

# Global Direct Current Brush Coreless Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Direct Current Brush Coreless Motor market size was valued at US\$ 349 million in 2025 and is forecast to a readjusted size of US\$ 1616 million by 2032 with a CAGR of 24.4% during review period.

A direct current brush coreless motor removes the ferromagnetic iron core from the rotor, replacing it with a self-supporting, cup-shaped copper winding that directly transfers torque to the output shaft. This structure entirely eliminates cogging torque and rotor eddy current losses while drastically reducing mechanical inertia, enabling exceptionally low mechanical time constants. The motor delivers linear speed-torque characteristics and near-instantaneous electrical response due to the absence of iron-induced inductance. Its electromechanical conversion prioritizes high efficiency at micro power levels and precise controllability without parasitic magnetic drag. In 2025, global Direct Current Brush Coreless Motor production reached approximately 1540 k units with an average global market price of around US\$220 per unit.

The direct current brush coreless motor industry is ushering in a strategic turning point driven by high-end manufacturing and centered on technological substitution. The core growth engine is concentrated in the humanoid robotics sector. According to corporate announcements and supply chain information, the dexterous hands of humanoid robots from manufacturers such as Tesla widely adopt a “coreless motor plus precision transmission” solution, with each robot using up to twelve motors or more, and the value share is relatively high. This has opened up a completely new, high-value-added market for motor manufacturers, directly raising the revenue ceiling. At the same time, the stringent precision requirements of traditional high-end applications such as medical

devices and industrial automation ensure a higher gross profit margin for this product line. In terms of competitive landscape, the industry shows a clear trend toward domestic substitution. Although foreign companies such as Maxon from Switzerland and Faulhaber from Germany have long dominated the market thanks to their first-mover advantages, driven by global supply chain fluctuations and national policies promoting the self-reliance of core components, Chinese companies such as Topband and Moons' Electric have achieved technological breakthroughs and built mass production capabilities. Going forward, the profitability of enterprises will no longer rely solely on the sale of standard products. Instead, it will shift toward providing highly integrated modular solutions that combine the motor, controller, and encoder. This deep customization model, closely tied to client R&D, not only raises technological barriers and customer stickiness but also grants companies stronger pricing power, thereby improving profit structures and enabling a transition from standalone manufacturing to high-value-added system integration.

This report is a detailed and comprehensive analysis for global Direct Current Brush Coreless Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Direct Current Brush Coreless Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Current Brush Coreless Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Current Brush Coreless Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Current Brush Coreless Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Direct Current Brush Coreless Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct Current Brush Coreless Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faulhaber, Portescap, Maxon Motor, C.I. TAKIRON, Adamant Namiki Precision Jewel, Citizen Chiba Precision, Shenzhen Constarmotor, Jiangsu Leili, Shenzhen Topband, Shanghai MOONS' Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Direct Current Brush Coreless Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

?4–6mm

?6–8 mm

?8–10 mm

?10–12 mm

?12–16 mm

#### Market segment by Motor Length

?10 mm

10–20 mm

20–35 mm

?35 mm

#### Market segment by Winding Structure

Basket Winding BLDC Coreless Motor

Skewed Winding BLDC Coreless Motor

Honeycomb Winding BLDC Coreless Motor

#### Market segment by Application

Aerospace

Medical Equipment

Industrial Automation and Robotics

Others

#### Major players covered

Faulhaber

Portescap

Maxon Motor

C.I. TAKIRON

Adamant Namiki Precision Jewel

Citizen Chiba Precision

Shenzhen Constarmotor

Jiangsu Leili

Shenzhen Topband

Shanghai MOONS' Electric

Shenzhen Zhaowei Machinery & Electronics

Shenzhen Assun Motor

Shenzhen WKXMOTOR

Shenzhen Sinbad Motor

Dongguan Zhonghanxin Motor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct Current Brush Coreless Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct Current Brush Coreless Motor, with price, sales quantity, revenue, and global market share of Direct Current Brush Coreless Motor from 2021 to 2026.

