

Global Dioctyl Phthalate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dioctyl Phthalate market size is expected to reach \$ 2010 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Dioctyl phthalate (DOP) is a colorless, oily liquid organic compound with a characteristic odor. As an important general-purpose plasticizer, it is widely used in the processing of resins such as polyvinyl chloride (PVC) to increase their flexibility and ductility. It is insoluble in water and commonly used in plastics, films, and cables.

The core upstream raw materials are phthalic anhydride and isooctyl alcohol. Raw material prices are highly susceptible to fluctuations in international crude oil prices and refining capacity cycles. DOP, as the most classic primary plasticizer, is widely used in the manufacture of flexible PVC.

Global sales in 2025 were approximately 1.423 million tons, with an average selling price of US\$1171 per ton. The industry's gross profit margin is between 20% and 30%.

Dioctyl phthalate (DOP) is a classic general-purpose plasticizer, boasting a strong technological foundation in the flexible PVC field due to its excellent plasticizing efficiency, electrical insulation, and high cost-effectiveness. However, its position in the consumer market is facing a structural decline. The industry's core competitiveness has shifted to cost control in large-scale production and vertical integration of the phthalic anhydride and isooctyl alcohol supply chains. Meanwhile, high-performance and low-volatility modifications for industrial cables and building rolls have become key technological pathways for maintaining the material's market lifecycle.

This report studies the global Dioctyl Phthalate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dioctyl Phthalate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dioctyl Phthalate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dioctyl Phthalate total production and demand, 2021-2032, (Kilotons)

Global Dioctyl Phthalate total production value, 2021-2032, (USD Million)

Global Dioctyl Phthalate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Dioctyl Phthalate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Dioctyl Phthalate domestic production, consumption, key domestic manufacturers and share

Global Dioctyl Phthalate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Dioctyl Phthalate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Dioctyl Phthalate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Dioctyl Phthalate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, Polynt, Mitsubishi Chemical, Hanwha, Nan Ya Plastics, Aekyung Chemical, BASF, UPC Technology Corporation, Shandong Bluesail Chemical, Shandong Kexing Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dioctyl Phthalate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dioctyl Phthalate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dioctyl Phthalate Market, Segmentation by Type:

General Grade

Electrical Grade

Industrial Grade

Global Dioctyl Phthalate Market, Segmentation by Color (Platinum-Cobalt):

?60

?40

?30

Other

Global Dioctyl Phthalate Market, Segmentation by Purity:

Purity ?99%

Purity ?99.5%

Global Dioctyl Phthalate Market, Segmentation by Application:

Wires and Cables

Building Materials

Industrial Products

Automobiles

Others

Companies Profiled:

Eastman

Polynt

Mitsubishi Chemical

Hanwha

Nan Ya Plastics

Aekyung Chemical

BASF

UPC Technology Corporation

Shandong Bluesail Chemical

Shandong Kexing Chemical

Huanghua Xinnuolixing Fine Chemical Stock Company

Key Questions Answered:

1. How big is the global Dioctyl Phthalate market?
2. What is the demand of the global Dioctyl Phthalate market?
3. What is the year over year growth of the global Dioctyl Phthalate market?
4. What is the production and production value of the global Dioctyl Phthalate market?
5. Who are the key producers in the global Dioctyl Phthalate market?
6. What are the growth factors driving the market demand?

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