 World Direct Fiberglass Roving Production Value by Glass Composition (2021-2032)

6.3.3 World Direct Fiberglass Roving Average Price by Glass Composition (2021-2032)

7 MARKET ANALYSIS BY LINEAR DENSITY

7.1 World Direct Fiberglass Roving Market Size Overview by Linear Density: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Linear Density

7.2.1 Below 1200tex

7.2.2 1200?2400tex

7.2.3 2400tex and Above

7.3 Market Segment by Linear Density

7.3.1 World Direct Fiberglass Roving Production by Linear Density (2021-2032)

7.3.2 World Direct Fiberglass Roving Production Value by Linear Density (2021-2032)

7.3.3 World Direct Fiberglass Roving Average Price by Linear Density (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Direct Fiberglass Roving Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Construction and Infrastructure

8.2.2 Pipes and Tanks

8.2.3 Transportation

8.2.4 Industrial Equipment

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Direct Fiberglass Roving Production by Application (2021-2032)

8.3.2 World Direct Fiberglass Roving Production Value by Application (2021-2032)

8.3.3 World Direct Fiberglass Roving Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 China Jushi

- 9.1.1 China Jushi Details
- 9.1.2 China Jushi Major Business
- 9.1.3 China Jushi Direct Fiberglass Roving Product and Services
- 9.1.4 China Jushi Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 China Jushi Recent Developments/Updates
- 9.1.6 China Jushi Competitive Strengths & Weaknesses
- 9.2 Praana Group (Owens Corning)
 - 9.2.1 Praana Group (Owens Corning) Details
 - 9.2.2 Praana Group (Owens Corning) Major Business
 - 9.2.3 Praana Group (Owens Corning) Direct Fiberglass Roving Product and Services
 - 9.2.4 Praana Group (Owens Corning) Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Praana Group (Owens Corning) Recent Developments/Updates
 - 9.2.6 Praana Group (Owens Corning) Competitive Strengths & Weaknesses
- 9.3 Saint-Gobain Vetrotex
 - 9.3.1 Saint-Gobain Vetrotex Details
 - 9.3.2 Saint-Gobain Vetrotex Major Business
 - 9.3.3 Saint-Gobain Vetrotex Direct Fiberglass Roving Product and Services
 - 9.3.4 Saint-Gobain Vetrotex Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Saint-Gobain Vetrotex Recent Developments/Updates
 - 9.3.6 Saint-Gobain Vetrotex Competitive Strengths & Weaknesses
- 9.4 Nippon Electric Glass
 - 9.4.1 Nippon Electric Glass Details
 - 9.4.2 Nippon Electric Glass Major Business
 - 9.4.3 Nippon Electric Glass Direct Fiberglass Roving Product and Services
 - 9.4.4 Nippon Electric Glass Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Nippon Electric Glass Recent Developments/Updates
 - 9.4.6 Nippon Electric Glass Competitive Strengths & Weaknesses
- 9.5 Taishan Fiberglass
 - 9.5.1 Taishan Fiberglass Details
 - 9.5.2 Taishan Fiberglass Major Business
 - 9.5.3 Taishan Fiberglass Direct Fiberglass Roving Product and Services
 - 9.5.4 Taishan Fiberglass Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Taishan Fiberglass Recent Developments/Updates
 - 9.5.6 Taishan Fiberglass Competitive Strengths & Weaknesses

9.6 CPIC

9.6.1 CPIC Details

9.6.2 CPIC Major Business

9.6.3 CPIC Direct Fiberglass Roving Product and Services

9.6.4 CPIC Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 CPIC Recent Developments/Updates

9.6.6 CPIC Competitive Strengths & Weaknesses

9.7 AGY Holding Corp.

9.7.1 AGY Holding Corp. Details

9.7.2 AGY Holding Corp. Major Business

9.7.3 AGY Holding Corp. Direct Fiberglass Roving Product and Services

9.7.4 AGY Holding Corp. Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 AGY Holding Corp. Recent Developments/Updates

9.7.6 AGY Holding Corp. Competitive Strengths & Weaknesses

9.8 Valmiera Glass Group

9.8.1 Valmiera Glass Group Details

9.8.2 Valmiera Glass Group Major Business

9.8.3 Valmiera Glass Group Direct Fiberglass Roving Product and Services

9.8.4 Valmiera Glass Group Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Valmiera Glass Group Recent Developments/Updates