Chapter 3, the Direct Current Brush Coreless Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct Current Brush Coreless Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Direct Current Brush Coreless Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct Current Brush Coreless Motor.

Chapter 14 and 15, to describe Direct Current Brush Coreless Motor sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Direct Current Brush Coreless Motor Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 ?4–6mm

1.3.3 ?6–8 mm

1.3.4 ?8–10 mm

1.3.5 ?10–12 mm

1.3.6 ?12–16 mm

1.4 Market Analysis by Motor Length

1.4.1 Overview: Global Direct Current Brush Coreless Motor Consumption Value by Motor Length: 2021 Versus 2025 Versus 2032

1.4.2 ?10 mm

1.4.3 10–20 mm

1.4.4 20–35 mm

1.4.5 ?35 mm

1.5 Market Analysis by Winding Structure

1.5.1 Overview: Global Direct Current Brush Coreless Motor Consumption Value by Winding Structure: 2021 Versus 2025 Versus 2032

1.5.2 Basket Winding BLDC Coreless Motor

1.5.3 Skewed Winding BLDC Coreless Motor

1.5.4 Honeycomb Winding BLDC Coreless Motor

1.6 Market Analysis by Application

1.6.1 Overview: Global Direct Current Brush Coreless Motor Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Aerospace

1.6.3 Medical Equipment

1.6.4 Industrial Automation and Robotics

1.6.5 Others

1.7 Global Direct Current Brush Coreless Motor Market Size & Forecast

1.7.1 Global Direct Current Brush Coreless Motor Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Direct Current Brush Coreless Motor Sales Quantity (2021-2032)

1.7.3 Global Direct Current Brush Coreless Motor Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Faulhaber

2.1.1 Faulhaber Details

2.1.2 Faulhaber Major Business

2.1.3 Faulhaber Direct Current Brush Coreless Motor Product and Services

2.1.4 Faulhaber Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Faulhaber Recent Developments/Updates

### 2.2 Portescap

2.2.1 Portescap Details

2.2.2 Portescap Major Business

2.2.3 Portescap Direct Current Brush Coreless Motor Product and Services

2.2.4 Portescap Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Portescap Recent Developments/Updates

### 2.3 Maxon Motor

2.3.1 Maxon Motor Details

2.3.2 Maxon Motor Major Business

2.3.3 Maxon Motor Direct Current Brush Coreless Motor Product and Services

2.3.4 Maxon Motor Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Maxon Motor Recent Developments/Updates

### 2.4 C.I. TAKIRON

2.4.1 C.I. TAKIRON Details

2.4.2 C.I. TAKIRON Major Business

2.4.3 C.I. TAKIRON Direct Current Brush Coreless Motor Product and Services

2.4.4 C.I. TAKIRON Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 C.I. TAKIRON Recent Developments/Updates

### 2.5 Adamant Namiki Precision Jewel

2.5.1 Adamant Namiki Precision Jewel Details

2.5.2 Adamant Namiki Precision Jewel Major Business

2.5.3 Adamant Namiki Precision Jewel Direct Current Brush Coreless Motor Product and Services

2.5.4 Adamant Namiki Precision Jewel Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Adamant Namiki Precision Jewel Recent Developments/Updates

## 2.6 Citizen Chiba Precision

### 2.6.1 Citizen Chiba Precision Details

### 2.6.2 Citizen Chiba Precision Major Business

### 2.6.3 Citizen Chiba Precision Direct Current Brush Coreless Motor Product and Services

### 2.6.4 Citizen Chiba Precision Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.6.5 Citizen Chiba Precision Recent Developments/Updates

## 2.7 Shenzhen Constarmotor

### 2.7.1 Shenzhen Constarmotor Details

### 2.7.2 Shenzhen Constarmotor Major Business

### 2.7.3 Shenzhen Constarmotor Direct Current Brush Coreless Motor Product and Services

### 2.7.4 Shenzhen Constarmotor Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Shenzhen Constarmotor Recent Developments/Updates

