

Global Direct Attach Cable for Data Center Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Direct Attach Cable for Data Center market size is expected to reach \$ 1957 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Direct cable DAC is a twisted pair network cable used to connect switches, routers and servers for networking. Within the data center, DAC not only meets the needs of high-speed interconnection, but also has extremely low power consumption and heat generation compared with optical modules, reducing the burden on the computer room air conditioner. It has the advantages of low cost and low failure rate, making it an ideal data center The most cost-effective interconnection solution. In 2025, global Data Center Backup Power System production reached approximately 18000.6 k units, with an average global market price of around US\$66.6 per unit. The production capacity for Data Center Backup Power System in 2025 was approximately 20000 k units. The typical gross profit margin for Data Center Backup Power System is between 20% and 40%.

The Direct Attach Cable (DAC) market for data centers is driven by the rapid growth of cloud computing, AI training workloads, and high-performance computing (HPC), which require low-latency, high-bandwidth, and cost-effective short-distance interconnect solutions. DACs are widely used for server-to-switch and switch-to-switch connections within racks and rows, especially in 100G, 400G, and emerging 800G applications. Compared with optical cables, DACs offer lower power consumption and lower total cost of ownership (TCO), making them a preferred choice for high-density, short-reach connections in hyperscale and enterprise data centers. Key growth regions include North America, Asia-Pacific, and Europe, while industry trends focus on higher data rates, improved signal integrity, and the adoption of advanced materials such as FEP

and high-frequency copper conductors.

This report studies the global Direct Attach Cable for Data Center production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Direct Attach Cable for Data Center and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Direct Attach Cable for Data Center that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Direct Attach Cable for Data Center total production and demand, 2021-2032, (K Units)

Global Direct Attach Cable for Data Center total production value, 2021-2032, (USD Million)

Global Direct Attach Cable for Data Center production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Direct Attach Cable for Data Center consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Direct Attach Cable for Data Center domestic production, consumption, key domestic manufacturers and share

Global Direct Attach Cable for Data Center production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Direct Attach Cable for Data Center production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Direct Attach Cable for Data Center production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Direct Attach Cable for Data Center market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, NVIDIA, Panduit, Proterial, Ltd, JPC Connectivity, LevelOne (DDC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Direct Attach Cable for Data Center market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Direct Attach Cable for Data Center Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Direct Attach Cable for Data Center Market, Segmentation by Type:

400G

Global Direct Attach Cable for Data Center Market, Segmentation by Passive/Active:

Passive Cables

Active Cables

Global Direct Attach Cable for Data Center Market, Segmentation by Interface:

SFP+

QSFP+

QSFP-DD

OSFP

Others

Global Direct Attach Cable for Data Center Market, Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Companies Profiled:

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Key Questions Answered:

1. How big is the global Direct Attach Cable for Data Center market?
2. What is the demand of the global Direct Attach Cable for Data Center market?
3. What is the year over year growth of the global Direct Attach Cable for Data Center market?
4. What is the production and production value of the global Direct Attach Cable for

Data Center market?

5. Who are the key producers in the global Direct Attach Cable for Data Center market?

6. What are the growth factors driving the market demand?

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