

Global Diphenyl Ether Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diphenyl Ether market size is expected to reach \$ 171 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Diphenyl ether is a colorless crystalline or liquid substance with a light, geranium-like aroma. As an important organic intermediate and industrial raw material, it is known for its chemical stability and low price, and is commonly used in heat transfer media, synthetic fragrances, flame retardant production, and polymer materials.

The upstream industry mainly relies on basic organic chemicals, with phenol as the core raw material. Production processes primarily include phenol dehydration and the condensation of chlorobenzene with sodium phenolate. This stage is significantly affected by fluctuations in crude oil prices and phenol production capacity cycles. Global sales in 2025 were approximately 50,000 tons, with an average selling price of US\$2,534 per ton. The industry's gross profit margin is between 20% and 30%.

New growth drivers in the industry stem from the continued boom in renewable energy storage and high-end electronics manufacturing. On the energy side, concentrated solar power (CSP), as one of the best pathways for long-term energy storage, is driving increased demand for biphenyl-diphenyl ether (BPE) azeotropic heat transfer oil, a medium with excellent thermal stability. Particularly in high-end applications such as semiconductor packaging materials and 5G communication devices, BPE has become a key raw material due to its superior performance and environmentally friendly characteristics. It is important to note the high volatility of upstream raw material phenol prices. Because the production cost of BPE is highly coupled with the petrochemical industry chain, fluctuations in global energy prices directly compress the profit margins of midstream companies.

This report studies the global Diphenyl Ether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diphenyl Ether and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diphenyl Ether that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diphenyl Ether total production and demand, 2021-2032, (Tons)

Global Diphenyl Ether total production value, 2021-2032, (USD Million)

Global Diphenyl Ether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Diphenyl Ether consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Diphenyl Ether domestic production, consumption, key domestic manufacturers and share

Global Diphenyl Ether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Diphenyl Ether production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Diphenyl Ether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Diphenyl Ether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, Dow, Jiangsu Zhongneng Chemical Technology, Shandong TIANYI Chemical, China Dadi Chemical Limited, Jiangsu Suhua Group, Dalian Richfortune Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diphenyl Ether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diphenyl Ether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diphenyl Ether Market, Segmentation by Type:

Purity?99%

Purity?99.50%

Purity?99.90%

Global Diphenyl Ether Market, Segmentation by Color Intensity (Pt-Co):

?20

?30

?50

Global Diphenyl Ether Market, Segmentation by Moisture Content:

?0.01%

?0.05%

Global Diphenyl Ether Market, Segmentation by Application:

Heat Transfer Oil

Fragrances and Flavors

Flame Retardants

Pharmaceutical Intermediates

Others

Companies Profiled:

Eastman

Dow

Jiangsu Zhongneng Chemical Technology

Shandong TIANYI Chemical

China Dadi Chemical Limited

Jiangsu Suhua Group

Dalian Richfortune Chemicals

Key Questions Answered:

1. How big is the global Diphenyl Ether market?
2. What is the demand of the global Diphenyl Ether market?
3. What is the year over year growth of the global Diphenyl Ether market?
4. What is the production and production value of the global Diphenyl Ether market?
5. Who are the key producers in the global Diphenyl Ether market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Diphenyl Ether Introduction
- 1.2 World Diphenyl Ether Supply & Forecast
 - 1.2.1 World Diphenyl Ether Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Diphenyl Ether Production (2021-2032)
 - 1.2.3 World Diphenyl Ether Pricing Trends (2021-2032)
- 1.3 World Diphenyl Ether Production by Region (Based on Production Site)
 - 1.3.1 World Diphenyl Ether Production Value by Region (2021-2032)
 - 1.3.2 World Diphenyl Ether Production by Region (2021-2032)
 - 1.3.3 World Diphenyl Ether Average Price by Region (2021-2032)
 - 1.3.4 North America Diphenyl Ether Production (2021-2032)
 - 1.3.5 Europe Diphenyl Ether Production (2021-2032)
 - 1.3.6 China Diphenyl Ether Production (2021-2032)
 - 1.3.7 Japan Diphenyl Ether Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Diphenyl Ether Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Diphenyl Ether Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Diphenyl Ether Demand (2021-2032)
- 2.2 World Diphenyl Ether Consumption by Region
 - 2.2.1 World Diphenyl Ether Consumption by Region (2021-2026)
 - 2.2.2 World Diphenyl Ether Consumption Forecast by Region (2027-2032)
- 2.3 United States Diphenyl Ether Consumption (2021-2032)
- 2.4 China Diphenyl Ether Consumption (2021-2032)
- 2.5 Europe Diphenyl Ether Consumption (2021-2032)
- 2.6 Japan Diphenyl Ether Consumption (2021-2032)
- 2.7 South Korea Diphenyl Ether Consumption (2021-2032)
- 2.8 ASEAN Diphenyl Ether Consumption (2021-2032)
- 2.9 India Diphenyl Ether Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Diphenyl Ether Production Value by Manufacturer (2021-2026)

