

Global Diphenyl Oxide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diphenyl Oxide market size is expected to reach \$ 171 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Diphenyl oxide, also known as DPO or diphenyl ether, is a colorless crystalline or liquid substance with a light, geranium-like aroma. As an important organic intermediate and industrial raw material, it is known for its chemical stability and low price, and is commonly used in heat transfer media, synthetic fragrances, and flame retardant production.

The upstream industry mainly relies on basic organic chemicals, with phenol as the core raw material. Production processes primarily include phenol dehydration and the condensation of chlorobenzene with sodium phenolate. This stage is significantly affected by fluctuations in crude oil prices and phenol production capacity cycles. Global sales in 2025 were approximately 50,000 tons, with an average selling price of US\$2,534 per ton. The industry's gross profit margin is between 20% and 30%.

New growth drivers in the industry stem from the continued boom in renewable energy storage and high-end electronics manufacturing. On the energy side, concentrated solar power (CSP), as one of the best pathways for long-term energy storage, is driving increased demand for biphenyl-diphenyl ether (BPE) azeotropic heat transfer oil, a medium with excellent thermal stability. Particularly in high-end applications such as semiconductor packaging materials and 5G communication devices, BPE has become a key raw material due to its superior performance and environmentally friendly characteristics. It is important to note the high volatility of upstream raw material phenol prices. Because the production cost of BPE is highly coupled with the petrochemical industry chain, fluctuations in global energy prices directly compress the profit margins

of midstream companies.

This report studies the global Diphenyl Oxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diphenyl Oxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diphenyl Oxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diphenyl Oxide total production and demand, 2021-2032, (Tons)

Global Diphenyl Oxide total production value, 2021-2032, (USD Million)

Global Diphenyl Oxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Diphenyl Oxide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Diphenyl Oxide domestic production, consumption, key domestic manufacturers and share

Global Diphenyl Oxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Diphenyl Oxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Diphenyl Oxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Diphenyl Oxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, Dow, Jiangsu Zhongneng Chemical Technology, Shandong TIANXI Chemical, China Dadi Chemical Limited, Jiangsu Suhua Group, Dalian Richfortune Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diphenyl Oxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diphenyl Oxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diphenyl Oxide Market, Segmentation by Type:

Purity?99%

Purity?99.50%

Purity?99.90%

Global Diphenyl Oxide Market, Segmentation by Color Intensity (Pt-Co):

?20

?30

?50

Global Diphenyl Oxide Market, Segmentation by Moisture Content:

?0.01%

?0.05%

Global Diphenyl Oxide Market, Segmentation by Application:

Heat Transfer Oil

Fragrances and Flavors

Flame Retardants

Pharmaceutical Intermediates

Others

Companies Profiled:

Eastman

Dow

Jiangsu Zhongneng Chemical Technology

Shandong TIANYI Chemical

China Dadi Chemical Limited

Jiangsu Suhua Group

Dalian Richfortune Chemicals

Key Questions Answered:

1. How big is the global Diphenyl Oxide market?
2. What is the demand of the global Diphenyl Oxide market?
3. What is the year over year growth of the global Diphenyl Oxide market?
4. What is the production and production value of the global Diphenyl Oxide market?
5. Who are the key producers in the global Diphenyl Oxide market?
6. What are the growth factors driving the market demand?

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