

Global Direct Drive (Gearless) Wind Turbine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Direct Drive (Gearless) Wind Turbine market size was valued at USD 28310 million in 2023 and is forecast to a readjusted size of USD 50470 million by 2030 with a CAGR of 8.6% during review period.

The direct drive (gearless) wind turbine is the low-speed generator that eliminates the need for a gearbox from the turbine's drive train. Direct drive technology has been praised for its design, which is less complex than gearbox technology, leading to easier operations and maintenance. This appeal has made direct drive especially coveted for use in offshore wind developments. The most preferred direct drive wind turbine generator is the permanent magnet type generator, as it is lighter in weight and possesses high reliability for offshore applications. The reduction of weight seen by direct-drive machines is actually leading to a decrease in costs, especially in terms of manufacturing costs.

Global Direct Drive (Gearless) Wind Turbine key players include GOLDWIND, Enercon, SIEMENS, GE ENERGY, ALSTOM, etc. Global top five players hold a share about 65%.

Europe is the largest market, with a share about 40%, followed by China and North America, having a total share about 45 percent.

In terms of product, 1 MW – 3 MW is the largest segment, with a share about 85%. And in terms of application, the largest application is Onshore Application, followed by Offshore Application.

The Global Info Research report includes an overview of the development of the Direct Drive (Gearless) Wind Turbine industry chain, the market status of Offshore Application (Less than 1 MW, 1 MW – 3 MW), Onshore Application (Less than 1 MW, 1 MW – 3 MW), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Direct Drive (Gearless) Wind Turbine.

Regionally, the report analyzes the Direct Drive (Gearless) Wind Turbine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Direct Drive (Gearless) Wind Turbine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Direct Drive (Gearless) Wind Turbine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Direct Drive (Gearless) Wind Turbine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MW), revenue generated, and market share of different by Type (e.g., Less than 1 MW, 1 MW – 3 MW).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Direct Drive (Gearless) Wind Turbine market.

Regional Analysis: The report involves examining the Direct Drive (Gearless) Wind Turbine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Direct Drive (Gearless) Wind Turbine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Direct Drive (Gearless) Wind Turbine:

Company Analysis: Report covers individual Direct Drive (Gearless) Wind Turbine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Direct Drive (Gearless) Wind Turbine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Offshore Application, Onshore Application).

Technology Analysis: Report covers specific technologies relevant to Direct Drive (Gearless) Wind Turbine. It assesses the current state, advancements, and potential future developments in Direct Drive (Gearless) Wind Turbine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Direct Drive (Gearless) Wind Turbine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Direct Drive (Gearless) Wind Turbine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Less than 1 MW

1 MW – 3 MW

More than 3 MW

Market segment by Application

Offshore Application

Onshore Application

Major players covered

Goldwind

Enercon

Siemens

GE Energy

EWT

Lagerwey Wind

Leitwind

United Energies MTOI

Northern Power Systems

Avantis Energy

ReGen Powertech

XEMC Darwind

American Superconductor Corp.

VENSYS Energy

Ghrepower Green Energy

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct Drive (Gearless) Wind Turbine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct Drive (Gearless) Wind Turbine, with price, sales, revenue and global market share of Direct Drive (Gearless) Wind Turbine from 2019 to 2024.

Chapter 3, the Direct Drive (Gearless) Wind Turbine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct Drive (Gearless) Wind Turbine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Direct Drive (Gearless) Wind Turbine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct Drive (Gearless) Wind Turbine.

Chapter 14 and 15, to describe Direct Drive (Gearless) Wind Turbine sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Direct Drive (Gearless) Wind Turbine
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Direct Drive (Gearless) Wind Turbine Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Less than 1 MW
 - 1.3.3 1 MW – 3 MW
 - 1.3.4 More than 3 MW
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Direct Drive (Gearless) Wind Turbine Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Offshore Application
 - 1.4.3 Onshore Application
- 1.5 Global Direct Drive (Gearless) Wind Turbine Market Size & Forecast
 - 1.5.1 Global Direct Drive (Gearless) Wind Turbine Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Direct Drive (Gearless) Wind Turbine Sales Quantity (2019-2030)
 - 1.5.3 Global Direct Drive (Gearless) Wind Turbine Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Goldwind
 - 2.1.1 Goldwind Details
 - 2.1.2 Goldwind Major Business
 - 2.1.3 Goldwind Direct Drive (Gearless) Wind Turbine Product and Services
 - 2.1.4 Goldwind Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Goldwind Recent Developments/Updates
- 2.2 Enercon
 - 2.2.1 Enercon Details
 - 2.2.2 Enercon Major Business
 - 2.2.3 Enercon Direct Drive (Gearless) Wind Turbine Product and Services
 - 2.2.4 Enercon Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Enercon Recent Developments/Updates