- 3.2 World Diphenyl Ether Production by Manufacturer (2021-2026)
- 3.3 World Diphenyl Ether Average Price by Manufacturer (2021-2026)
- 3.4 Diphenyl Ether Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Diphenyl Ether Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Diphenyl Ether in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Diphenyl Ether in 2025
- 3.6 Diphenyl Ether Market: Overall Company Footprint Analysis
 - 3.6.1 Diphenyl Ether Market: Region Footprint
 - 3.6.2 Diphenyl Ether Market: Company Product Type Footprint
 - 3.6.3 Diphenyl Ether Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Diphenyl Ether Production Value Comparison
 - 4.1.1 United States VS China: Diphenyl Ether Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Diphenyl Ether Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Diphenyl Ether Production Comparison
 - 4.2.1 United States VS China: Diphenyl Ether Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Diphenyl Ether Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Diphenyl Ether Consumption Comparison
 - 4.3.1 United States VS China: Diphenyl Ether Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Diphenyl Ether Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Diphenyl Ether Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Diphenyl Ether Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Diphenyl Ether Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Diphenyl Ether Production (2021-2026)

4.5 China Based Diphenyl Ether Manufacturers and Market Share

4.5.1 China Based Diphenyl Ether Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Diphenyl Ether Production Value (2021-2026)

4.5.3 China Based Manufacturers Diphenyl Ether Production (2021-2026)

4.6 Rest of World Based Diphenyl Ether Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Diphenyl Ether Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Diphenyl Ether Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Diphenyl Ether Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Diphenyl Ether Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Purity?99%

5.2.2 Purity?99.50%

5.2.3 Purity?99.90%

5.3 Market Segment by Type

5.3.1 World Diphenyl Ether Production by Type (2021-2032)

5.3.2 World Diphenyl Ether Production Value by Type (2021-2032)

5.3.3 World Diphenyl Ether Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COLOR INTENSITY (PT-CO)

6.1 World Diphenyl Ether Market Size Overview by Color Intensity (Pt-Co): 2021 VS 2025 VS 2032

6.2 Segment Introduction by Color Intensity (Pt-Co)

6.2.1 ?20

6.2.2 ?30

6.2.3 ?50

6.3 Market Segment by Color Intensity (Pt-Co)

6.3.1 World Diphenyl Ether Production by Color Intensity (Pt-Co) (2021-2032)

6.3.2 World Diphenyl Ether Production Value by Color Intensity (Pt-Co) (2021-2032)

6.3.3 World Diphenyl Ether Average Price by Color Intensity (Pt-Co) (2021-2032)

7 MARKET ANALYSIS BY MOISTURE CONTENT

7.1 World Diphenyl Ether Market Size Overview by Moisture Content: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Moisture Content

7.2.1 ?0.01%

7.2.2 ?0.05%

7.3 Market Segment by Moisture Content

7.3.1 World Diphenyl Ether Production by Moisture Content (2021-2032)

7.3.2 World Diphenyl Ether Production Value by Moisture Content (2021-2032)

7.3.3 World Diphenyl Ether Average Price by Moisture Content (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Diphenyl Ether Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Heat Transfer Oil