9.8.6 Valmiera Glass Group Competitive Strengths & Weaknesses

9.9 Johns Manville

9.9.1 Johns Manville Details

9.9.2 Johns Manville Major Business

9.9.3 Johns Manville Direct Fiberglass Roving Product and Services

9.9.4 Johns Manville Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Johns Manville Recent Developments/Updates

9.9.6 Johns Manville Competitive Strengths & Weaknesses

9.10 Taiwan Glass Group

9.10.1 Taiwan Glass Group Details

9.10.2 Taiwan Glass Group Major Business

9.10.3 Taiwan Glass Group Direct Fiberglass Roving Product and Services

9.10.4 Taiwan Glass Group Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Taiwan Glass Group Recent Developments/Updates

- 9.10.6 Taiwan Glass Group Competitive Strengths & Weaknesses
- 9.11 3B Fibreglass
 - 9.11.1 3B Fibreglass Details
 - 9.11.2 3B Fibreglass Major Business
 - 9.11.3 3B Fibreglass Direct Fiberglass Roving Product and Services
 - 9.11.4 3B Fibreglass Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 3B Fibreglass Recent Developments/Updates
 - 9.11.6 3B Fibreglass Competitive Strengths & Weaknesses
- 9.12 Sichuan Weibo New Material Group
 - 9.12.1 Sichuan Weibo New Material Group Details
 - 9.12.2 Sichuan Weibo New Material Group Major Business
 - 9.12.3 Sichuan Weibo New Material Group Direct Fiberglass Roving Product and Services
 - 9.12.4 Sichuan Weibo New Material Group Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Sichuan Weibo New Material Group Recent Developments/Updates
 - 9.12.6 Sichuan Weibo New Material Group Competitive Strengths & Weaknesses
- 9.13 Shandong Fiberglass Group
 - 9.13.1 Shandong Fiberglass Group Details
 - 9.13.2 Shandong Fiberglass Group Major Business
 - 9.13.3 Shandong Fiberglass Group Direct Fiberglass Roving Product and Services
 - 9.13.4 Shandong Fiberglass Group Direct Fiberglass Roving Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shandong Fiberglass Group Recent Developments/Updates
 - 9.13.6 Shandong Fiberglass Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Direct Fiberglass Roving Industry Chain
- 10.2 Direct Fiberglass Roving Upstream Analysis
 - 10.2.1 Direct Fiberglass Roving Core Raw Materials
 - 10.2.2 Main Manufacturers of Direct Fiberglass Roving Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Direct Fiberglass Roving Production Mode
- 10.6 Direct Fiberglass Roving Procurement Model
- 10.7 Direct Fiberglass Roving Industry Sales Model and Sales Channels
 - 10.7.1 Direct Fiberglass Roving Sales Model

10.7.2 Direct Fiberglass Roving Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Direct Fiberglass Roving Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Direct Fiberglass Roving Production Value by Region (2021-2026) & (USD Million)

Table 3. World Direct Fiberglass Roving Production Value by Region (2027-2032) & (USD Million)

Table 4. World Direct Fiberglass Roving Production Value Market Share by Region (2021-2026)

Table 5. World Direct Fiberglass Roving Production Value Market Share by Region (2027-2032)

Table 6. World Direct Fiberglass Roving Production by Region (2021-2026) & (Kilotons)

Table 7. World Direct Fiberglass Roving Production by Region (2027-2032) & (Kilotons)

Table 8. World Direct Fiberglass Roving Production Market Share by Region (2021-2026)

Table 9. World Direct Fiberglass Roving Production Market Share by Region (2027-2032)

Table 10. World Direct Fiberglass Roving Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Direct Fiberglass Roving Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Direct Fiberglass Roving Major Market Trends

Table 13. World Direct Fiberglass Roving Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Direct Fiberglass Roving Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Direct Fiberglass Roving Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Direct Fiberglass Roving Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Direct Fiberglass Roving Producers in 2025

Table 18. World Direct Fiberglass Roving Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Direct Fiberglass Roving Producers in 2025

Table 20. World Direct Fiberglass Roving Average Price by Manufacturer (2021-2026) &

(US\$/Ton)

Table 21. Global Direct Fiberglass Roving Company Evaluation Quadrant

Table 22. World Direct Fiberglass Roving Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Direct Fiberglass Roving Production Site of Key Manufacturer