2.3 Siemens

2.3.1 Siemens Details

2.3.2 Siemens Major Business

2.3.3 Siemens Direct Drive (Gearless) Wind Turbine Product and Services

2.3.4 Siemens Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Siemens Recent Developments/Updates

2.4 GE Energy

2.4.1 GE Energy Details

2.4.2 GE Energy Major Business

2.4.3 GE Energy Direct Drive (Gearless) Wind Turbine Product and Services

2.4.4 GE Energy Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 GE Energy Recent Developments/Updates

2.5 EWT

2.5.1 EWT Details

2.5.2 EWT Major Business

2.5.3 EWT Direct Drive (Gearless) Wind Turbine Product and Services

2.5.4 EWT Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 EWT Recent Developments/Updates

2.6 Lagerwey Wind

2.6.1 Lagerwey Wind Details

2.6.2 Lagerwey Wind Major Business

2.6.3 Lagerwey Wind Direct Drive (Gearless) Wind Turbine Product and Services

2.6.4 Lagerwey Wind Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Lagerwey Wind Recent Developments/Updates

2.7 Leitwind

2.7.1 Leitwind Details

2.7.2 Leitwind Major Business

2.7.3 Leitwind Direct Drive (Gearless) Wind Turbine Product and Services

2.7.4 Leitwind Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Leitwind Recent Developments/Updates

2.8 United Energies MTOI

2.8.1 United Energies MTOI Details

2.8.2 United Energies MTOI Major Business

2.8.3 United Energies MTOI Direct Drive (Gearless) Wind Turbine Product and

Services

2.8.4 United Energies MTOI Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 United Energies MTOI Recent Developments/Updates

2.9 Northern Power Systems

2.9.1 Northern Power Systems Details

2.9.2 Northern Power Systems Major Business

2.9.3 Northern Power Systems Direct Drive (Gearless) Wind Turbine Product and

Services

2.9.4 Northern Power Systems Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Northern Power Systems Recent Developments/Updates

2.10 Avantis Energy

2.10.1 Avantis Energy Details

2.10.2 Avantis Energy Major Business

2.10.3 Avantis Energy Direct Drive (Gearless) Wind Turbine Product and Services

2.10.4 Avantis Energy Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Avantis Energy Recent Developments/Updates

2.11 ReGen Powertech

2.11.1 ReGen Powertech Details

2.11.2 ReGen Powertech Major Business

2.11.3 ReGen Powertech Direct Drive (Gearless) Wind Turbine Product and Services

2.11.4 ReGen Powertech Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 ReGen Powertech Recent Developments/Updates

2.12 XEMC Darwind

2.12.1 XEMC Darwind Details

2.12.2 XEMC Darwind Major Business

2.12.3 XEMC Darwind Direct Drive (Gearless) Wind Turbine Product and Services

2.12.4 XEMC Darwind Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 XEMC Darwind Recent Developments/Updates

2.13 American Superconductor Corp.

2.13.1 American Superconductor Corp. Details

2.13.2 American Superconductor Corp. Major Business

2.13.3 American Superconductor Corp. Direct Drive (Gearless) Wind Turbine Product and Services

2.13.4 American Superconductor Corp. Direct Drive (Gearless) Wind Turbine Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 American Superconductor Corp. Recent Developments/Updates

