

Global Dipotassium Glycyrrhizinate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dipotassium Glycyrrhizinate market size was valued at US\$ 53.93 million in 2025 and is forecast to a readjusted size of US\$ 85.46 million by 2032 with a CAGR of 6.9% during review period.

Dipotassium Glycyrrhizinate (DPG) is a water-soluble salt derived from glycyrrhizic acid, a natural compound extracted from licorice root (*Glycyrrhiza glabra*). It is widely used in cosmetic, pharmaceutical, and personal care applications due to its anti-inflammatory, anti-allergic, anti-irritant, and skin-soothing properties. Chemically stable and non-toxic, DPG is particularly effective at modulating inflammatory responses and reducing redness or irritation, making it ideal for sensitive skin formulations.

In cosmetics and skincare, it is commonly found in products like facial cleansers, sunscreens, serums, creams, and masks, especially those targeting eczema, acne, and rosacea. In pharmaceuticals and oral care, it is used in topical corticosteroids, throat lozenges, and toothpaste for its soothing and anti-ulcer activity. DPG is often preferred over raw licorice extracts due to its standardized composition, enhanced water solubility, and higher safety profile.

The Dipotassium Glycyrrhizinate market is growing steadily, driven by consumer demand for natural, anti-inflammatory ingredients in skincare, oral care, and pharmaceuticals. Its ability to address redness, irritation, and allergic reactions makes it indispensable in modern formulations, especially as global consumers shift toward milder, more plant-based products. While challenges related to raw material supply persist, the market is likely to expand further as DPG finds new applications in clean

beauty, therapeutic skincare, and wellness-driven product lines.

The growth of the 'sensitive skin' and 'clean beauty' movements has significantly increased the demand for gentle, plant-derived actives like dipotassium glycyrrhizinate. Consumers increasingly seek products that avoid harsh chemicals and instead use natural, dermatologically safe ingredients. DPG's ability to reduce inflammation, inhibit histamine release, and calm irritation positions it as a go-to functional ingredient in both premium and mass-market skincare lines worldwide.

With growing awareness around sun protection and skin barrier health, DPG is being used more frequently in sun care products for its ability to counteract UV-induced irritation and erythema. Additionally, it's gaining traction in post-laser and post-peel skincare for its calming effects on damaged or inflamed skin. The rise in cosmetic dermatology treatments is creating demand for adjunct ingredients like DPG that can accelerate skin recovery and improve user comfort.

In the pharmaceutical sector, DPG is valued for its anti-ulcer, anti-cough, and anti-inflammatory properties. It is used in throat lozenges, syrups, and topical anti-inflammatory formulations. Its safety and natural origin support its use in pediatric and elderly populations. In oral care, DPG is incorporated into toothpaste and mouthwash products to reduce gum inflammation and enhance overall oral health, particularly in natural or herbal product lines.

Asian markets, especially Japan, South Korea, and China, have long embraced licorice-based ingredients due to traditional herbal medicine roots. DPG continues to see widespread use in herbal and cosmeceutical products in these regions. In China, it is frequently used in whitening, acne control, and TCM-inspired personal care products. As K-beauty and J-beauty influence spreads globally, DPG is also finding new markets in Europe and North America.

The core manufacturers of Dipotassium Glycyrrhizinate in the world include Xinjiang Tianshan Pharmaceutical, Nikko Chemicals and Fanzhi Pharmaceutical. The top three companies have a market share of about 48%.

This report is a detailed and comprehensive analysis for global Dipotassium Glycyrrhizinate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dipotassium Glycyrrhizinate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/Kg), 2021-2032

Global Dipotassium Glycyrrhizinate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/Kg), 2021-2032

Global Dipotassium Glycyrrhizinate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/Kg), 2021-2032

Global Dipotassium Glycyrrhizinate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (USD/Kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Dipotassium Glycyrrhizinate

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dipotassium Glycyrrhizinate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GfN Selco, Xinjiang Tianshan Pharmaceutical, Nikko Chemicals, Fanzhi Pharmaceutical, MAFCO Worldwide, Shaanxi Jintai Biological Engineering, Jiangsu Tiansheng Pharmaceutical, Qinghai Lake Pharmaceutical, VITAL-CHEM Zhuhai, Shaanxi Fujie Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Dipotassium Glycyrrhizinate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Food Grade

Pharma Grade

Cosmetic Grade

Market segment by Application

Pharma and Healthcare

Food and Feed Additives

Cosmetic and Skin Care

Others

Major players covered

GfN Selco

Xinjiang Tianshan Pharmaceutical

Nikko Chemicals

Fanzhi Pharmaceutical

MAFCO Worldwide

Shaanxi Jintai Biological Engineering

Jiangsu Tiansheng Pharmaceutical

Qinghai Lake Pharmaceutical

VITAL-CHEM Zhuhai

Shaanxi Fujie Pharmaceutical

Qingdao Taitong Pharmaceutical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dipotassium Glycyrrhizinate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dipotassium Glycyrrhizinate, with price, sales quantity, revenue, and global market share of Dipotassium Glycyrrhizinate from 2021 to 2026.

Chapter 3, the Dipotassium Glycyrrhizinate competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dipotassium Glycyrrhizinate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dipotassium Glycyrrhizinate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dipotassium Glycyrrhizinate.

Chapter 14 and 15, to describe Dipotassium Glycyrrhizinate sales channel, distributors, customers, research findings and conclusion.

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