## 2.8 Jiangsu Leili

### 2.8.1 Jiangsu Leili Details

### 2.8.2 Jiangsu Leili Major Business

### 2.8.3 Jiangsu Leili Direct Current Brush Coreless Motor Product and Services

### 2.8.4 Jiangsu Leili Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Jiangsu Leili Recent Developments/Updates

## 2.9 Shenzhen Topband

### 2.9.1 Shenzhen Topband Details

### 2.9.2 Shenzhen Topband Major Business

### 2.9.3 Shenzhen Topband Direct Current Brush Coreless Motor Product and Services

### 2.9.4 Shenzhen Topband Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Shenzhen Topband Recent Developments/Updates

## 2.10 Shanghai MOONS' Electric

### 2.10.1 Shanghai MOONS' Electric Details

### 2.10.2 Shanghai MOONS' Electric Major Business

### 2.10.3 Shanghai MOONS' Electric Direct Current Brush Coreless Motor Product and Services

### 2.10.4 Shanghai MOONS' Electric Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Shanghai MOONS' Electric Recent Developments/Updates

## 2.11 Shenzhen Zhaowei Machinery & Electronics

- 2.11.1 Shenzhen Zhaowei Machinery & Electronics Details
- 2.11.2 Shenzhen Zhaowei Machinery & Electronics Major Business
- 2.11.3 Shenzhen Zhaowei Machinery & Electronics Direct Current Brush Coreless Motor Product and Services
- 2.11.4 Shenzhen Zhaowei Machinery & Electronics Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Shenzhen Zhaowei Machinery & Electronics Recent Developments/Updates
- 2.12 Shenzhen Assun Motor
  - 2.12.1 Shenzhen Assun Motor Details
  - 2.12.2 Shenzhen Assun Motor Major Business
  - 2.12.3 Shenzhen Assun Motor Direct Current Brush Coreless Motor Product and Services
  - 2.12.4 Shenzhen Assun Motor Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Shenzhen Assun Motor Recent Developments/Updates
- 2.13 Shenzhen WKXMOTOR
  - 2.13.1 Shenzhen WKXMOTOR Details
  - 2.13.2 Shenzhen WKXMOTOR Major Business
  - 2.13.3 Shenzhen WKXMOTOR Direct Current Brush Coreless Motor Product and Services
  - 2.13.4 Shenzhen WKXMOTOR Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Shenzhen WKXMOTOR Recent Developments/Updates
- 2.14 Shenzhen Sinbad Motor
  - 2.14.1 Shenzhen Sinbad Motor Details
  - 2.14.2 Shenzhen Sinbad Motor Major Business
  - 2.14.3 Shenzhen Sinbad Motor Direct Current Brush Coreless Motor Product and Services
  - 2.14.4 Shenzhen Sinbad Motor Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Shenzhen Sinbad Motor Recent Developments/Updates
- 2.15 Dongguan Zhonghanxin Motor
  - 2.15.1 Dongguan Zhonghanxin Motor Details
  - 2.15.2 Dongguan Zhonghanxin Motor Major Business
  - 2.15.3 Dongguan Zhonghanxin Motor Direct Current Brush Coreless Motor Product and Services
  - 2.15.4 Dongguan Zhonghanxin Motor Direct Current Brush Coreless Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

## 2.15.5 Dongguan Zhonghanxin Motor Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DIRECT CURRENT BRUSH CORELESS MOTOR BY MANUFACTURER**

3.1 Global Direct Current Brush Coreless Motor Sales Quantity by Manufacturer (2021-2026)

3.2 Global Direct Current Brush Coreless Motor Revenue by Manufacturer (2021-2026)

3.3 Global Direct Current Brush Coreless Motor Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Direct Current Brush Coreless Motor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Direct Current Brush Coreless Motor Manufacturer Market Share in 2025

3.4.3 Top 6 Direct Current Brush Coreless Motor Manufacturer Market Share in 2025

3.5 Direct Current Brush Coreless Motor Market: Overall Company Footprint Analysis

3.5.1 Direct Current Brush Coreless Motor Market: Region Footprint

3.5.2 Direct Current Brush Coreless Motor Market: Company Product Type Footprint

3.5.3 Direct Current Brush Coreless Motor Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Direct Current Brush Coreless Motor Market Size by Region