2.14 VENSYS Energy

2.14.1 VENSYS Energy Details

2.14.2 VENSYS Energy Major Business

2.14.3 VENSYS Energy Direct Drive (Gearless) Wind Turbine Product and Services

2.14.4 VENSYS Energy Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 VENSYS Energy Recent Developments/Updates

2.15 Ghrepower Green Energy

2.15.1 Ghrepower Green Energy Details

2.15.2 Ghrepower Green Energy Major Business

2.15.3 Ghrepower Green Energy Direct Drive (Gearless) Wind Turbine Product and Services

2.15.4 Ghrepower Green Energy Direct Drive (Gearless) Wind Turbine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Ghrepower Green Energy Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DIRECT DRIVE (GEARLESS) WIND TURBINE BY MANUFACTURER

3.1 Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Manufacturer (2019-2024)

3.2 Global Direct Drive (Gearless) Wind Turbine Revenue by Manufacturer (2019-2024)

3.3 Global Direct Drive (Gearless) Wind Turbine Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Direct Drive (Gearless) Wind Turbine by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Direct Drive (Gearless) Wind Turbine Manufacturer Market Share in 2023

3.4.2 Top 6 Direct Drive (Gearless) Wind Turbine Manufacturer Market Share in 2023

3.5 Direct Drive (Gearless) Wind Turbine Market: Overall Company Footprint Analysis

3.5.1 Direct Drive (Gearless) Wind Turbine Market: Region Footprint

3.5.2 Direct Drive (Gearless) Wind Turbine Market: Company Product Type Footprint

3.5.3 Direct Drive (Gearless) Wind Turbine Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Direct Drive (Gearless) Wind Turbine Market Size by Region

4.1.1 Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Region (2019-2030)

4.1.2 Global Direct Drive (Gearless) Wind Turbine Consumption Value by Region (2019-2030)

4.1.3 Global Direct Drive (Gearless) Wind Turbine Average Price by Region (2019-2030)

4.2 North America Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030)

4.3 Europe Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030)

4.4 Asia-Pacific Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030)

4.5 South America Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030)

4.6 Middle East and Africa Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2030)

5.2 Global Direct Drive (Gearless) Wind Turbine Consumption Value by Type (2019-2030)

5.3 Global Direct Drive (Gearless) Wind Turbine Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2019-2030)

6.2 Global Direct Drive (Gearless) Wind Turbine Consumption Value by Application (2019-2030)

6.3 Global Direct Drive (Gearless) Wind Turbine Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2030)

7.2 North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Application

(2019-2030)

7.3 North America Direct Drive (Gearless) Wind Turbine Market Size by Country

7.3.1 North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Country
(2019-2030)

7.3.2 North America Direct Drive (Gearless) Wind Turbine Consumption Value by
Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2030)

8.2 Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Application
(2019-2030)

8.3 Europe Direct Drive (Gearless) Wind Turbine Market Size by Country

8.3.1 Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Country
(2019-2030)

8.3.2 Europe Direct Drive (Gearless) Wind Turbine Consumption Value by Country
(2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Type
(2019-2030)

9.2 Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Application
(2019-2030)

9.3 Asia-Pacific Direct Drive (Gearless) Wind Turbine Market Size by Region

9.3.1 Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Region
(2019-2030)

9.3.2 Asia-Pacific Direct Drive (Gearless) Wind Turbine Consumption Value by Region
(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2030)
- 10.2 South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2019-2030)
- 10.3 South America Direct Drive (Gearless) Wind Turbine Market Size by Country
 - 10.3.1 South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Direct Drive (Gearless) Wind Turbine Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Direct Drive (Gearless) Wind Turbine Market Size by Country
 - 11.3.1 Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Direct Drive (Gearless) Wind Turbine Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Direct Drive (Gearless) Wind Turbine Market Drivers
- 12.2 Direct Drive (Gearless) Wind Turbine Market Restraints

12.3 Direct Drive (Gearless) Wind Turbine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Direct Drive (Gearless) Wind Turbine and Key Manufacturers

13.2 Manufacturing Costs Percentage of Direct Drive (Gearless) Wind Turbine

13.3 Direct Drive (Gearless) Wind Turbine Production Process

13.4 Direct Drive (Gearless) Wind Turbine Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Direct Drive (Gearless) Wind Turbine Typical Distributors

14.3 Direct Drive (Gearless) Wind Turbine Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Goldwind Basic Information, Manufacturing Base and Competitors

