

Global Dioctyl Sulfosuccinate (DOSS) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0323033DF02EN.html>

Date: June 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G0323033DF02EN

Abstracts

The global Dioctyl Sulfosuccinate (DOSS) market size is expected to reach \$ 641 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Dioctyl Sulfosuccinate (DOSS), usually existing in the form of sodium salt and also known as sodium diisooctyl sulfosuccinate, is a classic anionic industrial surfactant. It is typically produced by the esterification of maleic anhydride with isooctyl alcohol, followed by sulfonation and neutralization with sodium bisulfite. Its molecular structure consists of dioctyl hydrophobic chains and a sulfonate hydrophilic group, endowing it with excellent wetting, penetrating, emulsifying and dispersing properties. It features low foaming, hard water resistance, adaptability to a wide pH range and high stability. According to active content and physical form, DOSS is classified into liquid DOSS-50, semi-solid DOSS-70/75 and solid DOSS-100. Widely used as a highly efficient wetting and penetrating agent in coatings, inks, textiles, leather, pesticide additives and other fields, it also serves as an emulsifier and dispersant in latex synthesis, industrial cleaning and polymer polymerization systems, making it a commonly used high-efficiency penetrating surfactant in industrial applications. In 2025, prices of different grades of global Dioctyl Sulfosuccinate (DOSS) diverged. The average price of DOSS-50 was approximately 2,800 USD per ton. DOSS-70/75 and DOSS-100 were priced significantly higher than DOSS-50 due to their higher active content and increased processing costs. The overall average gross margin of the industry was around 22%.

Dioctyl Sulfosuccinate (DOSS) boasts low irritation, good biodegradability and excellent wetting and penetrating properties. It enjoys steady demand in daily chemicals, pesticides, coatings, industrial cleaning and other sectors, with notable growth

especially in mild sulfate-free formulations and green surfactant replacement applications. Going forward, the industry will focus on green development, high-end upgrading and specialization. Production will increasingly adopt bio-based raw materials and promote continuous clean production processes to reduce waste emissions. In terms of products, DOSS will evolve towards specialized grades with high purity, low foaming, temperature resistance and salt tolerance, gradually expanding into high-end sectors such as new energy, pharmaceuticals and electronic materials. Amid stricter environmental regulations and higher downstream quality requirements, DOSS will continue to replace conventional high-risk surfactants, maintaining steady growth in high-end personal care, pesticide additives and water-based coatings. The industry as a whole will see structural optimization and quality-driven growth.

This report studies the global Dioctyl Sulfosuccinate (DOSS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dioctyl Sulfosuccinate (DOSS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dioctyl Sulfosuccinate (DOSS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dioctyl Sulfosuccinate (DOSS) total production and demand, 2021-2032, (Tons)

Global Dioctyl Sulfosuccinate (DOSS) total production value, 2021-2032, (USD Million)

Global Dioctyl Sulfosuccinate (DOSS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dioctyl Sulfosuccinate (DOSS) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dioctyl Sulfosuccinate (DOSS) domestic production, consumption, key domestic manufacturers and share

Global Dioctyl Sulfosuccinate (DOSS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dioctyl Sulfosuccinate (DOSS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dioctyl Sulfosuccinate (DOSS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dioctyl Sulfosuccinate (DOSS) market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PCC Chemax Inc, Stepan Chemical, Colonial Chemical, Inc, Syensqo, BASF, MFG Chemical, JLK Industries, Clariant, Kao, Hunan Warrant Pharmaceutical Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dioctyl Sulfosuccinate (DOSS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dioctyl Sulfosuccinate (DOSS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dioctyl Sulfosuccinate (DOSS) Market, Segmentation by Type:

Dioctyl Sodium Sulfosuccinates

Dioctyl Calcium Sulfosuccinates

Global Dioctyl Sulfosuccinate (DOSS) Market, Segmentation by Physical Form:

Liquid

Solid

Global Dioctyl Sulfosuccinate (DOSS) Market, Segmentation by Active Content:

DOSS-50

DOSS-70/75

DOSS-100

Global Dioctyl Sulfosuccinate (DOSS) Market, Segmentation by Application:

API

Industrial Surfactants

Companies Profiled:

PCC Chemax Inc

Stepan Chemical

Colonial Chemical, Inc

Syensqo

BASF

MFG Chemical

JLK Industries

Clariant

Kao

Hunan Warrant Pharmaceutical Co., Ltd

Laxachem

Nouryon

Key Questions Answered:

1. How big is the global Dioctyl Sulfosuccinate (DOSS) market?
2. What is the demand of the global Dioctyl Sulfosuccinate (DOSS) market?
3. What is the year over year growth of the global Dioctyl Sulfosuccinate (DOSS) market?
4. What is the production and production value of the global Dioctyl Sulfosuccinate (DOSS) market?
5. Who are the key producers in the global Dioctyl Sulfosuccinate (DOSS) market?
6. What are the growth factors driving the market demand?

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