4.1.1 Global Direct Current Brush Coreless Motor Sales Quantity by Region (2021-2032)

4.1.2 Global Direct Current Brush Coreless Motor Consumption Value by Region (2021-2032)

4.1.3 Global Direct Current Brush Coreless Motor Average Price by Region (2021-2032)

4.2 North America Direct Current Brush Coreless Motor Consumption Value (2021-2032)

4.3 Europe Direct Current Brush Coreless Motor Consumption Value (2021-2032)

4.4 Asia-Pacific Direct Current Brush Coreless Motor Consumption Value (2021-2032)

4.5 South America Direct Current Brush Coreless Motor Consumption Value (2021-2032)

4.6 Middle East & Africa Direct Current Brush Coreless Motor Consumption Value

(2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2032)

5.2 Global Direct Current Brush Coreless Motor Consumption Value by Type  
(2021-2032)

5.3 Global Direct Current Brush Coreless Motor Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Direct Current Brush Coreless Motor Sales Quantity by Application  
(2021-2032)

6.2 Global Direct Current Brush Coreless Motor Consumption Value by Application  
(2021-2032)

6.3 Global Direct Current Brush Coreless Motor Average Price by Application  
(2021-2032)

## **7 NORTH AMERICA**

7.1 North America Direct Current Brush Coreless Motor Sales Quantity by Type  
(2021-2032)

7.2 North America Direct Current Brush Coreless Motor Sales Quantity by Application  
(2021-2032)

7.3 North America Direct Current Brush Coreless Motor Market Size by Country

7.3.1 North America Direct Current Brush Coreless Motor Sales Quantity by Country  
(2021-2032)

7.3.2 North America Direct Current Brush Coreless Motor Consumption Value by  
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2032)

8.2 Europe Direct Current Brush Coreless Motor Sales Quantity by Application  
(2021-2032)

8.3 Europe Direct Current Brush Coreless Motor Market Size by Country

8.3.1 Europe Direct Current Brush Coreless Motor Sales Quantity by Country (2021-2032)

8.3.2 Europe Direct Current Brush Coreless Motor Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Direct Current Brush Coreless Motor Market Size by Region

9.3.1 Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Direct Current Brush Coreless Motor Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2032)

10.2 South America Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2032)

10.3 South America Direct Current Brush Coreless Motor Market Size by Country

10.3.1 South America Direct Current Brush Coreless Motor Sales Quantity by Country (2021-2032)

10.3.2 South America Direct Current Brush Coreless Motor Consumption Value by Country (2021-2032)

- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Direct Current Brush Coreless Motor Market Size by Country
  - 11.3.1 Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Direct Current Brush Coreless Motor Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Direct Current Brush Coreless Motor Market Drivers
- 12.2 Direct Current Brush Coreless Motor Market Restraints
- 12.3 Direct Current Brush Coreless Motor Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Direct Current Brush Coreless Motor and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Direct Current Brush Coreless Motor
- 13.3 Direct Current Brush Coreless Motor Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

## 14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Direct Current Brush Coreless Motor Typical Distributors

14.3 Direct Current Brush Coreless Motor Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Direct Current Brush Coreless Motor Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Direct Current Brush Coreless Motor Consumption Value by Motor Length, (USD Million), 2021 & 2025 & 2032

Table 3. Global Direct Current Brush Coreless Motor Consumption Value by Winding Structure, (USD Million), 2021 & 2025 & 2032

Table 4. Global Direct Current Brush Coreless Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Faulhaber Basic Information, Manufacturing Base and Competitors

Table 6. Faulhaber Major Business

Table 7. Faulhaber Direct Current Brush Coreless Motor Product and Services

Table 8. Faulhaber Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Faulhaber Recent Developments/Updates

Table 10. Portescap Basic Information, Manufacturing Base and Competitors

Table 11. Portescap Major Business

Table 12. Portescap Direct Current Brush Coreless Motor Product and Services

Table 13. Portescap Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Portescap Recent Developments/Updates

