

Global Diphosphonic Acid Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9E153D6F724EN.html>

Date: July 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: G9E153D6F724EN

Abstracts

The global Diphosphonic Acid market size is expected to reach \$ 1923 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Diphosphonic Acid is a class of organophosphorus compounds containing two phosphonic acid functional groups ($\text{PO}(\text{OH})_2$) within the same molecule, widely used as scale inhibitors, chelating agents, corrosion inhibitors, metal surface treatment chemicals, water treatment additives, detergent builders, oilfield chemicals, and specialty intermediates in industrial formulations. Typical commercial diphosphonic acids include HEDP (1-Hydroxy Ethylidene-1,1-Diphosphonic Acid), ATMP derivatives, and other bisphosphonate-type compounds designed for strong calcium-binding ability, thermal stability, and resistance to hydrolysis under harsh operating conditions. The supply chain begins with upstream phosphorus-based raw materials such as phosphorus trichloride (PCl_3), phosphorous acid, phosphorus pentoxide, methanol, acetic acid derivatives, amines, and caustic soda supplied by phosphorus chemical producers. Midstream manufacturing involves phosphonation, hydrolysis, neutralization, purification, concentration, and formulation processes conducted by specialty chemical and water-treatment chemical manufacturers. Downstream applications span industrial water treatment systems, boilers, cooling towers, desalination plants, oil & gas production, pulp & paper, textile processing, detergents, electroplating, metal cleaning, construction chemicals, and specialty pharmaceutical intermediates, with distribution handled through industrial chemical suppliers, water treatment solution providers, and specialty chemical distributors worldwide. In 2025, global Diphosphonic Acid output was about 800,000 tons with 1.1 million tons of capacity, average prices of USD 1,500-2,400 per ton, and gross margins around 23%.

This report studies the global Diphosphonic Acid production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diphosphonic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diphosphonic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diphosphonic Acid total production and demand, 2021-2032, (Kilotons)

Global Diphosphonic Acid total production value, 2021-2032, (USD Million)

Global Diphosphonic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Diphosphonic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Diphosphonic Acid domestic production, consumption, key domestic manufacturers and share

Global Diphosphonic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Diphosphonic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Diphosphonic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Diphosphonic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Compass Chemical (USA), Lanxess (Germany), BASF (Germany), Evonik (Germany), Arkema (France), Nouryon (Netherlands), Italmatch Chemicals (Italy), Kurita Industries (Japan), Kerui Chemicals (China), Shandong Taihe Technologies (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diphosphonic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diphosphonic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diphosphonic Acid Market, Segmentation by Type:

Conventional Grade

Biodegradable Grade

Global Diphosphonic Acid Market, Segmentation by pH Value:

5

Global Diphosphonic Acid Market, Segmentation by Application:

Water Treatment

Agrochemical

Cleaning Chemical

Pharmaceutical

Others

Companies Profiled:

Compass Chemical (USA)

Lanxess (Germany)

BASF (Germany)

Evonik (Germany)

Arkema (France)

Nouryon (Netherlands)

Italmatch Chemicals (Italy)

Kurita Industries (Japan)

Kerui Chemicals (China)

Shandong Taihe Technologies (China)

Henan Qingshuiyuan Technology (China)

Aquapharm Chemicals (India)

Excel Industries (India)

Chembond Chemicals (India)

Key Questions Answered:

1. How big is the global Diphosphonic Acid market?
2. What is the demand of the global Diphosphonic Acid market?
3. What is the year over year growth of the global Diphosphonic Acid market?
4. What is the production and production value of the global Diphosphonic Acid market?
5. Who are the key producers in the global Diphosphonic Acid market?
6. What are the growth factors driving the market demand?

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