

# Global Dioctyl Adipate (DOA) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dioctyl Adipate (DOA) market size is expected to reach \$ 1123 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Dioctyl Adipate (DOA), commonly known as Di (2-ethylhexyl) Adipate, Bis (2-ethylhexyl) Adipate, or DEHA in the plasticizer industry, is an aliphatic dicarboxylic acid ester produced by esterification of adipic acid and 2-ethylhexanol. Its industry abbreviation is DOA, CAS No. 103-23-1. This product is usually a colorless to light yellow transparent liquid with good low-temperature flexibility, cold resistance, plasticizing efficiency, light resistance, and processing performance. It can be used as a non phthalate plasticizer for PVC, synthetic rubber, cellulose resin, and some coating systems. Its main applications include cold resistant wires and cables, food packaging films, synthetic leather, hoses, sealing materials, gloves, shoe materials, and low-temperature lubrication formulas. Compared with general phthalate plasticizers, DOA has more advantages in low-temperature performance, but volatility, migration, and durability need to be balanced with specific formulations.

In 2025, global Dioctyl Adipate (DOA) production reached approximately 635.67 K MT, with an average global market price of around US\$ 1,214 per MT.

Dioctyl Adipate (DOA) is a mature specialty plasticizer variety, and its market growth mainly comes from the substitution of non ortho benzene plasticizing systems, the demand for soft PVC in cold regions, the upgrading of food contact packaging, and the increasing demand for low-temperature flexibility in automotive, wire and cable, and elastomer materials. The current industry competition focuses on indicators such as purity, color, odor, acid value, volume resistivity, mobility, and food contact compliance. High purity, low odor, and low volatility products typically achieve higher added value.

The price fluctuations of upstream adipic acid and 2-ethylhexanol will directly affect the profits of enterprises, so enterprises with raw material synergy, continuous esterification, vacuum dealcoholization, and refining capabilities have a cost advantage. In the future, DOA will continue to maintain stable demand in cold resistant PVC and low-temperature elastic materials, but at the same time face competition from DOTP, DINCH, bio based plasticizers, and other low migration non ortho benzene products. Industry growth will rely more on high-end and differentiation rather than simply expanding production. Manufacturers with food grade, medical grade, low VOC, and customer customization capabilities are more likely to enter high-value markets.

## Report Scope

This report studies the global Dioctyl Adipate (DOA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dioctyl Adipate (DOA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dioctyl Adipate (DOA) that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Dioctyl Adipate (DOA) total production and demand, 2021-2032, (Kilotons)

Global Dioctyl Adipate (DOA) total production value, 2021-2032, (USD Million)

Global Dioctyl Adipate (DOA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Dioctyl Adipate (DOA) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Dioctyl Adipate (DOA) domestic production, consumption, key domestic manufacturers and share

Global Dioctyl Adipate (DOA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Dioctyl Adipate (DOA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Dioctyl Adipate (DOA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Dioctyl Adipate (DOA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Eastman, LANXESS, KLJ Group, UPC Technology Corporation, NAN YA PLASTICS CORPORATION, LG Chem, Mitsubishi Chemical, Hallstar Industrial, Aekyung Petrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dioctyl Adipate (DOA) market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Dioctyl Adipate (DOA) Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Dioctyl Adipate (DOA) Market, Segmentation by Type:**

Purity?98%

Purity?99%

### **Global Dioctyl Adipate (DOA) Market, Segmentation by Moisture Content:**

Moisture Content?0.1%

Moisture Content?0.2%

### **Global Dioctyl Adipate (DOA) Market, Segmentation by Chromaticity:**

Chromaticity?25

Chromaticity?50

Chromaticity?120

## **Global Dioctyl Adipate (DOA) Market, Segmentation by Application:**

Agricultural Film

Food Packaging Film

Wire and Cable

Artificial Leather

Sheet Material

Water Pipe

Other

## **Companies Profiled:**

BASF

Eastman

LANXESS

KLJ Group

UPC Technology Corporation

NAN YA PLASTICS CORPORATION

LG Chem

Mitsubishi Chemical

Hallstar Industrial

Aekyung Petrochemical

Hangzhou Qianyang Technology

Bluesail Chemical Group

Weifang DEMETER Chemical

Tongxiang Guohong Chem

Shandong Kexing Chemical

Yuanli Chemical Group

Zhejiang Great Chemical Science & Technology

Tongxiang Chemical

Suzhou Eastop Chemical

Anhui Jin'ao Chemical

Zhejiang Hongbo New Material Technology

## Key Questions Answered

1. How big is the global Dioctyl Adipate (DOA) market?
2. What is the demand of the global Dioctyl Adipate (DOA) market?
3. What is the year over year growth of the global Dioctyl Adipate (DOA) market?
4. What is the total value of the global Dioctyl Adipate (DOA) market?
5. Who are the Major Players in the global Dioctyl Adipate (DOA) market?
6. What are the growth factors driving the market demand?

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