Table 15. Maxon Motor Basic Information, Manufacturing Base and Competitors

Table 16. Maxon Motor Major Business

Table 17. Maxon Motor Direct Current Brush Coreless Motor Product and Services

Table 18. Maxon Motor Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Maxon Motor Recent Developments/Updates

Table 20. C.I. TAKIRON Basic Information, Manufacturing Base and Competitors

Table 21. C.I. TAKIRON Major Business

Table 22. C.I. TAKIRON Direct Current Brush Coreless Motor Product and Services

Table 23. C.I. TAKIRON Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 24. C.I. TAKIRON Recent Developments/Updates
- Table 25. Adamant Namiki Precision Jewel Basic Information, Manufacturing Base and Competitors
- Table 26. Adamant Namiki Precision Jewel Major Business
- Table 27. Adamant Namiki Precision Jewel Direct Current Brush Coreless Motor Product and Services
- Table 28. Adamant Namiki Precision Jewel Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Adamant Namiki Precision Jewel Recent Developments/Updates
- Table 30. Citizen Chiba Precision Basic Information, Manufacturing Base and Competitors
- Table 31. Citizen Chiba Precision Major Business
- Table 32. Citizen Chiba Precision Direct Current Brush Coreless Motor Product and Services
- Table 33. Citizen Chiba Precision Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Citizen Chiba Precision Recent Developments/Updates
- Table 35. Shenzhen Constarmotor Basic Information, Manufacturing Base and Competitors
- Table 36. Shenzhen Constarmotor Major Business
- Table 37. Shenzhen Constarmotor Direct Current Brush Coreless Motor Product and Services
- Table 38. Shenzhen Constarmotor Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Shenzhen Constarmotor Recent Developments/Updates
- Table 40. Jiangsu Leili Basic Information, Manufacturing Base and Competitors
- Table 41. Jiangsu Leili Major Business
- Table 42. Jiangsu Leili Direct Current Brush Coreless Motor Product and Services
- Table 43. Jiangsu Leili Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Jiangsu Leili Recent Developments/Updates
- Table 45. Shenzhen Topband Basic Information, Manufacturing Base and Competitors
- Table 46. Shenzhen Topband Major Business
- Table 47. Shenzhen Topband Direct Current Brush Coreless Motor Product and Services

Table 48. Shenzhen Topband Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Shenzhen Topband Recent Developments/Updates

Table 50. Shanghai MOONS' Electric Basic Information, Manufacturing Base and Competitors

Table 51. Shanghai MOONS' Electric Major Business

Table 52. Shanghai MOONS' Electric Direct Current Brush Coreless Motor Product and Services

Table 53. Shanghai MOONS' Electric Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Shanghai MOONS' Electric Recent Developments/Updates

Table 55. Shenzhen Zhaowei Machinery & Electronics Basic Information, Manufacturing Base and Competitors

Table 56. Shenzhen Zhaowei Machinery & Electronics Major Business

Table 57. Shenzhen Zhaowei Machinery & Electronics Direct Current Brush Coreless Motor Product and Services

Table 58. Shenzhen Zhaowei Machinery & Electronics Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Shenzhen Zhaowei Machinery & Electronics Recent Developments/Updates

Table 60. Shenzhen Assun Motor Basic Information, Manufacturing Base and Competitors

Table 61. Shenzhen Assun Motor Major Business

Table 62. Shenzhen Assun Motor Direct Current Brush Coreless Motor Product and Services

Table 63. Shenzhen Assun Motor Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Shenzhen Assun Motor Recent Developments/Updates

Table 65. Shenzhen WKXMOTOR Basic Information, Manufacturing Base and Competitors

Table 66. Shenzhen WKXMOTOR Major Business

Table 67. Shenzhen WKXMOTOR Direct Current Brush Coreless Motor Product and Services