Table 4. Goldwind Major Business

Table 5. Goldwind Direct Drive (Gearless) Wind Turbine Product and Services

Table 6. Goldwind Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Goldwind Recent Developments/Updates

Table 8. Enercon Basic Information, Manufacturing Base and Competitors

Table 9. Enercon Major Business

Table 10. Enercon Direct Drive (Gearless) Wind Turbine Product and Services

Table 11. Enercon Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Enercon Recent Developments/Updates

Table 13. Siemens Basic Information, Manufacturing Base and Competitors

Table 14. Siemens Major Business

Table 15. Siemens Direct Drive (Gearless) Wind Turbine Product and Services

Table 16. Siemens Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Siemens Recent Developments/Updates

Table 18. GE Energy Basic Information, Manufacturing Base and Competitors

Table 19. GE Energy Major Business

Table 20. GE Energy Direct Drive (Gearless) Wind Turbine Product and Services

Table 21. GE Energy Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. GE Energy Recent Developments/Updates

Table 23. EWT Basic Information, Manufacturing Base and Competitors

Table 24. EWT Major Business

Table 25. EWT Direct Drive (Gearless) Wind Turbine Product and Services

Table 26. EWT Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. EWT Recent Developments/Updates

Table 28. Lagerwey Wind Basic Information, Manufacturing Base and Competitors

Table 29. Lagerwey Wind Major Business

Table 30. Lagerwey Wind Direct Drive (Gearless) Wind Turbine Product and Services

Table 31. Lagerwey Wind Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Lagerwey Wind Recent Developments/Updates

Table 33. Leitwind Basic Information, Manufacturing Base and Competitors

Table 34. Leitwind Major Business

Table 35. Leitwind Direct Drive (Gearless) Wind Turbine Product and Services

Table 36. Leitwind Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Leitwind Recent Developments/Updates

Table 38. United Energies MTOI Basic Information, Manufacturing Base and Competitors

Table 39. United Energies MTOI Major Business

Table 40. United Energies MTOI Direct Drive (Gearless) Wind Turbine Product and Services

Table 41. United Energies MTOI Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. United Energies MTOI Recent Developments/Updates

Table 43. Northern Power Systems Basic Information, Manufacturing Base and Competitors

Table 44. Northern Power Systems Major Business

Table 45. Northern Power Systems Direct Drive (Gearless) Wind Turbine Product and Services

Table 46. Northern Power Systems Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Northern Power Systems Recent Developments/Updates

Table 48. Avantis Energy Basic Information, Manufacturing Base and Competitors

Table 49. Avantis Energy Major Business

Table 50. Avantis Energy Direct Drive (Gearless) Wind Turbine Product and Services

Table 51. Avantis Energy Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Avantis Energy Recent Developments/Updates

Table 53. ReGen Powertech Basic Information, Manufacturing Base and Competitors

Table 54. ReGen Powertech Major Business

Table 55. ReGen Powertech Direct Drive (Gearless) Wind Turbine Product and Services

Table 56. ReGen Powertech Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. ReGen Powertech Recent Developments/Updates

Table 58. XEMC Darwind Basic Information, Manufacturing Base and Competitors

Table 59. XEMC Darwind Major Business

Table 60. XEMC Darwind Direct Drive (Gearless) Wind Turbine Product and Services

Table 61. XEMC Darwind Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. XEMC Darwind Recent Developments/Updates

Table 63. American Superconductor Corp. Basic Information, Manufacturing Base and Competitors

Table 64. American Superconductor Corp. Major Business

Table 65. American Superconductor Corp. Direct Drive (Gearless) Wind Turbine Product and Services

Table 66. American Superconductor Corp. Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. American Superconductor Corp. Recent Developments/Updates

Table 68. VENSYS Energy Basic Information, Manufacturing Base and Competitors

Table 69. VENSYS Energy Major Business

Table 70. VENSYS Energy Direct Drive (Gearless) Wind Turbine Product and Services

Table 71. VENSYS Energy Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. VENSYS Energy Recent Developments/Updates

Table 73. Ghrepower Green Energy Basic Information, Manufacturing Base and Competitors

Table 74. Ghrepower Green Energy Major Business

Table 75. Ghrepower Green Energy Direct Drive (Gearless) Wind Turbine Product and Services