8.2.2 Fragrances and Flavors

8.2.3 Flame Retardants

8.2.4 Pharmaceutical Intermediates

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Diphenyl Ether Production by Application (2021-2032)

8.3.2 World Diphenyl Ether Production Value by Application (2021-2032)

8.3.3 World Diphenyl Ether Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Eastman

9.1.1 Eastman Details

9.1.2 Eastman Major Business

9.1.3 Eastman Diphenyl Ether Product and Services

9.1.4 Eastman Diphenyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Eastman Recent Developments/Updates

9.1.6 Eastman Competitive Strengths & Weaknesses

9.2 Dow

9.2.1 Dow Details

9.2.2 Dow Major Business

- 9.2.3 Dow Diphenyl Ether Product and Services
- 9.2.4 Dow Diphenyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Dow Recent Developments/Updates
- 9.2.6 Dow Competitive Strengths & Weaknesses
- 9.3 Jiangsu Zhongneng Chemical Technology
 - 9.3.1 Jiangsu Zhongneng Chemical Technology Details
 - 9.3.2 Jiangsu Zhongneng Chemical Technology Major Business
 - 9.3.3 Jiangsu Zhongneng Chemical Technology Diphenyl Ether Product and Services
 - 9.3.4 Jiangsu Zhongneng Chemical Technology Diphenyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Jiangsu Zhongneng Chemical Technology Recent Developments/Updates
 - 9.3.6 Jiangsu Zhongneng Chemical Technology Competitive Strengths & Weaknesses
- 9.4 Shandong TIANYI Chemical
 - 9.4.1 Shandong TIANYI Chemical Details
 - 9.4.2 Shandong TIANYI Chemical Major Business
 - 9.4.3 Shandong TIANYI Chemical Diphenyl Ether Product and Services
 - 9.4.4 Shandong TIANYI Chemical Diphenyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Shandong TIANYI Chemical Recent Developments/Updates
 - 9.4.6 Shandong TIANYI Chemical Competitive Strengths & Weaknesses
- 9.5 China Dadi Chemical Limited
 - 9.5.1 China Dadi Chemical Limited Details
 - 9.5.2 China Dadi Chemical Limited Major Business
 - 9.5.3 China Dadi Chemical Limited Diphenyl Ether Product and Services
 - 9.5.4 China Dadi Chemical Limited Diphenyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 China Dadi Chemical Limited Recent Developments/Updates
 - 9.5.6 China Dadi Chemical Limited Competitive Strengths & Weaknesses
- 9.6 Jiangsu Suhua Group
 - 9.6.1 Jiangsu Suhua Group Details
 - 9.6.2 Jiangsu Suhua Group Major Business
 - 9.6.3 Jiangsu Suhua Group Diphenyl Ether Product and Services
 - 9.6.4 Jiangsu Suhua Group Diphenyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Jiangsu Suhua Group Recent Developments/Updates
 - 9.6.6 Jiangsu Suhua Group Competitive Strengths & Weaknesses
- 9.7 Dalian Richfortune Chemicals
 - 9.7.1 Dalian Richfortune Chemicals Details