Table 24. Direct Fiberglass Roving Market: Company Product Type Footprint

Table 25. Direct Fiberglass Roving Market: Company Product Application Footprint

Table 26. Direct Fiberglass Roving Competitive Factors

Table 27. Direct Fiberglass Roving New Entrant and Capacity Expansion Plans

Table 28. Direct Fiberglass Roving Mergers & Acquisitions Activity

Table 29. United States VS China Direct Fiberglass Roving Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Direct Fiberglass Roving Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Direct Fiberglass Roving Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Direct Fiberglass Roving Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Direct Fiberglass Roving Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Direct Fiberglass Roving Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Direct Fiberglass Roving Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Direct Fiberglass Roving Production Market Share (2021-2026)

Table 37. China Based Direct Fiberglass Roving Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Direct Fiberglass Roving Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Direct Fiberglass Roving Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Direct Fiberglass Roving Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Direct Fiberglass Roving Production Market Share (2021-2026)

Table 42. Rest of World Based Direct Fiberglass Roving Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Direct Fiberglass Roving Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Direct Fiberglass Roving Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Direct Fiberglass Roving Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Direct Fiberglass Roving Production Market Share (2021-2026)

Table 47. World Direct Fiberglass Roving Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Direct Fiberglass Roving Production by Type (2021-2026) & (Kilotons)

Table 49. World Direct Fiberglass Roving Production by Type (2027-2032) & (Kilotons)

Table 50. World Direct Fiberglass Roving Production Value by Type (2021-2026) & (USD Million)

Table 51. World Direct Fiberglass Roving Production Value by Type (2027-2032) & (USD Million)

Table 52. World Direct Fiberglass Roving Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Direct Fiberglass Roving Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Direct Fiberglass Roving Production Value by Glass Composition, (USD Million), 2021 & 2025 & 2032

Table 55. World Direct Fiberglass Roving Production by Glass Composition (2021-2026) & (Kilotons)

Table 56. World Direct Fiberglass Roving Production by Glass Composition (2027-2032) & (Kilotons)

Table 57. World Direct Fiberglass Roving Production Value by Glass Composition (2021-2026) & (USD Million)

Table 58. World Direct Fiberglass Roving Production Value by Glass Composition (2027-2032) & (USD Million)

Table 59. World Direct Fiberglass Roving Average Price by Glass Composition (2021-2026) & (US\$/Ton)

Table 60. World Direct Fiberglass Roving Average Price by Glass Composition (2027-2032) & (US\$/Ton)

Table 61. World Direct Fiberglass Roving Production Value by Linear Density, (USD Million), 2021 & 2025 & 2032

Table 62. World Direct Fiberglass Roving Production by Linear Density (2021-2026) & (Kilotons)

Table 63. World Direct Fiberglass Roving Production by Linear Density (2027-2032) &

(Kilotons)

Table 64. World Direct Fiberglass Roving Production Value by Linear Density (2021-2026) & (USD Million)

Table 65. World Direct Fiberglass Roving Production Value by Linear Density (2027-2032) & (USD Million)

Table 66. World Direct Fiberglass Roving Average Price by Linear Density (2021-2026) & (US\$/Ton)

Table 67. World Direct Fiberglass Roving Average Price by Linear Density (2027-2032) & (US\$/Ton)

Table 68. World Direct Fiberglass Roving Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Direct Fiberglass Roving Production by Application (2021-2026) & (Kilotons)

Table 70. World Direct Fiberglass Roving Production by Application (2027-2032) & (Kilotons)

Table 71. World Direct Fiberglass Roving Production Value by Application (2021-2026) & (USD Million)

Table 72. World Direct Fiberglass Roving Production Value by Application (2027-2032) & (USD Million)

Table 73. World Direct Fiberglass Roving Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Direct Fiberglass Roving Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. China Jushi Basic Information, Manufacturing Base and Competitors

Table 76. China Jushi Major Business

Table 77. China Jushi Direct Fiberglass Roving Product and Services

Table 78. China Jushi Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. China Jushi Recent Developments/Updates

Table 80. China Jushi Competitive Strengths & Weaknesses

Table 81. Praana Group (Owens Corning) Basic Information, Manufacturing Base and Competitors

Table 82. Praana Group (Owens Corning) Major Business

Table 83. Praana Group (Owens Corning) Direct Fiberglass Roving Product and Services

Table 84. Praana Group (Owens Corning) Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Praana Group (Owens Corning) Recent Developments/Updates

Table 86. Praana Group (Owens Corning) Competitive Strengths & Weaknesses

Table 87. Saint-Gobain Vetrotex Basic Information, Manufacturing Base and Competitors