Table 76. Ghrepower Green Energy Direct Drive (Gearless) Wind Turbine Sales Quantity (MW), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Ghrepower Green Energy Recent Developments/Updates

Table 78. Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Manufacturer (2019-2024) & (MW)

Table 79. Global Direct Drive (Gearless) Wind Turbine Revenue by Manufacturer (2019-2024) & (USD Million)

Table 80. Global Direct Drive (Gearless) Wind Turbine Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 81. Market Position of Manufacturers in Direct Drive (Gearless) Wind Turbine, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 82. Head Office and Direct Drive (Gearless) Wind Turbine Production Site of Key Manufacturer

Table 83. Direct Drive (Gearless) Wind Turbine Market: Company Product Type Footprint

Table 84. Direct Drive (Gearless) Wind Turbine Market: Company Product Application Footprint

Table 85. Direct Drive (Gearless) Wind Turbine New Market Entrants and Barriers to Market Entry

Table 86. Direct Drive (Gearless) Wind Turbine Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Region (2019-2024) & (MW)

Table 88. Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Region (2025-2030) & (MW)

Table 89. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Region (2019-2024) & (USD Million)

Table 90. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Region (2025-2030) & (USD Million)

Table 91. Global Direct Drive (Gearless) Wind Turbine Average Price by Region (2019-2024) & (USD/Unit)

Table 92. Global Direct Drive (Gearless) Wind Turbine Average Price by Region (2025-2030) & (USD/Unit)

Table 93. Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2024) & (MW)

Table 94. Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2025-2030) & (MW)

Table 95. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Type (2019-2024) & (USD Million)

Table 96. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Type (2025-2030) & (USD Million)

Table 97. Global Direct Drive (Gearless) Wind Turbine Average Price by Type

(2019-2024) & (USD/Unit)

Table 98. Global Direct Drive (Gearless) Wind Turbine Average Price by Type

(2025-2030) & (USD/Unit)

Table 99. Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Application

(2019-2024) & (MW)

Table 100. Global Direct Drive (Gearless) Wind Turbine Sales Quantity by Application

(2025-2030) & (MW)

Table 101. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Application (2019-2024) & (USD Million)

Table 102. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Application (2025-2030) & (USD Million)

Table 103. Global Direct Drive (Gearless) Wind Turbine Average Price by Application (2019-2024) & (USD/Unit)

Table 104. Global Direct Drive (Gearless) Wind Turbine Average Price by Application (2025-2030) & (USD/Unit)

Table 105. North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2024) & (MW)

Table 106. North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2025-2030) & (MW)

Table 107. North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2019-2024) & (MW)

Table 108. North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2025-2030) & (MW)

Table 109. North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Country (2019-2024) & (MW)

Table 110. North America Direct Drive (Gearless) Wind Turbine Sales Quantity by Country (2025-2030) & (MW)

Table 111. North America Direct Drive (Gearless) Wind Turbine Consumption Value by Country (2019-2024) & (USD Million)

Table 112. North America Direct Drive (Gearless) Wind Turbine Consumption Value by Country (2025-2030) & (USD Million)

Table 113. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2024) & (MW)

Table 114. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2025-2030) & (MW)

Table 115. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2019-2024) & (MW)

Table 116. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2025-2030) & (MW)

Table 117. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Country (2019-2024) & (MW)

Table 118. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity by Country (2025-2030) & (MW)

Table 119. Europe Direct Drive (Gearless) Wind Turbine Consumption Value by Country (2019-2024) & (USD Million)

Table 120. Europe Direct Drive (Gearless) Wind Turbine Consumption Value by Country (2025-2030) & (USD Million)

Table 121. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2024) & (MW)

Table 122. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2025-2030) & (MW)

Table 123. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2019-2024) & (MW)

Table 124. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2025-2030) & (MW)

Table 125. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Region (2019-2024) & (MW)

Table 126. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity by Region (2025-2030) & (MW)

Table 127. Asia-Pacific Direct Drive (Gearless) Wind Turbine Consumption Value by Region (2019-2024) & (USD Million)

