

# Global Direct Extraction Flue Gas CEMS Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Direct Extraction Flue Gas CEMS market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Direct extraction flue gas CEMS (Continuous Emission Monitoring System) is a device that continuously monitors the concentration and total amount of gaseous pollutants and particulate matter emitted by air pollution sources, and transmits the monitoring information to the competent authorities in real time. The working principle of direct extraction CEMS is to extract the flue gas directly from the flue or chimney through the sampling probe, and after passing through the sampling pipeline and pretreatment (such as filtration, voltage stabilization, flow stabilization, dehumidification, etc.), it enters the flue gas analyzer for analysis, and uploads the concentration data of each component of the flue gas according to environmental protection requirements. Compared with other types of CEMS (such as dilution extraction and on-site CEMS), this method has higher measurement accuracy and reliability because it avoids the error caused by the difficulty in accurately controlling the dilution ratio.

The current status and dynamics of the direct extraction flue gas CEMS market can be summarized from the following aspects:

First, with the improvement of environmental protection awareness and the continuous

strengthening of environmental protection policies worldwide, the market demand for direct extraction flue gas CEMS continues to grow in high-emission industries such as power generation, petrochemicals, steel, and cement. In order to ensure that their emissions meet the requirements of environmental regulations, these industries urgently need to install and operate efficient CEMS systems.

Second, with the continuous advancement of sensor, data processing and communication technologies, direct extraction flue gas CEMS systems have been significantly improved in monitoring accuracy, stability and remote monitoring capabilities. These technological innovations provide strong support for the development of the CEMS market.

In summary, the direct extraction flue gas CEMS market will maintain a rapid development trend at present and in the future.

This report is a detailed and comprehensive analysis for global Direct Extraction Flue Gas CEMS market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Direct Extraction Flue Gas CEMS market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Direct Extraction Flue Gas CEMS market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Direct Extraction Flue Gas CEMS market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Direct Extraction Flue Gas CEMS market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Direct Extraction Flue Gas CEMS
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct Extraction Flue Gas CEMS market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Thermo Fisher Scientific, Siemens, Shimadzu, Qingdao Junray Intelligent Instrument, Qingdao Laoying Haina Opto-electronic Environmental Protection, Beijing SDL Technology, Qingdao Minghua Electronic Instrument, Anhui Wanyi Science and Technology, Chongqing Chuanyi Analysis Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Direct Extraction Flue Gas CEMS market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Pre-processing

Post-processing

#### Market segment by Application

Electricity

Steel

Petrochemical

Other

#### Major players covered

ABB

Thermo Fisher Scientific

Siemens

Shimadzu

Qingdao Junray Intelligent Instrument

Qingdao Laoying Haina Opto-electronic Environmental Protection

Beijing SDL Technology

Qingdao Minghua Electronic Instrument

Anhui Wanyi Science and Technology

Chongqing Chuanyi Analysis Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct Extraction Flue Gas CEMS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct Extraction Flue Gas CEMS, with price, sales quantity, revenue, and global market share of Direct Extraction Flue Gas CEMS from 2020 to 2025.

Chapter 3, the Direct Extraction Flue Gas CEMS competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct Extraction Flue Gas CEMS breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Direct Extraction Flue Gas CEMS market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct Extraction Flue Gas CEMS.

Chapter 14 and 15, to describe Direct Extraction Flue Gas CEMS sales channel, distributors, customers, research findings and conclusion.

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