Table 88. Saint-Gobain Vetrotex Major Business

Table 89. Saint-Gobain Vetrotex Direct Fiberglass Roving Product and Services

Table 90. Saint-Gobain Vetrotex Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Saint-Gobain Vetrotex Recent Developments/Updates

Table 92. Saint-Gobain Vetrotex Competitive Strengths & Weaknesses

Table 93. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors

Table 94. Nippon Electric Glass Major Business

Table 95. Nippon Electric Glass Direct Fiberglass Roving Product and Services

Table 96. Nippon Electric Glass Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nippon Electric Glass Recent Developments/Updates

Table 98. Nippon Electric Glass Competitive Strengths & Weaknesses

Table 99. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors

Table 100. Taishan Fiberglass Major Business

Table 101. Taishan Fiberglass Direct Fiberglass Roving Product and Services

Table 102. Taishan Fiberglass Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Taishan Fiberglass Recent Developments/Updates

Table 104. Taishan Fiberglass Competitive Strengths & Weaknesses

Table 105. CPIC Basic Information, Manufacturing Base and Competitors

Table 106. CPIC Major Business

Table 107. CPIC Direct Fiberglass Roving Product and Services

Table 108. CPIC Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. CPIC Recent Developments/Updates

Table 110. CPIC Competitive Strengths & Weaknesses

Table 111. AGY Holding Corp. Basic Information, Manufacturing Base and Competitors

Table 112. AGY Holding Corp. Major Business

Table 113. AGY Holding Corp. Direct Fiberglass Roving Product and Services

Table 114. AGY Holding Corp. Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. AGY Holding Corp. Recent Developments/Updates

Table 116. AGY Holding Corp. Competitive Strengths & Weaknesses

Table 117. Valmiera Glass Group Basic Information, Manufacturing Base and Competitors

Table 118. Valmiera Glass Group Major Business

Table 119. Valmiera Glass Group Direct Fiberglass Roving Product and Services

Table 120. Valmiera Glass Group Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Valmiera Glass Group Recent Developments/Updates

Table 122. Valmiera Glass Group Competitive Strengths & Weaknesses

Table 123. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 124. Johns Manville Major Business

Table 125. Johns Manville Direct Fiberglass Roving Product and Services

Table 126. Johns Manville Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Johns Manville Recent Developments/Updates

Table 128. Johns Manville Competitive Strengths & Weaknesses

Table 129. Taiwan Glass Group Basic Information, Manufacturing Base and Competitors

Table 130. Taiwan Glass Group Major Business

Table 131. Taiwan Glass Group Direct Fiberglass Roving Product and Services

Table 132. Taiwan Glass Group Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Taiwan Glass Group Recent Developments/Updates

Table 134. Taiwan Glass Group Competitive Strengths & Weaknesses

Table 135. 3B Fibreglass Basic Information, Manufacturing Base and Competitors

Table 136. 3B Fibreglass Major Business

Table 137. 3B Fibreglass Direct Fiberglass Roving Product and Services

Table 138. 3B Fibreglass Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. 3B Fibreglass Recent Developments/Updates

Table 140. 3B Fibreglass Competitive Strengths & Weaknesses

Table 141. Sichuan Weibo New Material Group Basic Information, Manufacturing Base and Competitors

Table 142. Sichuan Weibo New Material Group Major Business

Table 143. Sichuan Weibo New Material Group Direct Fiberglass Roving Product and Services

Table 144. Sichuan Weibo New Material Group Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Sichuan Weibo New Material Group Recent Developments/Updates

Table 146. Sichuan Weibo New Material Group Competitive Strengths & Weaknesses

Table 147. Shandong Fiberglass Group Basic Information, Manufacturing Base and Competitors

Table 148. Shandong Fiberglass Group Major Business

Table 149. Shandong Fiberglass Group Direct Fiberglass Roving Product and Services

Table 150. Shandong Fiberglass Group Direct Fiberglass Roving Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shandong Fiberglass Group Recent Developments/Updates

Table 152. Shandong Fiberglass Group Competitive Strengths & Weaknesses

Table 153. Global Key Players of Direct Fiberglass Roving Upstream (Raw Materials)

