

Global Direct Attach Cable and Active Optical Cable Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Direct Attach Cable and Active Optical Cable market size was valued at US\$ 2306 million in 2024 and is forecast to a readjusted size of USD 6333 million by 2031 with a CAGR of 14.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Direct Attach Cable (DAC) and Active Optical Cable (AOC) are two types of high-speed data cables commonly used for connecting network devices, servers, and switches in data centers and other high-performance environments. They both serve similar purposes but differ in the underlying technology and use cases. A Direct Attach Cable (DAC) is a high-speed copper cable that is typically used for short-range connections. An Active Optical Cable (AOC) is a type of fiber optic cable that integrates electrical-to-optical and optical-to-electrical conversion at both ends.

Technological advancements and growing application demands are mutually reinforcing each other, jointly propelling the rapid development of the market. On one hand, continuous breakthroughs in cable technology have significantly enhanced transmission rates and distances. The application of new materials, such as polyimide and graphene-modified materials, and innovative technologies, like fiber preform innovations, have improved cables' heat resistance, electrical conductivity, and flexibility, supporting long-distance scenarios like high-performance computing and 5G networks. Simultaneously, the development of intelligent connected vehicles and autonomous driving technologies

has raised performance requirements for cables in vehicle infotainment systems and vehicle control units, in turn driving overall technological upgrades in the cable industry. On the other hand, the maturity of technologies like 5G, IoT, and AI has generated massive data transmission demands, fueling increased demand for high-speed cables (DAC and AOC) in data centers and high-performance computing. Technological progress meets application needs, while application demands, in turn, stimulate technological iterations, creating a virtuous cycle of interaction.

This report is a detailed and comprehensive analysis for global Direct Attach Cable and Active Optical Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Direct Attach Cable and Active Optical Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2020-2031

Global Direct Attach Cable and Active Optical Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2020-2031

Global Direct Attach Cable and Active Optical Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2020-2031

Global Direct Attach Cable and Active Optical Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Direct Attach Cable and Active Optical Cable

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct Attach Cable and Active Optical Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nvidia Corporation, Amphenol Corporation, Molex, Juniper Networks, TE Connectivity, Volex, Panduit, Luxshare Precision, JPC Connectivity, Credo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Direct Attach Cable and Active Optical Cable market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Direct Attach Cable

Active Optical Cable

Market segment by Application

Data Center

Telecommunications

High-Performance Computing (HPC) Center

AI Server

Others

Major players covered

Nvidia Corporation

Amphenol Corporation

Molex

Juniper Networks

TE Connectivity

Volex

Panduit

Luxshare Precision

JPC Connectivity

Credo

Proterial

Electric Connector Technology Co., Ltd

Zhaolong Interconnect

Kingsignal

Shenzhen Sopto Technology Co., Ltd.

ATOP Corporation

Broadex Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Direct Attach Cable and Active Optical Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct Attach Cable and Active Optical Cable, with price, sales quantity, revenue, and global market share of Direct Attach Cable and Active Optical Cable from 2020 to 2025.

Chapter 3, the Direct Attach Cable and Active Optical Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct Attach Cable and Active Optical Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Direct Attach Cable and Active Optical Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct Attach Cable and Active Optical Cable.

Chapter 14 and 15, to describe Direct Attach Cable and Active Optical Cable sales channel, distributors, customers, research findings and conclusion.

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