

Global Dipropylene Glycol (DPG) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dipropylene Glycol (DPG) market size was valued at US\$ 603 million in 2025 and is forecast to a readjusted size of US\$ 797 million by 2032 with a CAGR of 4.1% during review period.

Dipropylene Glycol (DPG) is a clear, low-odor, viscous organic liquid primarily used as a solvent, carrier fluid, and intermediate in the production of personal care products, fragrances, industrial chemicals, and plastics. It exists in three grades?industrial, fragrance (cosmetic), and polymer?with fragrance-grade DPG being highly valued for its purity and low odor. Thanks to its high solvency, low toxicity, and hygroscopic nature, DPG is widely used in applications such as perfumes, deodorants, hair care products, dipropylene glycol dibenzoate production, and as a humectant or plasticizer in resins and coatings. It is typically produced as a co-product of propylene oxide hydration during monopropylene glycol (MPG) manufacturing.

Asia-Pacific: The largest and fastest-growing market, led by China, India, and Southeast Asia. Strong demand comes from personal care manufacturing hubs and growing consumption in paints, adhesives, and flexible foams. China's large-scale propylene oxide production also supports regional DPG supply.

North America: A mature but stable market, with demand driven by fragrance and industrial applications. The U.S. has a strong personal care sector and a well-established polyurethane and coatings industry that ensures consistent DPG consumption.

Europe: The market is moderately growing, with stricter cosmetic regulations driving

higher demand for fragrance-grade DPG. Germany and France are major centers for cosmetics and perfumery production, supporting high-purity DPG consumption.

This report is a detailed and comprehensive analysis for global Dipropylene Glycol (DPG) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dipropylene Glycol (DPG) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dipropylene Glycol (DPG) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dipropylene Glycol (DPG) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dipropylene Glycol (DPG) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dipropylene Glycol (DPG)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dipropylene Glycol (DPG) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, LyondellBasell, SKC, Repsol, INEOS, Shell, BASF, Indorama Ventures, SABIC, Manali Petrochemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dipropylene Glycol (DPG) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fragrance Grade

Industrial Grade

Market segment by Application

Cosmetics and Fragrances

Plasticizers

Unsaturated Polyester Resins

Polyurethane Polyols

Alkyd Resins

Others

Major players covered

Dow

LyondellBasell

SKC

Repsol

INEOS

Shell

BASF

Indorama Ventures

SABIC

Manali Petrochemicals

ADEKA

Hi-tech Spring Chemical

CNOOC and Shell Petrochemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dipropylene Glycol (DPG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dipropylene Glycol (DPG), with price, sales quantity, revenue, and global market share of Dipropylene Glycol (DPG) from 2021 to 2026.

Chapter 3, the Dipropylene Glycol (DPG) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dipropylene Glycol (DPG) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dipropylene Glycol (DPG) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dipropylene Glycol (DPG).

Chapter 14 and 15, to describe Dipropylene Glycol (DPG) sales channel, distributors, customers, research findings and conclusion.

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