Table 128. Asia-Pacific Direct Drive (Gearless) Wind Turbine Consumption Value by Region (2025-2030) & (USD Million)

Table 129. South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2024) & (MW)

Table 130. South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2025-2030) & (MW)

Table 131. South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2019-2024) & (MW)

Table 132. South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2025-2030) & (MW)

Table 133. South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Country (2019-2024) & (MW)

Table 134. South America Direct Drive (Gearless) Wind Turbine Sales Quantity by Country (2025-2030) & (MW)

Table 135. South America Direct Drive (Gearless) Wind Turbine Consumption Value by Country (2019-2024) & (USD Million)

Table 136. South America Direct Drive (Gearless) Wind Turbine Consumption Value by

Country (2025-2030) & (USD Million)

Table 137. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2019-2024) & (MW)

Table 138. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Type (2025-2030) & (MW)

Table 139. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2019-2024) & (MW)

Table 140. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Application (2025-2030) & (MW)

Table 141. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Region (2019-2024) & (MW)

Table 142. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity by Region (2025-2030) & (MW)

Table 143. Middle East & Africa Direct Drive (Gearless) Wind Turbine Consumption Value by Region (2019-2024) & (USD Million)

Table 144. Middle East & Africa Direct Drive (Gearless) Wind Turbine Consumption Value by Region (2025-2030) & (USD Million)

Table 145. Direct Drive (Gearless) Wind Turbine Raw Material

Table 146. Key Manufacturers of Direct Drive (Gearless) Wind Turbine Raw Materials

Table 147. Direct Drive (Gearless) Wind Turbine Typical Distributors

Table 148. Direct Drive (Gearless) Wind Turbine Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Direct Drive (Gearless) Wind Turbine Picture
- Figure 2. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Type in 2023
- Figure 4. Less than 1 MW Examples
- Figure 5. 1 MW – 3 MW Examples
- Figure 6. More than 3 MW Examples
- Figure 7. Global Direct Drive (Gearless) Wind Turbine Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Application in 2023
- Figure 9. Offshore Application Examples
- Figure 10. Onshore Application Examples
- Figure 11. Global Direct Drive (Gearless) Wind Turbine Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 12. Global Direct Drive (Gearless) Wind Turbine Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 13. Global Direct Drive (Gearless) Wind Turbine Sales Quantity (2019-2030) & (MW)
- Figure 14. Global Direct Drive (Gearless) Wind Turbine Average Price (2019-2030) & (USD/Unit)
- Figure 15. Global Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Manufacturer in 2023
- Figure 16. Global Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Manufacturer in 2023
- Figure 17. Producer Shipments of Direct Drive (Gearless) Wind Turbine by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 18. Top 3 Direct Drive (Gearless) Wind Turbine Manufacturer (Consumption Value) Market Share in 2023
- Figure 19. Top 6 Direct Drive (Gearless) Wind Turbine Manufacturer (Consumption Value) Market Share in 2023
- Figure 20. Global Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Region (2019-2030)
- Figure 21. Global Direct Drive (Gearless) Wind Turbine Consumption Value Market

Share by Region (2019-2030)

Figure 22. North America Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Direct Drive (Gearless) Wind Turbine Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Direct Drive (Gearless) Wind Turbine Average Price by Type (2019-2030) & (USD/Unit)

Figure 30. Global Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Direct Drive (Gearless) Wind Turbine Average Price by Application (2019-2030) & (USD/Unit)

Figure 33. North America Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Region (2019-2030)

Figure 53. China Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Direct Drive (Gearless) Wind Turbine Sales Quantity Market

Share by Application (2019-2030)

Figure 61. South America Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Direct Drive (Gearless) Wind Turbine Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Direct Drive (Gearless) Wind Turbine Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Direct Drive (Gearless) Wind Turbine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Direct Drive (Gearless) Wind Turbine Market Drivers

Figure 74. Direct Drive (Gearless) Wind Turbine Market Restraints

Figure 75. Direct Drive (Gearless) Wind Turbine Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Direct Drive (Gearless) Wind Turbine in 2023

Figure 78. Manufacturing Process Analysis of Direct Drive (Gearless) Wind Turbine

Figure 79. Direct Drive (Gearless) Wind Turbine Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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