- 9.7.2 Dalian Richfortune Chemicals Major Business
- 9.7.3 Dalian Richfortune Chemicals Diphenyl Ether Product and Services
- 9.7.4 Dalian Richfortune Chemicals Diphenyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Dalian Richfortune Chemicals Recent Developments/Updates
- 9.7.6 Dalian Richfortune Chemicals Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Diphenyl Ether Industry Chain
- 10.2 Diphenyl Ether Upstream Analysis
 - 10.2.1 Diphenyl Ether Core Raw Materials
 - 10.2.2 Main Manufacturers of Diphenyl Ether Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Diphenyl Ether Production Mode
- 10.6 Diphenyl Ether Procurement Model
- 10.7 Diphenyl Ether Industry Sales Model and Sales Channels
 - 10.7.1 Diphenyl Ether Sales Model
 - 10.7.2 Diphenyl Ether Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Diphenyl Ether Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Diphenyl Ether Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Diphenyl Ether Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Diphenyl Ether Production Value Market Share by Region (2021-2026)
- Table 5. World Diphenyl Ether Production Value Market Share by Region (2027-2032)
- Table 6. World Diphenyl Ether Production by Region (2021-2026) & (Tons)
- Table 7. World Diphenyl Ether Production by Region (2027-2032) & (Tons)
- Table 8. World Diphenyl Ether Production Market Share by Region (2021-2026)
- Table 9. World Diphenyl Ether Production Market Share by Region (2027-2032)
- Table 10. World Diphenyl Ether Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Diphenyl Ether Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Diphenyl Ether Major Market Trends
- Table 13. World Diphenyl Ether Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Diphenyl Ether Consumption by Region (2021-2026) & (Tons)
- Table 15. World Diphenyl Ether Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Diphenyl Ether Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Diphenyl Ether Producers in 2025
- Table 18. World Diphenyl Ether Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Diphenyl Ether Producers in 2025
- Table 20. World Diphenyl Ether Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Diphenyl Ether Company Evaluation Quadrant
- Table 22. World Diphenyl Ether Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Diphenyl Ether Production Site of Key Manufacturer
- Table 24. Diphenyl Ether Market: Company Product Type Footprint
- Table 25. Diphenyl Ether Market: Company Product Application Footprint
- Table 26. Diphenyl Ether Competitive Factors
- Table 27. Diphenyl Ether New Entrant and Capacity Expansion Plans
- Table 28. Diphenyl Ether Mergers & Acquisitions Activity
- Table 29. United States VS China Diphenyl Ether Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Diphenyl Ether Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Diphenyl Ether Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Diphenyl Ether Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Diphenyl Ether Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Diphenyl Ether Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Diphenyl Ether Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Diphenyl Ether Production Market Share (2021-2026)

Table 37. China Based Diphenyl Ether Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Diphenyl Ether Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Diphenyl Ether Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Diphenyl Ether Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Diphenyl Ether Production Market Share (2021-2026)

Table 42. Rest of World Based Diphenyl Ether Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Diphenyl Ether Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Diphenyl Ether Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Diphenyl Ether Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Diphenyl Ether Production Market Share (2021-2026)

Table 47. World Diphenyl Ether Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Diphenyl Ether Production by Type (2021-2026) & (Tons)

Table 49. World Diphenyl Ether Production by Type (2027-2032) & (Tons)

Table 50. World Diphenyl Ether Production Value by Type (2021-2026) & (USD Million)

Table 51. World Diphenyl Ether Production Value by Type (2027-2032) & (USD Million)

Table 52. World Diphenyl Ether Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Diphenyl Ether Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Diphenyl Ether Production Value by Color Intensity (Pt-Co), (USD Million), 2021 & 2025 & 2032

Table 55. World Diphenyl Ether Production by Color Intensity (Pt-Co) (2021-2026) & (Tons)

Table 56. World Diphenyl Ether Production by Color Intensity (Pt-Co) (2027-2032) & (Tons)

Table 57. World Diphenyl Ether Production Value by Color Intensity (Pt-Co) (2021-2026) & (USD Million)

Table 58. World Diphenyl Ether Production Value by Color Intensity (Pt-Co) (2027-2032) & (USD Million)

Table 59. World Diphenyl Ether Average Price by Color Intensity (Pt-Co) (2021-2026) & (US\$/Ton)

Table 60. World Diphenyl Ether Average Price by Color Intensity (Pt-Co) (2027-2032) & (US\$/Ton)

Table 61. World Diphenyl Ether Production Value by Moisture Content, (USD Million), 2021 & 2025 & 2032

Table 62. World Diphenyl Ether Production by Moisture Content (2021-2026) & (Tons)

Table 63. World Diphenyl Ether Production by Moisture Content (2027-2032) & (Tons)

Table 64. World Diphenyl Ether Production Value by Moisture Content (2021-2026) & (USD Million)

