

Global Direct Drive Vibratory Feeder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G40CE05E8035EN.html>

Date: July 2026

Pages: 144

Price: US\$ 3,480.00 (Single User License)

ID: G40CE05E8035EN

Abstracts

According to our (Global Info Research) latest study, the global Direct Drive Vibratory Feeder market size was valued at US\$ 1626 million in 2025 and is forecast to a readjusted size of US\$ 2232 million by 2032 with a CAGR of 4.7% during review period.

A direct-drive vibratory feeder is a device that uses a motor to directly drive an eccentric mechanism or vibrator, causing controlled vibration in a trough to achieve continuous and quantitative material conveying. Compared to traditional electromagnetic or mechanical vibratory feeders, the direct-drive structure simplifies the transmission system and improves energy efficiency and reliability. This equipment solves the problems of frequent maintenance, high energy consumption, and inflexible adjustment associated with traditional feeding equipment, and is widely used in automated production lines and continuous processing systems. The product is priced at approximately US\$3,660 per unit, with global sales of approximately 410,000 units. The gross profit margin is between approximately 30% and 55%.

The upstream of the direct-drive vibratory feeder's industrial chain mainly relies on core components such as motors (asynchronous or servo), vibrators, controllers, trough steel plates, damping springs, and frequency converters, forming its efficient and stable vibratory conveying system. Downstream applications include automated production lines, continuous processing systems, weighing and packaging processes, and the front end of screening equipment, making it a key link in achieving precise material feeding and process continuity. Future development trends will focus on integration with the Industrial Internet of Things (IIoT) to achieve remote monitoring and predictive maintenance; modular design will improve installation and maintenance efficiency; high-performance alloys and composite materials will enhance the wear resistance and

cleanliness of equipment; and intelligent control systems will support dynamic adjustment of amplitude and frequency to adapt to the needs of various materials and complex processes, driving the evolution of equipment towards intelligence and flexibility.

This report is a detailed and comprehensive analysis for global Direct Drive Vibratory Feeder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Direct Drive Vibratory Feeder market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Drive Vibratory Feeder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Drive Vibratory Feeder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Drive Vibratory Feeder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Direct Drive Vibratory Feeder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct Drive Vibratory Feeder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROTEX GROUP, Ibulk, Eriez, FL Smidth, McLanahan, Meka, Astec, Terex, Vibroprocess, JVI Vibratory Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Direct Drive Vibratory Feeder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic Direct Drive Vibratory Feeder

Semi-Automatic Direct Drive Vibratory Feeder

Market segment by Drive Method

Asynchronous Motor Drive

Servo Motor Drive

Dual Motor Drive

Market segment by Tank Structure

Enclosed

Open

Market segment by Application

Metallurgy

Building Materials

Chemical Industry

Food

Others

Major players covered

ROTEX GROUP

Ibulk

Eriez

FL Smidth

McLanahan

Meka

Astec

Terex

Vibroprocess

JVI Vibratory Equipment

General Kinematics

Sepro

Weir

AVITEQ

Roc Impact

ELRUS Aggregate Systems

Qlar

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct Drive Vibratory Feeder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct Drive Vibratory Feeder, with price, sales quantity, revenue, and global market share of Direct Drive Vibratory Feeder from 2021 to 2026.

Chapter 3, the Direct Drive Vibratory Feeder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct Drive Vibratory Feeder breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Direct Drive Vibratory Feeder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct Drive Vibratory Feeder.

Chapter 14 and 15, to describe Direct Drive Vibratory Feeder sales channel, distributors, customers, research findings and conclusion.

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