Table 68. Shenzhen WKXMOTOR Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 69. Shenzhen WKXMOTOR Recent Developments/Updates
- Table 70. Shenzhen Sinbad Motor Basic Information, Manufacturing Base and Competitors
- Table 71. Shenzhen Sinbad Motor Major Business
- Table 72. Shenzhen Sinbad Motor Direct Current Brush Coreless Motor Product and Services
- Table 73. Shenzhen Sinbad Motor Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Shenzhen Sinbad Motor Recent Developments/Updates
- Table 75. Dongguan Zhonghanxin Motor Basic Information, Manufacturing Base and Competitors
- Table 76. Dongguan Zhonghanxin Motor Major Business
- Table 77. Dongguan Zhonghanxin Motor Direct Current Brush Coreless Motor Product and Services
- Table 78. Dongguan Zhonghanxin Motor Direct Current Brush Coreless Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Dongguan Zhonghanxin Motor Recent Developments/Updates
- Table 80. Global Direct Current Brush Coreless Motor Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 81. Global Direct Current Brush Coreless Motor Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 82. Global Direct Current Brush Coreless Motor Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 83. Market Position of Manufacturers in Direct Current Brush Coreless Motor, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 84. Head Office and Direct Current Brush Coreless Motor Production Site of Key Manufacturer
- Table 85. Direct Current Brush Coreless Motor Market: Company Product Type Footprint
- Table 86. Direct Current Brush Coreless Motor Market: Company Product Application Footprint
- Table 87. Direct Current Brush Coreless Motor New Market Entrants and Barriers to Market Entry
- Table 88. Direct Current Brush Coreless Motor Mergers, Acquisition, Agreements, and Collaborations
- Table 89. Global Direct Current Brush Coreless Motor Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Direct Current Brush Coreless Motor Sales Quantity by Region (2021-2026) & (K Units)

Table 91. Global Direct Current Brush Coreless Motor Sales Quantity by Region (2027-2032) & (K Units)

Table 92. Global Direct Current Brush Coreless Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Direct Current Brush Coreless Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Direct Current Brush Coreless Motor Average Price by Region (2021-2026) & (US\$/Unit)

Table 95. Global Direct Current Brush Coreless Motor Average Price by Region (2027-2032) & (US\$/Unit)

Table 96. Global Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 97. Global Direct Current Brush Coreless Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 98. Global Direct Current Brush Coreless Motor Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Direct Current Brush Coreless Motor Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Direct Current Brush Coreless Motor Average Price by Type (2021-2026) & (US\$/Unit)

Table 101. Global Direct Current Brush Coreless Motor Average Price by Type (2027-2032) & (US\$/Unit)

Table 102. Global Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 103. Global Direct Current Brush Coreless Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 104. Global Direct Current Brush Coreless Motor Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Direct Current Brush Coreless Motor Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Direct Current Brush Coreless Motor Average Price by Application (2021-2026) & (US\$/Unit)

Table 107. Global Direct Current Brush Coreless Motor Average Price by Application (2027-2032) & (US\$/Unit)

Table 108. North America Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 109. North America Direct Current Brush Coreless Motor Sales Quantity by Type

(2027-2032) & (K Units)

Table 110. North America Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 111. North America Direct Current Brush Coreless Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 112. North America Direct Current Brush Coreless Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 113. North America Direct Current Brush Coreless Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 114. North America Direct Current Brush Coreless Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Direct Current Brush Coreless Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 117. Europe Direct Current Brush Coreless Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 118. Europe Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 119. Europe Direct Current Brush Coreless Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 120. Europe Direct Current Brush Coreless Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 121. Europe Direct Current Brush Coreless Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 122. Europe Direct Current Brush Coreless Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Direct Current Brush Coreless Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 125. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 126. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Region (2021-2026) & (K Units)

Table 129. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity by Region (2027-2032) & (K Units)

Table 130. Asia-Pacific Direct Current Brush Coreless Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Direct Current Brush Coreless Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 133. South America Direct Current Brush Coreless Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 134. South America Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 135. South America Direct Current Brush Coreless Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 136. South America Direct Current Brush Coreless Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 137. South America Direct Current Brush Coreless Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 138. South America Direct Current Brush Coreless Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Direct Current Brush Coreless Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 141. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 142. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 143. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 144. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 145. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 146. Middle East & Africa Direct Current Brush Coreless Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Direct Current Brush Coreless Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Direct Current Brush Coreless Motor Raw Material