Table 65. World Diphenyl Ether Production Value by Moisture Content (2027-2032) & (USD Million)

Table 66. World Diphenyl Ether Average Price by Moisture Content (2021-2026) & (US\$/Ton)

Table 67. World Diphenyl Ether Average Price by Moisture Content (2027-2032) & (US\$/Ton)

Table 68. World Diphenyl Ether Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Diphenyl Ether Production by Application (2021-2026) & (Tons)

Table 70. World Diphenyl Ether Production by Application (2027-2032) & (Tons)

Table 71. World Diphenyl Ether Production Value by Application (2021-2026) & (USD Million)

Table 72. World Diphenyl Ether Production Value by Application (2027-2032) & (USD Million)

Table 73. World Diphenyl Ether Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Diphenyl Ether Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Eastman Basic Information, Manufacturing Base and Competitors

- Table 76. Eastman Major Business
- Table 77. Eastman Diphenyl Ether Product and Services
- Table 78. Eastman Diphenyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Eastman Recent Developments/Updates
- Table 80. Eastman Competitive Strengths & Weaknesses
- Table 81. Dow Basic Information, Manufacturing Base and Competitors
- Table 82. Dow Major Business
- Table 83. Dow Diphenyl Ether Product and Services
- Table 84. Dow Diphenyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Dow Recent Developments/Updates
- Table 86. Dow Competitive Strengths & Weaknesses
- Table 87. Jiangsu Zhongneng Chemical Technology Basic Information, Manufacturing Base and Competitors
- Table 88. Jiangsu Zhongneng Chemical Technology Major Business
- Table 89. Jiangsu Zhongneng Chemical Technology Diphenyl Ether Product and Services
- Table 90. Jiangsu Zhongneng Chemical Technology Diphenyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Jiangsu Zhongneng Chemical Technology Recent Developments/Updates
- Table 92. Jiangsu Zhongneng Chemical Technology Competitive Strengths & Weaknesses
- Table 93. Shandong TIANYI Chemical Basic Information, Manufacturing Base and Competitors
- Table 94. Shandong TIANYI Chemical Major Business
- Table 95. Shandong TIANYI Chemical Diphenyl Ether Product and Services
- Table 96. Shandong TIANYI Chemical Diphenyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Shandong TIANYI Chemical Recent Developments/Updates
- Table 98. Shandong TIANYI Chemical Competitive Strengths & Weaknesses
- Table 99. China Dadi Chemical Limited Basic Information, Manufacturing Base and Competitors
- Table 100. China Dadi Chemical Limited Major Business
- Table 101. China Dadi Chemical Limited Diphenyl Ether Product and Services
- Table 102. China Dadi Chemical Limited Diphenyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 103. China Dadi Chemical Limited Recent Developments/Updates

Table 104. China Dadi Chemical Limited Competitive Strengths & Weaknesses

Table 105. Jiangsu Suhua Group Basic Information, Manufacturing Base and Competitors

Table 106. Jiangsu Suhua Group Major Business

Table 107. Jiangsu Suhua Group Diphenyl Ether Product and Services

Table 108. Jiangsu Suhua Group Diphenyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Jiangsu Suhua Group Recent Developments/Updates

Table 110. Jiangsu Suhua Group Competitive Strengths & Weaknesses

Table 111. Dalian Richfortune Chemicals Basic Information, Manufacturing Base and Competitors

Table 112. Dalian Richfortune Chemicals Major Business

Table 113. Dalian Richfortune Chemicals Diphenyl Ether Product and Services

Table 114. Dalian Richfortune Chemicals Diphenyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Dalian Richfortune Chemicals Recent Developments/Updates

Table 116. Dalian Richfortune Chemicals Competitive Strengths & Weaknesses

Table 117. Global Key Players of Diphenyl Ether Upstream (Raw Materials)

Table 118. Global Diphenyl Ether Typical Customers

Table 119. Diphenyl Ether Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Diphenyl Ether Picture

Figure 2. World Diphenyl Ether Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Diphenyl Ether Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Diphenyl Ether Production (2021-2032) & (Tons)