Table 154. Global Direct Fiberglass Roving Typical Customers

Table 155. Direct Fiberglass Roving Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Direct Fiberglass Roving Picture
- Figure 2. World Direct Fiberglass Roving Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Direct Fiberglass Roving Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Direct Fiberglass Roving Production (2021-2032) & (Kilotons)
- Figure 5. World Direct Fiberglass Roving Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Direct Fiberglass Roving Production Value Market Share by Region (2021-2032)
- Figure 7. World Direct Fiberglass Roving Production Market Share by Region (2021-2032)
- Figure 8. North America Direct Fiberglass Roving Production (2021-2032) & (Kilotons)
- Figure 9. Europe Direct Fiberglass Roving Production (2021-2032) & (Kilotons)
- Figure 10. China Direct Fiberglass Roving Production (2021-2032) & (Kilotons)
- Figure 11. Japan Direct Fiberglass Roving Production (2021-2032) & (Kilotons)
- Figure 12. Direct Fiberglass Roving Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Direct Fiberglass Roving Consumption (2021-2032) & (Kilotons)
- Figure 15. World Direct Fiberglass Roving Consumption Market Share by Region (2021-2032)
- Figure 16. United States Direct Fiberglass Roving Consumption (2021-2032) & (Kilotons)
- Figure 17. China Direct Fiberglass Roving Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Direct Fiberglass Roving Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Direct Fiberglass Roving Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea Direct Fiberglass Roving Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Direct Fiberglass Roving Consumption (2021-2032) & (Kilotons)
- Figure 22. India Direct Fiberglass Roving Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Direct Fiberglass Roving by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Direct Fiberglass Roving Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Direct Fiberglass Roving Markets in 2025
- Figure 26. United States VS China: Direct Fiberglass Roving Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Direct Fiberglass Roving Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Direct Fiberglass Roving Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Direct Fiberglass Roving Production Market Share 2025

Figure 30. China Based Manufacturers Direct Fiberglass Roving Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Direct Fiberglass Roving Production Market Share 2025

Figure 32. World Direct Fiberglass Roving Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Direct Fiberglass Roving Production Value Market Share by Type in 2025

Figure 34. Thermoset-compatible Direct Roving

Figure 35. Thermoplastic-compatible Direct Roving

Figure 36. World Direct Fiberglass Roving Production Market Share by Type (2021-2032)

Figure 37. World Direct Fiberglass Roving Production Value Market Share by Type (2021-2032)

Figure 38. World Direct Fiberglass Roving Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Direct Fiberglass Roving Production Value by Glass Composition, (USD Million), 2021 & 2025 & 2032

Figure 40. World Direct Fiberglass Roving Production Value Market Share by Glass Composition in 2025

Figure 41. E-glass

Figure 42. ECR-glass

Figure 43. AR-glass

Figure 44. Others

Figure 45. World Direct Fiberglass Roving Production Market Share by Glass Composition (2021-2032)

Figure 46. World Direct Fiberglass Roving Production Value Market Share by Glass Composition (2021-2032)

Figure 47. World Direct Fiberglass Roving Average Price by Glass Composition (2021-2032) & (US\$/Ton)

Figure 48. World Direct Fiberglass Roving Production Value by Linear Density, (USD Million), 2021 & 2025 & 2032

Figure 49. World Direct Fiberglass Roving Production Value Market Share by Linear Density in 2025

Figure 50. Below 1200tex

Figure 51. 1200?2400tex

Figure 52. 2400tex and Above

Figure 53. World Direct Fiberglass Roving Production Market Share by Linear Density (2021-2032)

Figure 54. World Direct Fiberglass Roving Production Value Market Share by Linear Density (2021-2032)

Figure 55. World Direct Fiberglass Roving Average Price by Linear Density (2021-2032) & (US\$/Ton)

Figure 56. World Direct Fiberglass Roving Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Direct Fiberglass Roving Production Value Market Share by Application in 2025

Figure 58. Construction and Infrastructure

Figure 59. Pipes and Tanks

Figure 60. Transportation

Figure 61. Industrial Equipment

Figure 62. Others

Figure 63. World Direct Fiberglass Roving Production Market Share by Application (2021-2032)

Figure 64. World Direct Fiberglass Roving Production Value Market Share by Application (2021-2032)

Figure 65. World Direct Fiberglass Roving Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Direct Fiberglass Roving Industry Chain

Figure 67. Direct Fiberglass Roving Procurement Model

Figure 68. Direct Fiberglass Roving Sales Model

Figure 69. Direct Fiberglass Roving Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Direct Fiberglass Roving Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G6A158D92C21EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6A158D92C21EN.html>