

Global Direct Expansion (DX) Cooling Tanks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Direct Expansion (DX) Cooling Tanks market size is expected to reach \$ 809 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Direct Expansion (DX) Cooling Tanks production reached approximately 95.7 k units, with an average global market price of around US\$6,214 per unit. Direct expansion (DX) is the simplest and most energy efficient way of cooling milk. This is because the evaporator forms the outer skin or jacket of the inner tank surrounding the milk; as such, there are fewer heat transfer processes.

Direct expansion cooling tanks represent the mainstream segment in the global raw milk cooling equipment market, with demand closely tied to the intensive development of the dairy industry. Governments worldwide have implemented raw milk quality and safety standards specifying time and temperature requirements for post-milking cooling, directly driving market adoption of DX cooling tanks. The European Union and China have successively introduced refrigerant control regulations, imposing mandatory requirements on the environmental performance of DX cooling tanks and becoming core factors influencing product design and market access.

Market demand shows clear regional differentiation. Mature markets focus on replacement of existing equipment, prioritizing energy efficiency, intelligent features and environmental compliance. Emerging markets see demand growth from the scaling-up of small and medium-sized dairy farms, where DX cooling tanks are preferred for their easy installation and low operating costs.

Industry competition shifts from product performance alone to full lifecycle services.

Manufacturers enhance customer loyalty through value-added services such as preventive maintenance and remote diagnostics. The technical barriers and retrofit costs associated with refrigerant replacement accelerate market fragmentation, benefiting companies with strong technological reserves and R&D capabilities.

This report studies the global Direct Expansion (DX) Cooling Tanks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Direct Expansion (DX) Cooling Tanks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Direct Expansion (DX) Cooling Tanks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Direct Expansion (DX) Cooling Tanks total production and demand, 2021-2032, (Units)

Global Direct Expansion (DX) Cooling Tanks total production value, 2021-2032, (USD Million)

Global Direct Expansion (DX) Cooling Tanks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Direct Expansion (DX) Cooling Tanks consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Direct Expansion (DX) Cooling Tanks domestic production, consumption, key domestic manufacturers and share

Global Direct Expansion (DX) Cooling Tanks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Direct Expansion (DX) Cooling Tanks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Direct Expansion (DX) Cooling Tanks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Direct Expansion (DX) Cooling Tanks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DeLaval, GEA, Paul Mueller, SERAP Group, Wedholms, FIC, Milkplan, Fabdec, Xinxiang Xindong Light Industrial Machinery, Henan LEO Husbandry Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Direct Expansion (DX) Cooling Tanks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Direct Expansion (DX) Cooling Tanks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Direct Expansion (DX) Cooling Tanks Market, Segmentation by Type:

Horizontal Milk Tank

Vertical Milk Tank

Global Direct Expansion (DX) Cooling Tanks Market, Segmentation by Capacity:

Capacity 15t

Global Direct Expansion (DX) Cooling Tanks Market, Segmentation by Cleaning Method:

Automatic Cleaning

Manual Cleaning

Global Direct Expansion (DX) Cooling Tanks Market, Segmentation by Application:

Milk Farm

Milk Processing Plant

Companies Profiled:

DeLaval

GEA

Paul Mueller

SERAP Group

Wedholms

FIC

Milkplan

Fabdec

Xinxiang XinDong Light Industrial Machinery

Henan LEO Husbandry Equipment

Key Questions Answered:

1. How big is the global Direct Expansion (DX) Cooling Tanks market?
2. What is the demand of the global Direct Expansion (DX) Cooling Tanks market?
3. What is the year over year growth of the global Direct Expansion (DX) Cooling Tanks market?
4. What is the production and production value of the global Direct Expansion (DX) Cooling Tanks market?
5. Who are the key producers in the global Direct Expansion (DX) Cooling Tanks market?
6. What are the growth factors driving the market demand?

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