Figure 5. World Diphenyl Ether Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Diphenyl Ether Production Value Market Share by Region (2021-2032)

Figure 7. World Diphenyl Ether Production Market Share by Region (2021-2032)

Figure 8. North America Diphenyl Ether Production (2021-2032) & (Tons)

Figure 9. Europe Diphenyl Ether Production (2021-2032) & (Tons)

Figure 10. China Diphenyl Ether Production (2021-2032) & (Tons)

Figure 11. Japan Diphenyl Ether Production (2021-2032) & (Tons)

Figure 12. Diphenyl Ether Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Diphenyl Ether Consumption (2021-2032) & (Tons)

Figure 15. World Diphenyl Ether Consumption Market Share by Region (2021-2032)

Figure 16. United States Diphenyl Ether Consumption (2021-2032) & (Tons)

Figure 17. China Diphenyl Ether Consumption (2021-2032) & (Tons)

Figure 18. Europe Diphenyl Ether Consumption (2021-2032) & (Tons)

Figure 19. Japan Diphenyl Ether Consumption (2021-2032) & (Tons)

Figure 20. South Korea Diphenyl Ether Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Diphenyl Ether Consumption (2021-2032) & (Tons)

Figure 22. India Diphenyl Ether Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Diphenyl Ether by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Diphenyl Ether Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Diphenyl Ether Markets in 2025

Figure 26. United States VS China: Diphenyl Ether Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Diphenyl Ether Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Diphenyl Ether Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Diphenyl Ether Production Market Share 2025

Figure 30. China Based Manufacturers Diphenyl Ether Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Diphenyl Ether Production Market Share 2025

Figure 32. World Diphenyl Ether Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Diphenyl Ether Production Value Market Share by Type in 2025

Figure 34. Purity?99%

Figure 35. Purity?99.50%

Figure 36. Purity?99.90%

Figure 37. World Diphenyl Ether Production Market Share by Type (2021-2032)

Figure 38. World Diphenyl Ether Production Value Market Share by Type (2021-2032)

Figure 39. World Diphenyl Ether Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Diphenyl Ether Production Value by Color Intensity (Pt-Co), (USD Million), 2021 & 2025 & 2032

Figure 41. World Diphenyl Ether Production Value Market Share by Color Intensity (Pt-Co) in 2025

Figure 42. ?20

Figure 43. ?30

Figure 44. ?50

Figure 45. World Diphenyl Ether Production Market Share by Color Intensity (Pt-Co) (2021-2032)

Figure 46. World Diphenyl Ether Production Value Market Share by Color Intensity (Pt-Co) (2021-2032)

Figure 47. World Diphenyl Ether Average Price by Color Intensity (Pt-Co) (2021-2032) & (US\$/Ton)

Figure 48. World Diphenyl Ether Production Value by Moisture Content, (USD Million), 2021 & 2025 & 2032

Figure 49. World Diphenyl Ether Production Value Market Share by Moisture Content in 2025

Figure 50. ?0.01%

Figure 51. ?0.05%

Figure 52. World Diphenyl Ether Production Market Share by Moisture Content (2021-2032)

Figure 53. World Diphenyl Ether Production Value Market Share by Moisture Content (2021-2032)

Figure 54. World Diphenyl Ether Average Price by Moisture Content (2021-2032) & (US\$/Ton)

Figure 55. World Diphenyl Ether Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Diphenyl Ether Production Value Market Share by Application in 2025

Figure 57. Heat Transfer Oil

Figure 58. Fragrances and Flavors

Figure 59. Flame Retardants

Figure 60. Pharmaceutical Intermediates

Figure 61. Others

Figure 62. World Diphenyl Ether Production Market Share by Application (2021-2032)

Figure 63. World Diphenyl Ether Production Value Market Share by Application (2021-2032)

Figure 64. World Diphenyl Ether Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Diphenyl Ether Industry Chain

Figure 66. Diphenyl Ether Procurement Model

Figure 67. Diphenyl Ether Sales Model

Figure 68. Diphenyl Ether Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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