Table 149. Key Manufacturers of Direct Current Brush Coreless Motor Raw Materials

Table 150. Direct Current Brush Coreless Motor Typical Distributors

Table 151. Direct Current Brush Coreless Motor Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Direct Current Brush Coreless Motor Picture
- Figure 2. Global Direct Current Brush Coreless Motor Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Direct Current Brush Coreless Motor Revenue Market Share by Type in 2025
- Figure 4. 4–6mm Examples
- Figure 5. 6–8 mm Examples
- Figure 6. 8–10 mm Examples
- Figure 7. 10–12 mm Examples
- Figure 8. 12–16 mm Examples
- Figure 9. Global Direct Current Brush Coreless Motor Revenue by Motor Length, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Direct Current Brush Coreless Motor Revenue Market Share by Motor Length in 2025
- Figure 11. 10 mm Examples
- Figure 12. 10–20 mm Examples
- Figure 13. 20–35 mm Examples
- Figure 14. 35 mm Examples
- Figure 15. Global Direct Current Brush Coreless Motor Revenue by Winding Structure, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Direct Current Brush Coreless Motor Revenue Market Share by Winding Structure in 2025
- Figure 17. Basket Winding BLDC Coreless Motor Examples
- Figure 18. Skewed Winding BLDC Coreless Motor Examples
- Figure 19. Honeycomb Winding BLDC Coreless Motor Examples
- Figure 20. Global Direct Current Brush Coreless Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 21. Global Direct Current Brush Coreless Motor Revenue Market Share by Application in 2025
- Figure 22. Aerospace Examples
- Figure 23. Medical Equipment Examples
- Figure 24. Industrial Automation and Robotics Examples
- Figure 25. Others Examples
- Figure 26. Global Direct Current Brush Coreless Motor Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Direct Current Brush Coreless Motor Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Direct Current Brush Coreless Motor Sales Quantity (2021-2032) & (K Units)

Figure 29. Global Direct Current Brush Coreless Motor Price (2021-2032) & (US\$/Unit)

Figure 30. Global Direct Current Brush Coreless Motor Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Direct Current Brush Coreless Motor Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Direct Current Brush Coreless Motor by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Direct Current Brush Coreless Motor Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Direct Current Brush Coreless Motor Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Direct Current Brush Coreless Motor Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Direct Current Brush Coreless Motor Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Direct Current Brush Coreless Motor Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Direct Current Brush Coreless Motor Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Direct Current Brush Coreless Motor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. Global Direct Current Brush Coreless Motor Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Direct Current Brush Coreless Motor Revenue Market Share by Application (2021-2032)

Figure 47. Global Direct Current Brush Coreless Motor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. North America Direct Current Brush Coreless Motor Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Direct Current Brush Coreless Motor Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Direct Current Brush Coreless Motor Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Direct Current Brush Coreless Motor Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Direct Current Brush Coreless Motor Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Direct Current Brush Coreless Motor Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Direct Current Brush Coreless Motor Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Direct Current Brush Coreless Motor Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 60. France Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Direct Current Brush Coreless Motor Sales Quantity Market

Share by Region (2021-2032)

Figure 67. Asia-Pacific Direct Current Brush Coreless Motor Consumption Value Market Share by Region (2021-2032)

Figure 68. China Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 71. India Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Direct Current Brush Coreless Motor Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Direct Current Brush Coreless Motor Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Direct Current Brush Coreless Motor Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Direct Current Brush Coreless Motor Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Direct Current Brush Coreless Motor Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Direct Current Brush Coreless Motor Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Direct Current Brush Coreless Motor Consumption Value (2021-2032) & (USD Million)

Figure 88. Direct Current Brush Coreless Motor Market Drivers

Figure 89. Direct Current Brush Coreless Motor Market Restraints

Figure 90. Direct Current Brush Coreless Motor Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Direct Current Brush Coreless Motor in 2025

Figure 93. Manufacturing Process Analysis of Direct Current Brush Coreless Motor

Figure 94. Direct Current Brush Coreless Motor Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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